





#### **ABOUT SCAG**

SCAG is the nation's largest metropolitan planning organization (MPO), representing six counties, 191 cities and more than 19 million residents. SCAG undertakes a variety of planning and policy initiatives to encourage a more sustainable Southern California now and in the future.

#### VISION

Southern California's Catalyst for a Brighter Future

#### MISSION

To foster innovative regional solutions that improve the lives of Southern Californians through inclusive collaboration, visionary planning, regional advocacy, information sharing, and promoting best practices.



### SCAG'S DIGITAL ACTION PLAN

PROPOSED FINAL | APRIL 2023

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### INTRODUCTION

Participating in digital activities is vital for someone to fully participate in society. Yet, a sizable portion of our population do not have access to broadband, devices, or digital literacy. Those who do not have access tend to reside in low-income or rural areas, be persons of color, be of senior age, have limited English proficiency, and/or suffer from disabilities. And while this is not a new phenomenon, the growing gap between those with and those without has widened with the onset of the COVID-19 pandemic. This is what is known as the digital divide.

Both low-income urban and rural communities are either underserved or unserved with respect to broadband infrastructure and approximately 10% of residents within the region do not have access to the internet. More specifically:

13%
OF THE BLACK POPULATION
DO NOT HAVE ACCESS TO BROADBAND
AND 5% DO NOT OWN A COMPUTER

OF THE NATIVE AMERICAN/INDIGENOUS
POPULATION DO NOT HAVE ACCESS TO
BROADBAND AND 4% DO NOT OWN A
COMPUTER

12%
OF THE LATINO/HISPANIC POPULATION
DO NOT HAVE ACCESS TO BROADBAND
AND 4% DO NOT OWN A COMPUTER

20%
OF SENIORS AGED 65 AND OVER
DO NOT HAVE ACCESS TO BROADBAND
AND 12% DO NOT OWN A COMPUTER

70%
OF THOSE WITHOUT INTERNET
ARE CONCENTRATED WITHIN
LOW-INCOME HOUSEHOLDS

The digital divide has and will continue to result in negative social impacts. Those without access cannot:

- Participate in remote or e-learning
- Apply for current jobs online or telework
- Apply for essential social services
- Visit the doctor virtually or order life-saving medication
- Protect themselves from identity theft or cyber crimes
- Participate in future jobs which require digital skills

Without the lack of investment in infrastructure, devices, and literacy programs, the gap will likely widen and worsen conditions for those who currently suffer economic, health, and social inequities. To halt, mitigate and close the divide, action must be taken.

#### **HOW WE GOT HERE**

Disruptive technological changes over the past three decades have been pivotal to the growth of the SCAG region. The internet, computers and smartphones have provided unprecedented access to information. Digital activities have enhanced and are responsible for the growth of financial services, businesses, work, education, healthcare, and commerce.

While most residents who reside in the region have benefited from technology, there remains a sizable population who remain unconnected. This was made apparent with the COVID-19 pandemic, as the world underwent lockdown periods, forcing many to rely upon digital activities to participate in society and continue their way of life. Those who were unconnected experienced severe disadvantages as they could not access healthcare services, food services, telework and e-learning. The post-COVID-19 society will further rely on faster broadband speeds and better devices, and disparities between those who have access and those who do not will widen.

In response, SCAG's Regional Council adopted Resolution No. 21-629-2 on February 2, 2021, which pledged SCAG to assist in bridging the digital divide in underserved and unserved communities.1 The resolution calls for staff to engage in the following key tasks:

- Develop an Action Plan
- Collect and invest in broadband data and develop detailed broadband maps and determine broadband opportunity zones
- Conduct studies which propose solutions and/or strategies to assist in the rapid deployment of broadband infrastructure, evaluate the efficacy of broadband as a "green strategy"
- Incorporate broadband planning into SCAG's programs, including the development of future Regional Transportation Plan/Sustainable Communities Strategies (RTP/SCS or Connect SoCal)

SCAG's Digital Action Plan lays out actions the agency will take to provide digital accessibility and in turn foster an equitable, prosperous, and resilient region for all residents.



Resolution No. 21-629-2. Available at: https://scag.ca.gov/sites/main/files/file-attachments/resolution\_no.\_21-629-2\_-\_support\_to\_increase\_broadband\_access.pdf?1646942018

### VISION, GOALS AND GUIDING PRINCIPLES

SCAG's Digital Action Plan is guided by a bold vision, goals and a set of guiding principles based on feedback from member jurisdictions, elected officials who serve on our regional council and committees, and stakeholders (public and private), and is consistent with Resolution 21-629-2 and SCAG's Strategic Plan. The Digital Action Plan is driven by staff who are committed to equity, innovation, and resilience.

#### **VISION STATEMENT**

"WE ENVISION AN EQUITABLE REGION THAT FOSTERS ACCESSIBILITY AND ADOPTION OF AFFORDABLE HIGH-SPEED BROADBAND AND DIGITAL DEVICES FOR ALL ITS RESIDENTS"



#### **GOALS**

The Digital Action Plan is divided into four major goals, each with its own strategies, guiding principles and supporting action.

- 1. **Accessibility and Affordability** Every household in the region should have access to affordable high-speed broadband services and high-quality devices.
- 2. Adoption All residents should have the confidence and skills to participate in digital activities.
- 3. **Consensus** Build partnerships and reach consensus that high-quality and affordable broadband is an essential service to everyone and provides economic, environmental and safety benefits to the region.
- 4. Planning Develop broadband technical tools and studies which provide value to the region.

#### **SCAG STRATEGIES**

To reach our goals, we have developed four core strategies (also known as SCAG Strategies):

#### SEEK AND SECURE

Seek and secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, and advance digital equity initiatives.

#### COORDINATE AND COLLABORATE

Coordinate, collaborate and build partnerships with public agencies, local jurisdictions, partners, and the public and align work efforts to collectively bridge the digital divide.

#### ADVOCATE AND ASSIST

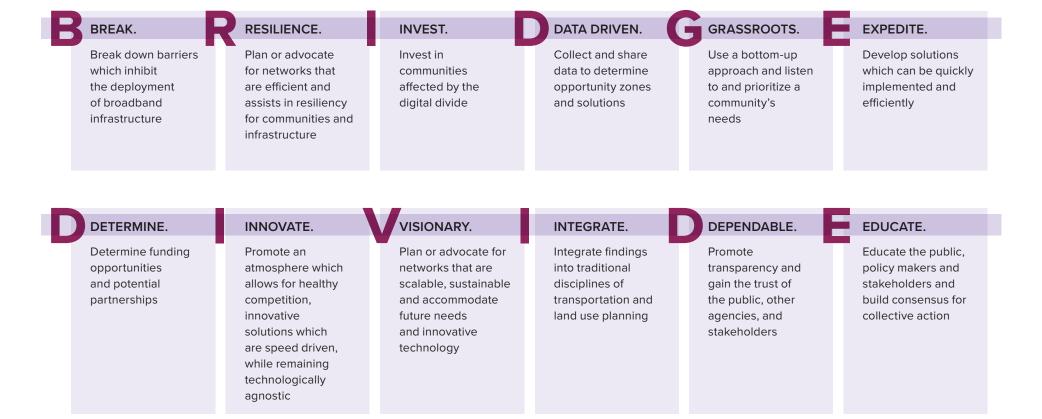
Advocate for better data, Southern California's fair share in funding, and open access to broadband networks and assist low-income and rural households in underserved and unserved communities.



Gather data and gain knowledge through broadband technical and strategic studies, disseminate findings and inform decision makers and the public.

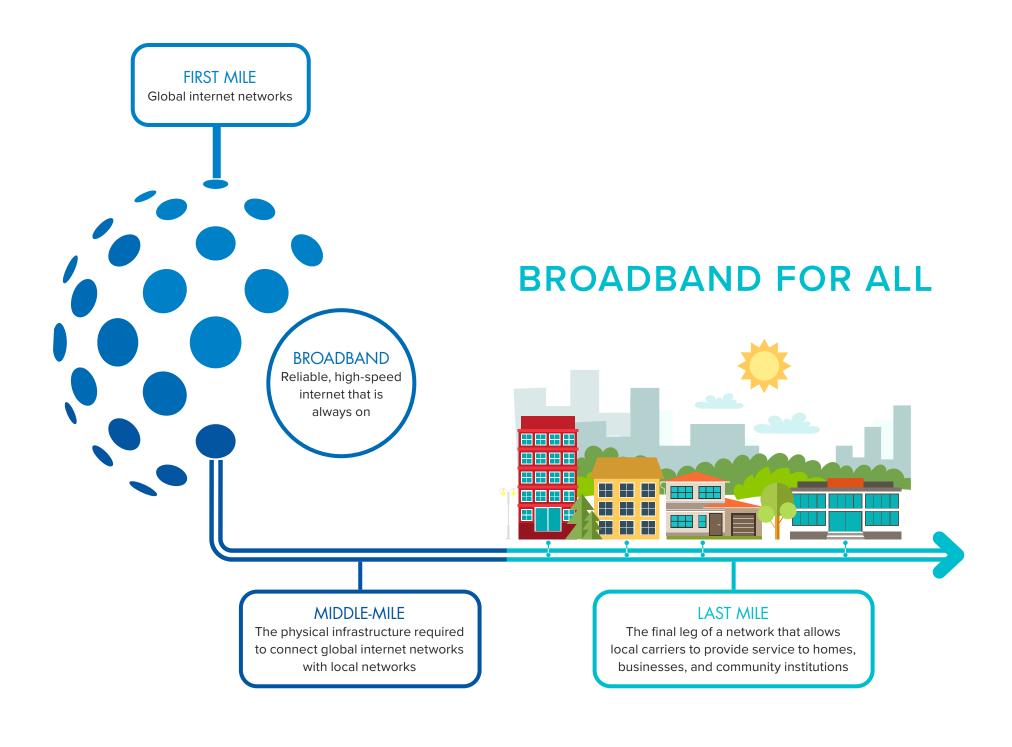
#### **GUIDING PRINCIPLES**

These are the principles which drive our strategies and actions to fulfil our goals and overall vision:



#### TO THE READER

Before we dive into SCAG's Digital Action Plan, SCAG believes that it is important for the reader to understand the context behind the Digital Action Plan. As such, prior to presenting SCAG's proposed actions and deliverables, this document will provide an overview of broadband, the digital divide, its causes and barriers, solutions from other entities and conclude with the Digital Action Plan.



### BROADBAND 101

#### **DEFINITION OF BROADBAND**

In the context of internet access, broadband is used to mean any high-speed internet access that is always on and faster than dial-up access. According to the Federal Communications Commission (FCC), currently the minimum speeds which qualify as broadband are a minimum of 25 megabits per second (Mbps) for downloading data and 5 megabits per second for uploading data, commonly referred to as "25/3 Mbps".

#### **BROADBAND INFRASTRUCTURE**

One of the greatest things about the internet is that nobody owns it. It is a global connection of networks, both big and small. Since its birth in 1969, the internet has grown from four host computer systems to tens of millions.<sup>2</sup>

Broadband service relies on a network of communications infrastructure, and while there are various components within broadband infrastructure, the three big pieces of broadband infrastructure are what is known as the "backbone" infrastructure which consists of the global network, middle and last mile.

- First Mile/Global Internet Network is a collective of networks which span across international and continental boundaries usually through undersea or terrestrial fiber optic cables. This allows large amounts of data to span over long distances at a global or national scale.
- Middle mile is physical infrastructure required to enable internet connectivity and is made up
  of high-capacity fiber lines that carry large amounts of data at high speeds over long distances
  between local networks and the global internet network.
- Last Mile allows for an Internet Service Provider (ISPs) to provide a connection to a home, business, or community anchor institution via wired or wireless connection. For last mile connections to work, it must link to the middle-mile network.

<sup>2</sup> ARPANET. Available at: https://www.darpa.mil/about-us/timeline/arpanet

#### HOW BROADBAND IS BUILT

Building broadband infrastructure requires several key players:

- Public Sector (Federal, State, Local)
- Private Property Owners
- Internet Service Providers (public or private)

To build broadband networks, ISPs must adhere to standards regulated and administered by the Federal Communications Commission (FCC) then design and install on public and/or private land. To do so, they must first obtain permits and easements.

- Permits allow ISPs to access to public right of ways, such as highways, streets, sidewalks and in some cases trails. Permitting entities include local government, state agencies such as the California Department of Transportation (Caltrans), or federal agencies such as the Bureau of Land Management (BLM)
- Easements are provided by private property owners and allow ISPs to access the property and build necessary equipment

Once permits have been granted, construction begins and the type of infrastructure is dictated by what the permit allows, local ordinances allow, and the service an ISP wishes to offer. Such infrastructure may include:

- Aerial fiber Aerial fiber are one of the quickest ways of providing wireline last mile services. ISPs work with electric utilities and/or telephone companies and use their poles to install fiber which run parallel to existing electric or telephone conduit.
- Underground Infrastructure Underground installations require trenching along streets, sidewalks, or highways to install cable, fiber, or other forms of conduit. Installing underground infrastructure is the most used method of providing middle and last mile services.
- Wireless Facilities Wireless facilities are last mile services which
  provide cellular or hotspot services using 5G signals. Wireless towers
  and antennas require "line-of-sight" between towers to allow signals to
  move from one to another.

 Satellite – Satellites are a last mile service which deployed into orbit via spacecraft, in which signals are beamed down to Earth. This is an emerging technology and is regulated by the Federal Aviation Administration (FAA) Office of Commercial Space Transportation.

#### WHO ARE THE INTERNET SERVICE PROVIDERS?

While no one person, company, organization, or government owns the internet, the gatekeepers who provide access to the internet are the ISPs. Most ISPs are within the private sector and provides access to consumers through paid subscriptions.

In rare instances a local government may decide to provide municipal fiber services. Such services are either designed, built, and operated by the local government or leased to smaller private companies to maintain and operate, while the local government provides general oversight.

#### SERVICE AND SPEED

ISPs provide high speed internet access via multiple types of service technologies such as the following:

- Digital Subscriber Line (DSL) provides broadband connection over telephone lines.
- Cable provides broadband connection over the same connections that deliver cable television service.
- **Fiber** provides the fastest broadband connection which transmits data through light pulses via fiber optic cables.
- Wireless broadband uses over the air radio waves between a cellular tower and the home.
- Satellite broadband connections use satellites orbiting the earth to send signals to a fixed device typically mounted on the roof or side of a home.

Broadband speeds vary depending on the technology. For example, a cable line may provide speeds from 25/3 Mbps to 500/50 Mbps, whereas fiber may deliver speeds from 250/250 Mbps to 1000/1000 Mbps (See

Table 1. Fixed Broadband Upload and Download Speed Ranges by Broadband Technology). The type of service someone may access is dependent on location of service, price, and availability of service provider and/or associated technology.

Depending on the type of activity a user participates in, minimum speeds are needed for adequate performance for each application. For example, general browsing and email may take up to 1 Mbps and a standard definition video may require 3-4 Mbps, whereas ultra-high definition may take up to 25 Mbps.

Depending on the type of service a household has, individuals within the household may be able to participate in one or several activities simultaneously. However, if the service speed is substandard, multiple activities occurring at the same time can result in a loss of quality or cause a network slowdown. For example, a household with a 25/3 Mbps connection may not be able to stream two 4k resolution videos at the same time, as they would require a minimum download speed of 50 Mbps (See Table 2. Broadband Speed Guide). As a result, the user may experience blurry or pixelated video quality.

**TABLE 1** Fixed Broadband Upload and Download Speed Ranges by Broadband Technology

BROADBAND TECHNOLOGY	DOWNLOAD SPEED RANGE	UPLOAD SPEED RANGE
Cable	10-500 Mbps	5-50 Mbps
DSL	5-34 Mbps	1-10 Mbps
Fiber	250-1000 Mbps	250-1000 Mbps
Wireless	10-25 Mbps	1 Mbps
Satellite	25-100 Mbps	1-20 Mbps

Source: Tyler Cooper, DSL vs Cable vs Fiber. Comparing Internet Options, Broadband Now. Available at: https://broadbandnow.com/guides/dsl-vs-cable-vs-fiber.

**TABLE 2** Broadband Speed Guide

ACTIVITY	MINIMUM DOWNLOAD SPEED
GENERAL USAGE	
Browsing and Email	1 Mbps
Streamlining Online Radio	Less than 0.5 Mbps
Voip Calls	Less than 0.5 Mbps
Student	5-25 Mbps
Telecommuting	5-25 Mbps
File Downloading	10 Mbps
Social Media	1 Mbps
WATCHING VIDEO	
Standard Definition Video	3-4 Mbps
High Definition (HD) Video	5-8 Mbps
Ultra HD (4k) Video	25 Mbps
VIDEO CONFERENCING	
Standard Personal Video	1 Mbps
HD Personal Video Call	1.5 Mbps
HD Video Teleconferencing	6 Mbps
GAMING	
Console connecting to the internet	3 Mbps
Online multiplayer	4 Mbps

Source: Broadband Speed Guide. FCC. Available at: https://www.fcc.gov/consumers/guides/broadband-speed-guide



# THE BENEFITS OF BROADBAND

The technology supporting connectivity continues to advance as do the benefits of getting connected. Here are some examples as to how broadband can benefit society.

#### **ACCESSIBILITY:**

#### BROADBAND HELPS PEOPLE WITH DISABILITIES TO PARTICIPATE IN SOCIETY

- People who face physical mobility challenges can participate in the workforce via telework
- The hearing impaired can communicate through chat programs or text messages or use webcams to communicate with one another through sign language
- People experiencing visual impairment can use text-to-voice programs or learn and connect through audio streaming services

#### **CIVIC ENGAGEMENT:**

#### BROADBAND EMPOWERS CIVIC ENGAGEMENT AND EFFECTIVE GOVERNANCE

- Access to the internet allows residents to attend virtual council meetings and allows them to participate in civic life and gives them a means to communicate directly with public officials
- The internet gives them access to petitions, participating in comment periods and other forms of engagement which can foster and bolster democratic values
- It would also assist residents to be informed of and receive government benefits

#### **ECONOMIC DEVELOPMENT:**

#### BROADBAND FOSTERS ECONOMIC GROWTH

- Broadband makes it easier for job seekers to search for jobs and apply to them
- Broadband can support business growth through advertisement, e-commerce startups and access to small business loans
- Broadband also allows people to gain access to financial services such as traditional banking or investing in the stock market





#### **EDUCATION:**

#### **BROADBAND CAN ENHANCE EDUCATION**

- Broadband can help facilitate flexibility to accommodate different learning styles via remote learning
- Class websites or apps give students the ability to download assignments and materials.
- Students can work with their peers to complete group assignments
- Email and direct messaging allow students or parents to communicate with their teachers

#### PUBLIC HEALTH:

#### BROADBAND CAN IMPROVE ACCESS TO HEALTHCARE

- Broadband can help people to connect with medical professionals virtually
- Broadband allows people to order prescription medication online and have them delivered to their home

#### **PUBLIC SAFETY:**

#### BROADBAND CAN HELP CREATE A SAFER SOCIETY

- Broadband allows emergency dispatchers (911 operators) to communicate quickly with the police or fire department
- Improvements to wireless broadband can enable advances to disaster response and early warning systems
- Enhanced broadband infrastructure can assist in developing a safer and more efficient transportation system (intelligent transportation systems, traffic signal synchronization, connected and automated vehicles (CAV))

#### **SMART CITIES:**

#### BROADBAND CAN MAKE CITIES "SMARTER"

- Broadband is essential for smart parking and transportation systems
- Broadband allows for smart resource monitoring systems for water monitoring, trash disposal and EV charging systems.

#### **SUSTAINABILITY:**

#### **BROADBAND IS A "GREEN STRATEGY"**

- Telework, E-learning, and other remote access options have the potential to reduce car travel and the associated greenhouse gas emissions.
- Broadband is necessary to collect, analyze and track climate change data.



## THE DIGITAL DIVIDE

#### WHAT IS THE DIGITAL DIVIDE?

Broadband provides endless benefits to society and its residents. However, there are those amongst us that lack this critical service. During the COVID-19 pandemic, disparities amongst low-income urban and rural households, young students, and senior citizens became more apparent as they did not have access to essential services that are dependent on having broadband and devices. When

compared to those who were connected, those who were unconnected or under connected were at a disadvantage with respect to educational, economic, medical, and social opportunities.

#### This is the digital divide.

Simply put, the digital divide refers to the growing gap between the members of society who have reliable access to broadband service and/or an adequate device for connecting to the internet, and those who do not. However, the digital divide is a complex issue, and a multitude of factors have caused the issue to persist. In other words, **there is not just one divide but multiple divides.** 





**AVAILABILITY**A lack of infrastructure or proper service



AFFORDABILITY
A lack of affordable subscription rates or devices



#### **LITERACY**

A lack of understanding or knowledge of how to participate in digital activities

#### WHO IS AFFECTED BY THE DIGITAL DIVIDE?

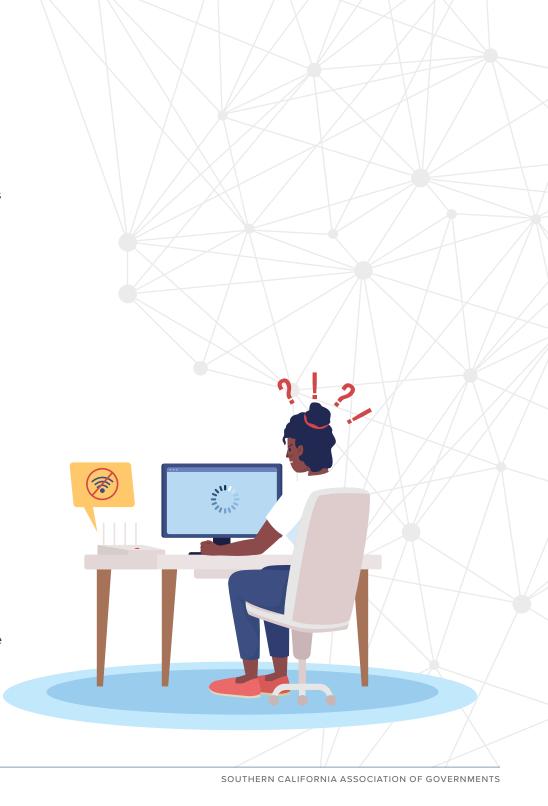
Studies on the digital divide have been conducted since the mid to late 1990s. According to a 1998 study by Stanford University, the highest levels of disparities occurred amongst Black and Latino populations, low-income households, and those who are non-college educated.<sup>3</sup> This remains true to this day, but more recent studies have highlighted the disparities between seniors, K-12 students, employed versus unemployed, and urban versus rural households.

However, barriers to access are varied and complex and while data is not easily available, additional factors and populations should be considered for future analysis. This includes but is not limited to:

- Immigrants, undocumented residents, and refugee households
- Veterans
- People who are incarcerated
- People with disabilities
- People with chronic or complex medical issues
- People who are homeless or experiencing housing insecurity
- People who are experiencing food insecurity
- People who live in areas with terrain challenges
- Small business owners

At a geographic level, those who experience the digital divide often live in **unserved** and **underserved** communities.

- Unserved communities are those that do not have access to broadband infrastructure or access to devices.
- Underserved communities are those that do not have sufficient service (i.e., minimum speeds of 25/3 Mbps).



<sup>3</sup> Digital Divide. Stanford University. Available at: https://cs.stanford.edu/people/eroberts/cs181/projects/digital-divide/start.html

## THE DIGITAL DIVIDE IN CALIFORNIA

Overall, broadband adoption is on the rise in the state of California. In 2008, approximately 55% of California's population had adopted broadband, and this has risen to approximately 90% in 2021.<sup>4</sup> However, there remains at least 9 to 10% of the population who are not connected to broadband or don't have computers to access the internet, and this remains uneven across income, age groups, education, and race/ethnicity lines.<sup>5</sup>

#### DATA

Before we present data on the digital divide in California, it is important to note that for consistency purposes, SCAG chose to use ACS 2016-2020 Census Data to provide a baseline assessment for the State of California. There are several documents regarding the digital divide in California that use different data sources and analysis from those reports may deviate from what is presented in this plan.

#### **RACIAL GAP**

While progress has been made, when compared to the White and Asian populations, Black, Native American/Indigenous and Latino/Hispanic populations are less likely to be connected or own a computer (See Table 3, Population by Race and Age in California without Broadband and Computer).

- 12% of the Black population do not have access to broadband and 5% do not own a computer
- 13% of the Native American/Indigenous population do not have access to broadband and 11% do not own a computer
- 11% of the Latino/Hispanic population do not have access to broadband and 4% do not own to a computer

<sup>4 2021</sup> CETF-USC Statewide Broadband Adoption Survey. Available at: https://www.cetfund.org/wp-content/uploads/2021/03/Statewide-Survey-on-Broadband-Adoption-CETF-Report.pdf

<sup>5 2021</sup> CETF-USC Statewide Broadband Adoption Survey. Available at: https://www.cetfund.org/wp-content/uploads/2021/03/Statewide-Survey-on-Broadband-Adoption-CETF-Report.pdf

 TABLE 3
 Populations in California without Broadband and Computers

	POPULATION	WITH BROADBAND	WITH BROADBAND (PERCENT)	WITHOUT BROADBAND	WITHOUT BROADBAND (PERCENT)	NO COMPUTER	NO COMPUTER (PERCENT)
CALIFORNIA (TOTAL)	38,521,288	35,169,205	91%	3,352,083	9%	1,314,283	3%
CALIFORNIA							
White alone	21,605,116	19,708,956	91%	1,896,160	9%	796,947	4%
Black or African American alone	2,129,228	1,868,171	88%	261,057	12%	107,189	5%
Native American and Indigenous	300,670	262,564	87%	38,106	13%	15,269	5%
Asian alone	5,740,307	5,439,896	95%	300,411	5%	115,970	2%
Latino/Hispanic	15,132,999	13,409,156	89%	1,723,843	11%	608,017	4%
AGE							
Under 18 years	8,935,169	8,326,146	93%	609,023	<b>7</b> %	153,899	2%
18 to 64 years	24,081,685	22,358,042	93%	1,723,643	<b>7</b> %	537,093	2%
65 years and over	5,504,434	4,485,017	82%	1,019,417	18%	623,291	11%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

#### AGE GAPS

When compared amongst their age group, the largest disparities are amongst the senior populace (See Table 3, Populations in California without Broadband and Computer).

• 18% of Seniors aged 65 and over do not have access to broadband and 11% do not own a computer

#### **INCOME GAPS**

Internet subscriptions are unaffordable to low-income households (See Table 4. Low Income Households in California Without Internet)

- Low-income households account for 70% of the digital divide
- 1 in 4 or 25% of low-income households do not have access to the internet

#### GAPS BASED ON EDUCATIONAL ATTAINMENT

Those who are under-educated are less likely to have a broadband subscription or a computer when compared to populations with a college degree and above.

• 30% of people who are undereducated (less than high school graduate) do not have access to broadband and 18% do not own a computer

#### **EDUCATION GAPS**

Efforts across the state have been made by school districts to connect children, there is a sizable number of young students who are not connected. Further, there are many college students who are not connected.

- 6% percent of students from pre-K to 12th grade have no internet subscription or no computer.
- 5% of students who are in college or graduate school do not have an internet subscription or computer.

**TABLE 4** Low Income Households in California Without Internet

HOUSEHOLD INCOME AND SUBSCRIPTION	HOUSEHOLDS		
LESS THAN \$10,000 TO \$50,000	4,277,540		
With dial-up Internet subscription alone	14,340		
With a broadband Internet subscription	3,281,288		
Without an Internet subscription	981,912		
\$50,000 TO \$74,999	2,007,523		
With dial-up Internet subscription alone	5,111		
With a broadband Internet subscription	1,816,691		
Without an Internet subscription	185,721		
\$75,000 OR MORE:	6,818,051		
With dial-up Internet subscription alone	7,344		
With a broadband Internet subscription	6,552,860		
Without an Internet subscription	257,847		
	4.077.5.40		
Total Low Income Households	4,277,540		
Total Households (No Internet)	1,425,480		
Total Low income Households (No Internet)	981,912		
Concentration Rate of all Digital Divide (Low-Income Households)	70%		
Low Income Households Experiencing Digital Divide	25%		

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

Note: The average household size is three. Low-income households are those with annual income below \$50,000; this is roughly 225% of the federal poverty line for a household with three persons (\$51, 818)

**TABLE 5** Adoption by Educational Attainment (California)

	TOTAL	BROADBAND INTERNET SUBSCRIPTION	BROADBAND (PERCENT)	NO BROADBAND (PERCENT)	NO COMPUTER IN HOUSEHOLD	PERCENT NO COMPUTER IN HOUSEHOLD
TOTAL POPULATION	38,521,288	35,169,205	91%	9%	1,314,283	3%
EDUCATIONAL ATTAINMENT						
Household population 25 years and over	26,159,970	23,640,443	90%	10%	1,110,161	4%
Less than high school graduate or equivalency	4,135,249	3,286,510	80%	20%	418,783	10%
High school graduate	12,827,397	11,519,254	90%	10%	564,765	4%
Bachelor's degree or higher	9,197,324	8,834,679	96%	4%	126,613	1%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

 TABLE 6
 Students in California without Internet or a Computer

	TOTAL	PERCENT
PRE K-12 (TOTAL STUDENTS)	7,098	3,947
Has a computer and Internet Subscription	6,639,034	94%
No subscription or no computer	459,913	6%
UNDERGRADUATE OR HIGHER (TOTAL STUDENTS)	2,958	3,260
Has a computer and Internet Subscription	2,818,536	95%
No subscription or no computer	139,724	5%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

# THE DIGITAL DIVIDE IN THE SCAG REGION

#### PRESENTATION OF DATA

Before we present data on the state of the Region, it is important to note that SCAG's Digital Action Plan relies on best and current available data provided by the Federal Communications Commission (FCC), California Public Utilities Commission (CPUC), and United States Census Bureau. Further, both the FCC and CPUC have recognized that their data sets require updates as they do not present details at the granular level.

This assessment focuses primarily on the accessibility of fixed broadband services (wired or wireless infrastructure) and availability of computers.

Data on speed, availability and cost of service providers are presented in limited fashion as data are taken from open sources of information (M-Lab and Broadband Now) and should be considered experimental. Further, this assessment does not provide data on cellular and satellite data. Satellite is an emerging technology and requires further assessment, and while cellular services are important, they are often inadequate to qualify as broadband by the current federal definition of 25/3 Mbps, as the average cellular data plan provides on average 10/1 Mbps.<sup>6</sup> Figures in this report were generated using datasets from the California Middle-Mile Broadband Initiative. Each dot on the map represents the estimated number of unserved units in each block group. To ensure consistency, SCAG's mapping model follows CPUC's interpretation of unserved residential and non-residential households. Please be aware that as SCAG utilizes publicly available information from state and federal governments, we cannot control the data quality in the datasets.

Regardless of limitations, SCAG believes that the data provides valuable insight on the state of the region and will continue to work towards securing accurate data and will periodically update the Regional Council as better data comes along (See Action 4.1).

Further, for County level data and figures, please refer to Appendix A: County Level Data and Appendix B for County Level Figures.

<sup>6</sup> Defining Broadband: Minimum Threshold Speeds and Broadband Policy. EveryCRSReport. Available at: https://www.everycrsreport.com/reports/R45039.html

**TABLE 7** Population in the SCAG Region Without Broadband and Computers

COUNTY	TOTAL POPULATION	WITH BROADBAND	WITHOUT BROADBAND	WITHOUT BROADBAND (PERCENT)	WITHOUT DEVICE	WITHOUT DEVICE (PERCENT)
Imperial	170,517	149,865	20,652	12%	11,412	7%
Los Angeles	9,858,119	8,824,138	1,033,981	10%	388,863	4%
Orange	3,126,693	2,931,456	195,237	6%	71,198	2%
Riverside	2,399,905	2,204,195	195,710	8%	72,686	3%
San Bernardino	2,110,605	1,901,118	209,487	10%	63,346	3%
Ventura	832,500	761,388	71,112	9%	34,249	5%
SCAG	18,498,339	16,772,160	1,726,179	9%	641,754	3%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

#### **GENERAL**

Nearly half of California's population or approximately 19 million residents live within the six counties (Imperial, Los Angeles, Orange, Riverside, San Bernardino, and Ventura) of the SCAG region. It is currently projected that the population will increase from 19 million to over 24 million. While the region is growing and is diverse in its population, economy and environment, the region faces digital access challenges. Like the State of California, the SCAG Region follows the same trends as the state as 9% residents within SCAG region do not have access to broadband and 3% do not have access to a computer (See Table 7. Population in the SCAG Region Without Broadband and Computers).

#### AGE, RACE AND EDUCATIONAL ATTAINMENT GAPS

Like California, there are disparities amongst certain age groups, races, and educational attainment populations (See Table 8. Populations (Age, Race and Educational Attainment) in the SCAG Region without Broadband or a Computer).

When compared amongst their age group, the largest disparities are amongst the senior populace

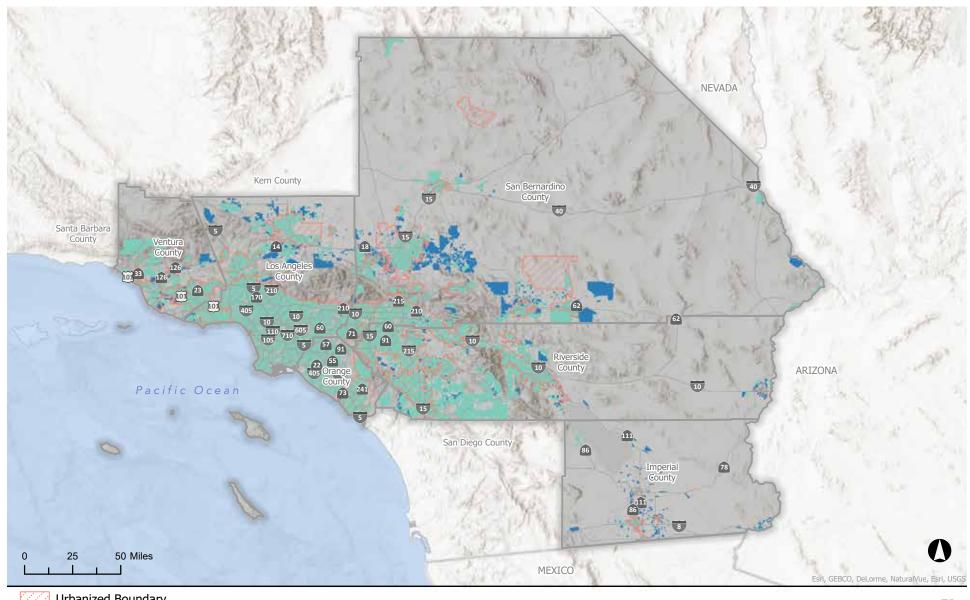
 20% of Seniors aged 65 and over do not have access to broadband and 12% do not own a computer

The Black, Native American/Indigenous and Latino/Hispanic population are less likely to be connected or own a computer compared to the White and Asian Population.

- 13% of the Black population do not have access to broadband and 5% do not own a computer
- 11% of the Native American/Indigenous population do not have access to broadband and 4% do not own a computer
- 12% of the Latino/Hispanic population do not have access to broadband and 4% do not own to a computer
- While the SCAG region is performing better than the state, even still:
- 20% of people who are undereducated (less than high school graduate) do not have access to broadband and 9% do not own a computer

<sup>7</sup> For more information, please visit https://scag.ca.gov

FIGURE 1 Fixed Broadband by Census Block, Federal Threshold 25 Mbps/3 Mbps



**Urbanized Boundary** 

SCAG Fixed Consumer Deployment

Below Federal Threshold

Meets Federal Threshold



Source: SCAG 2022, FCC Open Data 2022

TABLE 8 Populations (Age, Race and Educational Attainment) in the SCAG Region without Broadband or a Computer

	POPULATION	WITH BROADBAND	WITHOUT BROADBAND	WITHOUT BROADBAND (PERCENT)	NO COMPUTER	NO COMPUTER (PERCENT)
TOTAL POPULATION IN HOUSEHOLDS	18,498,339	16,772,160	1,726,179	9%	641,754	3%
AGE						
Under 18 years	4,297,268	3,973,280	323,988	8%	76,325	2%
18 to 64 years	11,668,879	10,762,294	906,585	8%	265,274	2%
65 years and over	2,532,192	2,036,586	495,606	20%	300,155	12%
RACE						
White	9,754,588	8,863,158	891,430	9%	367,438	4%
Black or African American	1,167,554	1,015,104	152,450	13%	61,178	5%
Native American/Indigenous	136,164	121,086	15,078	11%	6,037	4%
Asian	2,502,952	2,361,855	141,097	6%	54,751	2%
Hispanic/Latino	8,697,391	7,687,091	1,010,300	12%	334,814	4%
EDUCATIONAL ATTAINMENT						
Household population 25 years and over	12,520,746	11,235,724	1,285,022	10%	540,919	4%
Less than high school graduate or equivalency	2,286,848	1,821,768	465,080	20%	217,236	9%
High school graduate	6,166,434	5,522,441	643,993	10%	263,273	4%
Bachelor's degree or higher	4,067,464	3,891,515	175,949	4%	60,410	1%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

**TABLE 9** Urbanized and Rural Areas Experiencing Speeds Under the 25/3 Mbps Threshold

COUNTY	URBANIZED AREA	RURAL AREA
Imperial County	22%	24%
Los Angeles County	16%	9%
Orange County	9%	5%
Riverside County	14%	13%
San Bernardino County	16%	15%
Ventura County	12%	14%
SCAG Region	15%	13%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates, Caltrans Adjusted Area 2010.

#### FIXED BROADBAND SERVICE

There is a difference in accessibility when comparing urban and rural communities. 68% of urban areas in the SCAG Region are served by fixed broadband (25/3 Mbps minimum), whereas only 5% of rural areas are served by the fixed broadband. (See Figure 1. Fixed Broadband by Census Block, Federal Threshold: 25 Mbps / 3 Mbps). However, this does not mean that only 5% of households in rural areas have internet, rather this map depicts the vastness of the region and gives us a sense of where the infrastructure is being prioritized.

Further analysis shows that 15% of households in urbanized areas and 13% in rural areas experience speeds under the 25/3 Mbps (See Table 9, Urbanized and Rural Areas Experiencing Speeds Under the 25/3 Mbps Threshold).

#### SERVICE PROVIDERS, COST AND SPEED

An average of 11 ISPs provides broadband at the zip code level across the SCAG Region. Speed and cost differ across the region when looking at the data at the County Level. For example, there is a stark difference between the speed of service and cost in urban areas and rural areas. Los Angeles County has higher speeds and lower cost of subscription when compared to Imperial County.

16% of the SCAG region experiences outages or slow traffic, resulting in speeds which fall under the 25/3 Mbps, with Imperial County facing the greatest disparities at 67%.

#### **INCOME GAPS**

Low-income households without internet connection are spread throughout the SCAG Region

- Concentration of low-income households without internet are the highest in Imperial and Riverside County (See Figure 2. Low Income Households without Broadband: Percent of Households by Census Block)
- 70% of those without internet are concentrated within low-income households
- A total of 22% of low-income households within the SCAG Region do not have access to the internet

#### **EDUCATION GAPS**

- Like the state, there is a sizable number of young students and college students who are not connected (See Table 13. Students in the SCAG Region without Internet or Computer).
- 7% percent of students from pre-K to 12th grade has no internet subscription or no computer.
- 5% of students who are in college or graduate school do not have an internet subscription or computer

**TABLE 10** Internet Service Provider Cost Summary

COUNTY	AVERAGE NUMBER OF PROVIDERS PER ZIP CODE	AVERAGE MBPS	AVERAGE LOWEST PRICE TERRESTRIAL BROADBAND PLAN PER ZIP CODE
Imperial	10	79	\$68.36
Los Angeles	12	237	\$35.24
Orange	13	101	\$34.94
Riverside	12	78	\$35.69
San Bernardino	10	71	\$42.49
Ventura	11	98	\$36.19
SCAG	11	111	\$42.15

Source: BroadbandNow 2020

**TABLE 11** Average Broadband Speed Test

	25+ / 3+ MBPS	1-25 / 3+ MBPS	1-25 / UP 0-3 MBPS	BELOW 25/3 TOTAL	NO DATA
Imperial	33%	25%	42%	67%	0%
Los Angeles	80%	9%	1%	11%	10%
Orange	81%	11%	0%	11%	8%
Riverside	72%	19%	7%	25%	3%
San Bernardino	62%	11%	14%	25%	13%
Ventura	76%	8%	3%	11%	14%
SCAG Region	75%	11%	5%	16%	9%

Data Source: M-Lab's data (Dec 2019 - Oct 2020)

**TABLE 12** Low Income Households in the SCAG Region Without Internet

HOUSEHOLD INCOME AND SUBSCRIPTION	HOUSEHOLDS
LESS THAN \$10,000 TO \$50,000	2,078,828
With dial-up Internet subscription alone	5,724
With a broadband Internet subscription	1,585,676
Without an Internet subscription	487,428
\$50,000 TO \$74,999	962,993
With dial-up Internet subscription alone	2,121
With a broadband Internet subscription	870,282
Without an Internet subscription	90,590
\$75,000 OR MORE:	3,024,594
With dial-up Internet subscription alone	3,450
With a broadband Internet subscription	2,897,226
Without an Internet subscription	123,918
Total Low Income Households	2,078,828
Total Households (No Internet)	701,936
Total Low income Households (No Internet)	487,428
Concentration Rate of Digital Divide (Low-Income Households)	70%
Low Income Households Experiencing Digital Divide	22%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

Note: The average household size is three. Low-income households are those with annual income below \$50,000; this is roughly 225% of the federal poverty line for a household with three persons (\$51, 818)

FIGURE 2 Low Income Households Without Broadband: Percent of Households by Census Block

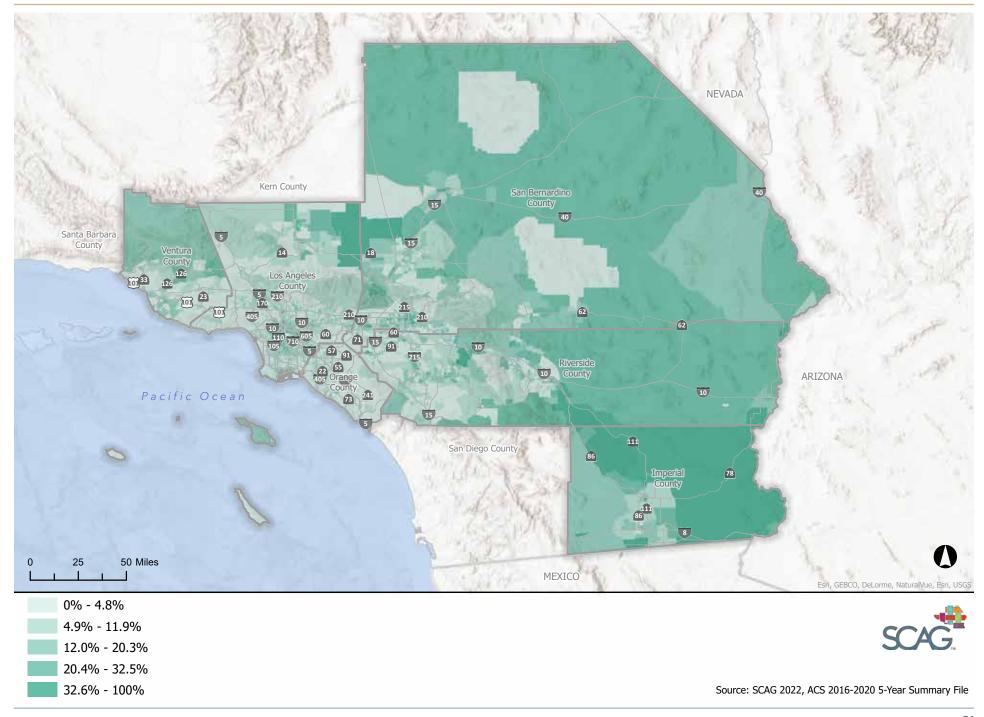


 TABLE 13
 Students in the SCAG Region without Internet or a Computer

	TOTAL	PERCENT
PRE K-12 (TOTAL STUDENTS)	3,419	9,260
Has a computer and Internet Subscription	3,173,412	93%
No subscription or no computer	245,853	7%
UNDERGRADUATE OR HIGHER (TOTAL STUDENTS)	1,454	1,875
Has a computer and Internet Subscription	1,380,784	95%
No subscription or no computer	74,096	5%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

# WHAT'S CAUSING THE DIGITAL DIVIDE

#### BARRIERS AND CAUSES FOR THE DIVIDE

As previously mentioned, there are many barriers which prevent digital access and adoption. Earlier we categorized the digital divide resulting from:



But even that is too basic of an explanation, and a deeper dive is necessary.

#### HIGH COST AND LITTLE RETURN TO PROVIDE INFRASTRUCTURE

While broadband infrastructure may seem ubiquitous, there are pockets of rural and urban areas in American and within the SCAG region with no infrastructure or poor/old infrastructure. These are known as "digital deserts" where high-speed internet access is unavailable at any price or service is unreliable, unaffordable, or too slow.<sup>8</sup> In a nationwide study by the FCC, Purdue University and Oklahoma State University, approximately 21.3 million people had speeds less than the standard of 25/3 or approximately 5 million people and/or 2.2 million households had access to no provider, and more than two-thirds of these deserts were in rural areas.<sup>9</sup>

There are currently several initiatives from ISPs to expand fiber infrastructure. For example, Frontier Communications, seeks to expand the availability of fiber to the presences (FTTP) through its *Building Gigabit America* Program which would expand the available of FTTP broadband within the SCAG region.<sup>10</sup> However, the expansion of infrastructure in many areas remains to be a challenge.

In rural areas, the economic incentive for ISPs to upgrade infrastructure or provide services are not there due to the lack of a customer base. To bring high-speed wireline services to rural areas, an ISP would have to make a substantial investment to cover conduit costs and the cost of digging miles of trenches only to reach a few customers per mile. Urban areas may have some form of internet

<sup>8</sup> Why digital deserts are counting on an infrastructure deal. NBCNews. Available at:

https://www.nbcnews.com/news/nbcblk/large-swaths-digital-deserts-are-counting-infrastructure-deal-rcna2429

<sup>9</sup> A parched country study shows that digital deserts exist. Connected Nation. Available at: https://connectednation.org/blog/2019/09/18/a-parched-country-study-shows-digital-deserts-exist/

<sup>10</sup> Building Gigabit America Program.

Available at: https://enterprise.frontier.com/blog/building-gigabit-america-the-future-of-fiber-access-for-all

<sup>11</sup> Why is it so hard to get fast & reliable rural internet? Get Unwired. Available at: https://www.getunwired.com/why-is-it-so-hard-to-get-fast-reliable-rural-internet

access but are considered substandard as they rely on older technology. An example of old technology is DSL, which relies on existing telephone lines and provide speeds that are considerably slower than cable or fiber-optics broadband. Underserved urban areas are disproportionately located in communities of color and a high concentration of low-income households and experience "underinvestment" in which ISPs are unwilling to upgrade the network due to the lack of financial incentives. In some cases, underserved communities (both urban and rural) may experience higher subscription rates but slower speeds. An example of this was previously shown on Table 10. Internet Service Provider Cost Summary, in which Imperial County residents paid more for lower speeds when compared to residents in Los Angeles County.

Municipal broadband is an option many local jurisdictions have considered and, in some cases, implemented. Some local jurisdictions opt to build maintain and operate their own fiber network, while others build the infrastructure and lease the fiber to small providers to provide service to its residents. Some notable examples in the SCAG Region include OntarioNet (City of Ontario)<sup>14</sup> and Culver Connect (Culver City)<sup>15</sup>, both of which provide high-speed fiber to its residents. However, this is not an option for many local jurisdictions and other attempts have failed. For local jurisdictions with fewer resources, the capital cost of investment is too high and cannot be supported by a city or county's budget. Broadband infrastructure projects require municipalities to take on enormous upfront costs, and unsuccessful projects can lead to expensive litigation and unreliable service. 16 During the COVID-19 pandemic, municipal budgets have plummeted, and many cities have cut their budget due to the decreased tax revenue.<sup>17</sup> Further, the rising cost of construction materials and technology equipment due to inflation and supply chain issues have exacerbated the infeasibility of a municipal service.

#### **UNCOMPETITIVE MARKET**

Lack of competition can cause stagnation of technology and speed. Millions of Americans do not have a real choice when it comes to internet service. As referenced earlier, the SCAG region is served by an average of 11 ISPs at the zip code level, however in urban areas in different regions of the nation, the majority can choose up to one to two ISPs (one usually being the cable company and the other a telephone company). In rural areas, residents are fortunate to get any service at all. For fixed wireline services, cable and DSL are the most common choices. While fiber services are considered the gold standard as they provide the greatest level of reliability and speed, ISPs which hold a monopoly on service areas have little incentive to modernize their equipment as there are no competitors who are willing to provide better service for cheaper rates. The lack of competition results in high subscription rates with stagnant speeds.

#### INCONSISTENT THRESHOLDS FOR BROADBAND SPEEDS

As stated before, the FCC's minimum threshold for what qualifies as broadband is 25/3 Mbps. This has been the federal threshold since 2015, and these speeds are proving to be inadequate in todays and tomorrow's environment as multiple people in a single household are participating in activities simultaneously (See Table 2. Broadband Speed Guide).

Further, the FCC's threshold for broadband does not apply to rural areas. The United States Department of Agriculture (USDA) defines minimum broadband speeds as 10/1 Mbps.<sup>19</sup> This inconsistency in minimum thresholds allow for greater disparities in service quality. As shown on Table 1, Fixed Broadband Upload and Download Speed Ranges by Broadband Technology, broadband speed is dependent on the type of technology a user subscribes to. While fiber can provide up to 1000/1000 Mbps, older technologies such as DSL can fall below 25/3 Mbps, thereby causing additional confusion as to whether services like DSL should qualify as broadband.

<sup>12</sup> The nuances of digital redlining explained. Governing Daily. Available at: https://www.governing.com/community/the-nuances-of-digital-redlining-explained/

<sup>13</sup> Imperial County is considered rural by the Rural County Representatives of California (RCRC). Available at: https://www.rcrcnet.org/imperial

<sup>14</sup> OntarioNet. Available at https://www.ontarioca.gov/fiber

<sup>15</sup> CulverConnect. https://www.culvercity.org/City-Projects/Culver-Connect-Municipal-Fiber-Network

<sup>16</sup> Can municipal broadband networks close the digital divide? The regulatory review. Available at: https://www.theregreview.org/2021/08/11/schaengold-municipal-broadband-networks-close-digital-divide/

<sup>17</sup> How COVID-19 is harming State and City Budgets: https://www.cfr.org/backgrounder/how-covid-19-harming state-and-city-budgets

<sup>18</sup> Profiles of Monopoly and Telecom. ISLR. Available at: https://cdn.ilsr.org/wp-content/uploads/2020/08/2020\_08\_Profiles-of-Monopoly.pdf?\_ga=2.245667776.595357048.1662312884-1507830798.16623128848\_gl=1\*nubjw3\*\_ga\*MTUwNzgzMDc5OC4xNjYyMzEyODg0\*\_ga\_M3134750WM\*MTY2MjMzMDUOOC4yLjEuMTY2MjMzMDUOOC4wLjAuMA

<sup>19</sup> Reconnect Program. USDA. https://www.usda.gov/sites/default/files/documents/reconnect-all-faqs.pdf

#### PERMITTING, ORDINANCES AND COST ISSUES

Other issues can also inhibit the development or upgrading of broadband infrastructure. In a survey conducted by the San Diego Association of Governments (SANDAG), ISPs have stated that permitting challenges are one of the key barriers to infrastructure deployment. The survey found that permitting processes are not transparent, cost and time consuming, and inconsistent with respect to fees. 20 Long permitting timeframes leads to increased cost and project delays, and as a result much of that cost is rolled over to the consumer. Local codes and preferred practices can also inhibit development. Many cities prefer that an ISP provide terrestrial or underground wireline services and prohibit the use of aerial fiber. Aerial fiber allows for an ISP to leverage existing light, energy and/or telephone poles to layout conduit, thereby allowing an ISP to save time on permitting and avoid trenching and road repair costs. The interviews also indicated that road repair costs are contentious issue between a local jurisdiction and the ISP in which there are disagreements upon the cost burden an ISP or local jurisdiction should take upon when backfill activities occur.



LACK OF ORGANIZED AND ACCESSIBLE INFORMATION ON PERMITTING



INCONSISTENCY
ACROSS
JURISDICTIONS,
SOMETIMES EVEN
WITHIN AN AGENCY



RESTRICTIVE
POLICIES AND
PROHIBITIVE
CONDITIONS THAT
DON'T COMPLY WITH
FCC GUIDELINES



UNCERTAIN TIMELINES AND COST



LACK OF STANDARDS FOR MICROTRENCHING

#### MATERIALS AND TERRAIN

In certain cases, ISPs are providing adequate service, but speeds are affected by the user's home itself. Older and historic homes tend to have poor internet connections due to the materials that were used to build the walls. Modern homes are designed with wiring and internet/cable service in mind. However, older homes prioritized building strength over modern technology. Common materials found in older homes such as metal plaster lath, metal stucco lath, foil insulation, and steel reinforced concrete can block Wi-Fi signals. Homes in communities such as South Los Angeles may experience poor Wi-Fi signals as approximately 50% (125,000 out of 250,000) were built between 1939 and 1950, during an era where the most commonly used material for insulation was foil. Affordable housing complexes such as those administered by the Housing Authority of Los Angeles (HACLA), also face signal issues as most of the public housing complexes were built during the World War II era.

Terrain can also present a problem. In mountainous areas wireless signals from towers tend to be weak due to line of sight issues.<sup>24</sup> Foliage, rain and wind can also affect latency speeds. This poses a challenge in urban areas for cellular services and in rural areas can affect last-mile wireless solutions and cellular services.<sup>25</sup> An increasing amount of satellite service providers have entered the broadband market over the past years. However, this technology is new and emerging and is affected by atmospheric and terrain conditions. Long distance travel from space to Earth, even at light speed, already causes minor delays, and atmospheric conditions like storm and rain result in a degradation of service.<sup>26</sup>

<sup>20</sup> Summary of provider interviews: Challenges and Opportunities for Broadband Infrastructure Deployment. SANDAG. Available at: https://www.sandag.org/uploads/meetingid/meetingid\_5841\_28872.pdf

<sup>21</sup> What's in your home's walls and why it's disrupting your WiFi signal. MyMove. Available at: https://www.mymove.com/internet/wifi-vs-walls-why-historic-homes-have-terrible-connections-and-how-to-fix-it/

<sup>22</sup> South L.A. Demographics. Available at:

https://www.point2homes.com/US/Neighborhood/CA/Los-Angeles/South-LA-Demographics.html 23 HACLA-Public Housing. HACLA. Available at: https://www.hacla.org/en/about-public-housing

<sup>24</sup> Technology in the mountains: Why it's not up to speed, Aspen Times. Available at: https://www.aspentimes.com/news/technology-in-the-mountains-why-its-not-up-to-speed/

<sup>25 11</sup> building materials than can kill your cell phone signals. Wilson Amplifiers. Available at: https://www.wilsonamplifiers.com/blog/11-major-building-materials-that-kill-your-cell-phone-reception/

<sup>26</sup> Pros and Cons of Satellite Internet Service. Available at: https://www.satelliteinternet.com/resources/satellite-internet-pros-and-cons/

#### LACK OF DEVICES

Broadband adoption is meaningless without a device. Such devices could include a computer, a smart phone, or a tablet. This is referred to as the "device divide" or the "technology gap." Approximately 650,000 residents faced difficulties acquiring a device during the height of the COVID-19 pandemic, when computers and webcams were in high-demand but people faced short supplies and high prices, and those who did experienced financial strain (further discussed under *Affordability*).<sup>27</sup>

Throughout the nation, smartphone ownership has been on the rise. Out of all the digital devices available in the market, low-income families saw the biggest gains in smartphone ownership, with 76% of low-income households owning a smartphone. <sup>28</sup> While phones and tablets allow for some level of connectivity, a person without a proper computer can face significant challenges should they wish to pursue telework opportunities or e-learning opportunities.

These challenges are particularly true for students of low-income households, and this form of digital divide is commonly referred to as the "homework gap". In 2009, the FCC Broadband Task force reported that approximately 70% of teachers assigned homework requiring access to broadband and devices. In addition, while 65% of students accessed the internet at home to complete their work, the remaining students, mostly concentrated in low-income households, relied on public libraries or public spaces that provided Wi-Fi.<sup>29</sup> Prior to the pandemic, students in low-income households could rely on services in libraries or schools, but the COVID-19 pandemic forced most of the schools to go virtual and previously relied upon facilities were no longer available. As a result, the lack of accessibility resulted in difficulties with attending online classes, connecting with their peers and teachers, and doing homework.

#### **AFFORDABILITY**

In a survey done by the California Emerging Technology Fund (CETF) and the University of Southern California, 68% of respondents stated that affordability was the main reason that kept them from adopting broadband.<sup>30</sup> 68%

OF RESPONDENTS STATED THAT AFFORDABILITY WAS THE MAIN REASON THAT KEPT THEM FROM ADOPTING BROADBAND

According to BroadbandNow, roughly 95% of California residents have the "opportunity" to access broadband subscriptions, and the most popular package provides 100/20 Mbps at \$69.99 per month.<sup>31, 32</sup>, However, the opportunity of access does not always lead to adoption in low-income communities. As shown on Table 14. Sample of Cities Comparing Poverty Rates and Broadband Adoption, the following cities within the SCAG region experience a poverty rate between 13% to 24%, but only 75% to 86% of households have broadband due to affordability issues.

There have been several attempts to provide affordable internet to low-income households. For example, ISPs such as Charter Spectrum provide affordable rates as low as \$17.99 a month under their Internet Assist program. <sup>33</sup> Government subsidies such as the FCC administered Affordable Connectivity Program (ACP) provide qualifying households \$30 a month to pay for broadband. <sup>34</sup> However, over 65% of unconnected or smartphone only households are not aware of discount internet plans, and fewer than 25% of those who are aware report ever having applied. <sup>35</sup> This indicates that there may be several factors at play: a lack of outreach, language barriers, or a cumbersome application process.

<sup>27</sup> Device Shortage Impacts Digital Device. Community Tech Network. Available at: https://www.communitytechnetwork.org/blog/device-shortage-impacts-digital-divide/

<sup>28</sup> Digital divide persists even as Americans with lower incomes make gains in tech adoption. Pew Research Center. Available at: https://www.pewresearch.org/fact-tank/2021/06/22/digital-divide-persists-even-as-americans-with-lower-incomes-make-gains-in-tech-adoption/

<sup>29</sup> The homework gap: The cruelest part of the Digital Divide. NEA. https://www.nea.org/advocating-for-change/new-from-nea/homework-gap-cruelest-part-digital-divide

<sup>30 2021</sup> Statewide Survey on Broadband Adoption, CETF and USC. Available at: https://www.cetfund.org/wp-content/uploads/2021/03/Annual\_Survey\_2021\_CETF\_USC\_Final\_ Summary\_Report\_CETF\_A.pdf

<sup>31</sup> Price after initial 12-month promotion of 49.99 per month.

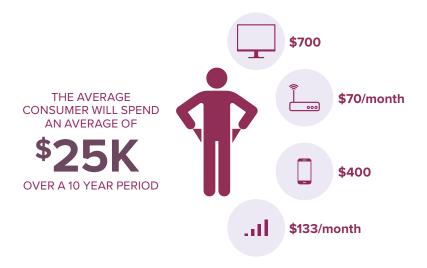
<sup>32</sup> BroadbandNow Data. Broadband Now. Available at: https://broadbandnow.com/research/data

<sup>33</sup> Spectrum Internet Assist. Charter Spectrum. Available at: https://www.spectrum.com/internet/spectrum-internet-assist

<sup>34</sup> Affordable Connectivity Program. Federal Communications Commission. Available at: https://www.fcc.gov/acp

<sup>35 2021</sup> Statewide Survey on Broadband Adoption, CETF and USC. Available at: https://www.cetfund.org/wp-content/uploads/2021/03/Annual\_Survey\_2021\_CETF\_USC\_Final\_Summary\_Report\_CETF\_A.pdf

Low-income households are also less likely to own a tablet or laptop than those with higher incomes or higher education levels.<sup>36</sup> The average price of a desktop computer and laptop ranges from \$600 to \$700 with a life span of 5-6 years.<sup>37</sup> On average a smartphone costs approximately \$400 (with a lifespan of 2.5 years) and a cellular plan cost \$113 per month.<sup>38,39</sup>, Assuming a person decides to purchase a computer (at \$700), broadband subscription (at \$70 a month), smartphone (at \$400) and cellular data plan (at \$133 a month), the average consumer will spend an average of \$25,000 over a 10 year period.<sup>40</sup> As difficult as it is for low-income households, their situation worsened during the pandemic due to dwindling supply of affordable and/or refurbished devices, as manufacturing delays caused a global chip shortage, and inflation caused a sharp increase in prices.<sup>41</sup>



<sup>36</sup> The demographics of device ownership. Pew Research Center. Available at: https://www.pewresearch.org/internet/2015/10/29/the-demographics-of-device-ownership/

#### **DIGITAL LITERACY**

Digital literacy or rather digital "illiteracy" is another form of the digital divide. As essential services are now reliant on the internet, society requires one to be able to use technology to boost productivity (school and work) to one's work or one's life (i.e., banking, e-commerce, scheduling appointments).

To be considered digitally literate, one needs to:

- 1. Be able to use digital technology (computer), navigate through various tools (programs) to create content:
  - A student knows how to use a computer and a word processing program to draft a history report
- 2. The ability to understand and access and share information through various formats:
  - Now the student knows how to use a web browser to source information for the history report, draft and submit the report to his/ her professor using email.
- 3. The ability to build upon digital skills and apply them in other settings:
  - The student is now a young professional and can apply his/her digital skills to send emails, create spreadsheets, research and draft memos and reports for his/her supervisor.

Digital literacy is no longer exclusive to higher education or white-collar professions. Digital literacy goes beyond word processing, researching, or analyzing charts, and is now a requirement in blue collar professions. Essential service jobs such as retail, food services, construction, and others require computers or other tools to increase productivity. For example, plumbers must adapt and offer Venmo or Square to their customers to accept payments. This also affects immigrant owned businesses as owners must be digitally literate as they may be required to develop a website, provide online shopping options, and post advertisements on social media.

<sup>37</sup> ASP Global Forecast. Statista. Available at: https://www.statista.com/statistics/722992/worldwide-personal-computers-average-selling-price/

<sup>38</sup> Is having a smartphone a requirement in 2022? Investopedia. https://www.investopedia.com/is-having-a-smartphone-a-requirement-in-2021-5190186#citation-13

<sup>39</sup> Average Smartphone Lifespan 2014 to 2025. Statista. Available at: https://www.statista.com/statistics/619788/average-smartphone-life/

<sup>40</sup> This assumes no inflation, no accidents, no repairs, and no insurance.

<sup>41</sup> Intel CEO warns chip shortage won't end until at least 2023 - as laptop sales get hit by supply issues. Available at: https://www.theverge.com/2021/10/21/22739192/intel-chip-shortage-q3-2021-earning-laptop-revenue

TABLE 14 Sample of Cities Comparing Poverty Rates and Broadband Adoption

	SANTA ANA	COMPTON	SAN BERNARDINO	EL CENTRO	SANTA PAULA	DESERT HOT SPRINGS
Population Estimates	309,441	93,597	222,203	44,158	30,759	32,716
Households with a Computer	94%	91%	92%	89%	82%	88%
Households with a Broadband Subscription	86%	75%	77%	85%	78%	82%
Median Households Income	\$72,406	\$58,703	\$49,287	\$47,366	\$62,241	\$37,818
Persons in Poverty	13%	20%	24%	24%	16%	24%

Source: Census QuickFacts: Santa Ana, Compton, San Bernardino, El Centro, Santa Paula, Desert Hot Springs

Unfortunately, many non-adopters do not understand or recognize the value of the internet. Approximately 16% of Americans are not digitally literate and people who face challenges tend to be one or a combination of the following demographics: senior, less educated (did not finish high school), low-income, of Black or Latino descent and/or foreign-born citizens who face language barriers. And while there are those consider internet too expensive; many consider it a waste of time or are not interested in using the internet (See Table 15. Reasons From Non-Adopters).

Those who are not digitally literate are likely to be members of populations with a high concentration of health and financial risks. With access, senior citizens can apply for public medical assistance, visit their doctors online and purchase medication directly from the hospital websites. Low-income households and minority communities can access information or apply for public assistance programs online. Digital literacy can also protect one from crime. Senior citizens and minority communities are also the most common targets for online scams such as phishing and identity theft.<sup>44</sup> These groups stand to benefit the most from digital literacy, yet they often have the lowest levels of knowledge in these areas, and educational programs are rarely suited to their needs.

<sup>42</sup> A description of U.S. Adults who are not digitally literate. United States Department of Education. Available at: https://nces.ed.gov/pubs2018/2018161.pdf

<sup>43</sup> Inland Empire Broadband Consortium Infrastructure and Access Plan. IERBC. Available at: http://iebroadband.com/Portals/0/Inland%20Empire%20Broadband%20Infrastructure%20and%20 Access%20Plan%2011-6-2014.pdf

<sup>44</sup> Researchers aim to boost digital literacy skills of populations vulnerable to scams. Available at: https://news.ku.edu/2019/01/16/researchers-develop-test-program-boost-digital-literacy-skills-populations-most-risk

**TABLE 15** Reasons for Non-Adopters

REASONS	PERCENT			
Not interested	21%			
Don't have a computer	13%			
Too difficult	10%			
Don't have the skills	8%			
Too old to learn	8%			
Don't have access	7%			
Too expensive	6%			
Don't need or want it	6%			
Waste of time	4%			
Physically unable (poor eyesight or disabled)	4%			
Too busy/No time	3%			
Worried about security	3%			
Other	7%			
SUMMARY OF REASONS				
Relevance (not interested/waste of time/too busy/don't need or want)	34%			
Usability (difficult/too old/don't know how/physically unable/worried about security)	32%			
Price (too expensive/don't have a computer	19%			
Lack of Availability/Access	7%			

Source: Inland Empire Regional Broadband Consortium - Broadband Acccess Plan

The "homework gap" experienced by children of low-income households can prevent social mobility. A study found that six- to seven-year-olds scored a higher average digital quotient (DQ) score than adults who are aged 45-49.<sup>45</sup> While there are concerns over social media and its impact on children, there are benefits to early exposure. Children can quickly learn to access and exchange information, develop basic software and coding skills, learn different languages, and develop other special skills such as music and art, through free online resources. Children who are digitally divided may fall behind peers of more affluent backgrounds, decreasing the likelihood of being a competitive applicant for universities, trade schools and the workforce.<sup>46</sup>

The effect of the digital divide is starting to show amongst young adults. Black and Latino/Hispanic communities are 10 years behind White communities with respect to digital skills.<sup>47</sup> Approximately 60% of the Latino/Hispanic population and 70% of the Black population cite being unprepared for jobs which require digital skills.<sup>48</sup> Combined with the rapid digitization of the U.S. economy, this suggests that large numbers of the Black and Latino/Hispanic American workers could be disqualified or underprepared for 86% of jobs in the U.S. by 2045.<sup>49</sup>

<sup>45</sup> Ofcom: six-year-olds understand digital technology better than adults. The Guardian. Available at: https://www.theguardian.com/technology/2014/aug/07/ ofcom-children-digital-technology-better-than-adults

<sup>46</sup> The demographics of device ownership. Pew Research Center. Available at: https://www.pewresearch.org/internet/2015/10/29/the-demographics-of-device-ownership/

<sup>47</sup> America's Racial Gap & Big Tech's closing window. Deutsche Bank. Available at: https://www.dbresearch.com/PROD/RPS\_EN-PROD/America%27s\_ Racial\_Gap\_%26\_Big\_Tech%27s\_Closing\_Window/RPS\_EN\_DOC\_VIEW. calias?rwnode=PROD0000000000464258&ProdCollection=PROD000000000511664

<sup>48</sup> The U.S. has a "racial tech gap" problem. Marketplace. https://www.marketplace.org/2020/09/18/ racial-tech-gap-broadband-hardware-access-deutsche-bank-employment-wealth-digitization-useconomy/

<sup>49</sup> The U.S. has a "racial tech gap" problem. Marketplace. https://www.marketplace.org/2020/09/18/ racial-tech-gap-broadband-hardware-access-deutsche-bank-employment-wealth-digitization-useconomy/

For example, digital literacy is a key skill required to succeed in the IT job market in the future. The demand for IT professionals is rapidly increasing as organizations across industries continue to digitize their operations and leverage technology to achieve their business objectives.

IT jobs in the future will require a broad range of technical and soft skills. Technical skills will include proficiency in programming languages, software development, cloud computing, data analysis, cybersecurity, artificial intelligence, machine learning, and other emerging technologies. Soft skills such as communication, problem-solving, and critical thinking will also be in high demand, as IT professionals will need to work closely with non-technical teams to develop and implement technology solutions that meet business needs.

Further, with the rise of automation and artificial intelligence, many jobs that were once performed by humans may be replaced by machines. However, there will always be a need for people who can design, program, and maintain these machines, as well as those who can analyze and interpret the data that they produce. This means that jobs in fields such as software development, data analysis, and cybersecurity are likely to be in high demand in the coming years.

Finally, digital literacy is not just important for those in technical fields. Even jobs in areas such as healthcare, finance, and education are becoming more reliant on technology, and workers in these fields will need to be proficient in using digital tools to perform their jobs effectively.

#### **POOR DATA**

Detailed data on broadband infrastructure, service availability and reliability, and adoption are not available to the public. Data that is available to the public (i.e., FCC<sup>50</sup> and CPUC<sup>51</sup> maps) are either inaccurate or not useful due to the lack granularity. Inaccurate data makes it difficult for state and local governments to justify their funding needs as current maps may show a region's baseline state to appear better than actual reality. For example, a state or federal map may say that a resident in a particular neighborhood should have services that can provide speeds up to 25/3 or 100/20 Mbps, but the resident may experience maximum speeds of 10/1 Mbps. There have been attempts to use speed test data from data collector firms such as Ookla<sup>52</sup> and M-lab<sup>53</sup>, but this too can be inaccurate as users tend to report speeds when broadband is activated for the first time and when they are experiencing bottlenecks or outages, thus capturing speeds at extreme ends. This level of inaccuracy hinders progress as it is difficult to gauge the full extent of the digital divide.

MPOs such as SCAG and SANDAG, with the assistance from Caltrans and CPUC have made attempts to determine baseline conditions by analyzing data at the census block level, but it still does not provide the level of accuracy needed to determine last-mile infrastructure. This is not the fault of the state and/or federal government as granular or address level data is held by the ISPs and are proprietary and cannot be released to the public.

<sup>50</sup> Fixed Broadband Deployment. FCC. Available at: https://broadbandmap.fcc.gov/#/

<sup>51</sup> California Interactive Broadband Map. CPUC. Available at: https://www.broadbandmap.ca.gov/

<sup>52</sup> SpeedTest. Ookla. Available at: https://www.speedtest.net/

<sup>53</sup> Measurement Lab. M-Lab. Available at: https://www.measurementlab.net/

# EFFORTS TO BRIDGE THE DIVIDE

#### FEDERAL GOVERNMENT

Like the State of California, the United States Government has made attempts to bridge the digital divide with the passage of legislative bills to fund broadband infrastructure, subsidies, and programs. This section provides a high-level overview of some of the federal government's initiatives.

#### CORONAVIRUS AID, RELIEF, AND ECONOMIC SECURITY (CARES) ACT

In response to the COVID-19 pandemic, the CARES act, a \$2.2 trillion economic stimulus bill was passed by the U.S. Congress and signed into law by President Donald Trump on March 27, 2020. The CARES act set aside funding to assist with telehealth programs, affordable broadband for households, and digital access for the education sector.<sup>54</sup> Key programs funded by the CARES act are as follows:

- COVID-19 Telehealth Program A \$500 million federal initiative administered by the FCC which supports the efforts of health care providers to continue serving their patients by providing telecommunications services, information services, and connected devices necessary to enable telehealth during the COVID-19 pandemic.<sup>55</sup>
- Emergency Broadband Benefit (Now Defunct) \$3.2 billion Emergency Broadband Benefit administered by the FCC to help households struggling to pay for internet service during the pandemic. The program provided a discount of up to \$50 per month towards broadband service for eligible households and up to \$75 per month for households on Tribal lands. Eligible households also received a one-time discount of up to \$100 to purchase a laptop, desktop computer, or tablet from participating providers if they contribute more than \$10 or less than \$50 toward the purchase price. <sup>56</sup>
- Emergency Connectivity Fund A \$7.1 billion Emergency Connectivity Fund administered by the FCC that enabled eligible schools and libraries to purchase equipment and advanced telecommunications and information services for use by students, school staff, and library patrons at locations other than a school or library.<sup>57</sup>

<sup>54</sup> CARES act. Available at: https://www.congress.gov/bill/116th-congress/senate-bill/3548/text

<sup>55</sup> COVID-19 Telehealth Program. Available at: https://www.fcc.gov/covid-19-telehealth-program-invoices-reimbursements

<sup>56</sup> Emergency Broadband Benefit Program. Available at: https://www.fcc.gov/broadbandbenefit

<sup>57</sup> Emergency Connectivity Fund. Available at: https://www.fcc.gov/emergency-connectivity-fund

#### INFRASTRUCTURE INVESTMENT AND JOBS ACT

The Infrastructure Investment and Jobs Act (IIJA), a \$1.2 trillion plan, was passed by the U.S. Congress and signed into law by President Joseph Biden on November 15, 2021. Approximately \$65 billion was set aside for broadband and digital divide initiatives. Key programs funded by the IIJA are as follows:

- Broadband Equity, Access, Deployment (BEAD) Program A \$42.5 billion program administered by the National Telecommunications and Information Administration (NTIA) to expand high-speed internet access by funding planning, infrastructure deployment and adoption programs in all 50 states.<sup>58</sup>
- Enabling Middle-Mile Broadband Infrastructure Program A \$1 billion program administered by the NTIA which funds the extension of middle mile infrastructure to reach unserved and underserved areas.<sup>59</sup>
- Digital Equity Program A \$2.75 billion program administered by the NTIA to fund programs which support the closure of the digital divide, promote equity and digital inclusion so that individuals and communities have the information technology capacity that is needed for full participation in the society and economy of the United States.<sup>60</sup>
- ReConnect Program A \$2 billion program administered by the USDA which furnishes loans and grants to provide funds for the costs of construction, improvement, or acquisition of facilities and equipment needed to provide broadband services in eligible rural areas.<sup>61</sup>

- Affordable Connectivity Program (ACP) A \$14.2 billion program administered by the FCC to replaces the now defunct EBB (Emergency Broadband Benefit) program. The benefit provides a discount up to \$30 per month towards internet service for eligible households and up to \$75 month for households on qualifying Tribal lands. Eligible households can also receive a one-time discount of up to \$100 to purchase a device from participating providers if they contribute more than \$10 and less than \$50 toward the purchase price.<sup>62</sup>
- Tribal Broadband Connectivity Program A \$980 million program directed to tribal governments to be used for broadband deployment on tribal lands, as well as for telehealth, distance learning, broadband affordability, and digital inclusion.<sup>63</sup>

<sup>58</sup> Broadband Equity, Access, and Deployment (BEAD) Program. Available at: https://broadbandusa. ntia.doc.gov/resources/grant-programs/broadband-equity-access-and-deployment-bead-program#:^:text=The%20Broadband%20Equity%2C%20Access%2C%20and,and%20the%20Commonwealth%20of%20the

<sup>59</sup> Enabling Middle Mile Broadband Infrastructure Program. Available at: https://broadbandusa.ntia.doc. gov/resources/grant-programs/enabling-middle-mile-broadband-infrastructure-program

<sup>60</sup> Digital Equity Program. Available at: https://broadbandusa.ntia.doc.gov/resources/grant-programs/digital-equity-programs

<sup>61</sup> ReConnect Loan and Grant Program. Available at: https://www.usda.gov/reconnect

<sup>62</sup> Affordable Connectivity Program. Available at: https://www.fcc.gov/acp

<sup>63</sup> Tribal Broadband Connectivity Program. Available at: https://broadbandusa.ntia.doc.gov/resources/grant-programs/tribal-broadband-connectivity-program

#### REDEFINING BROADBAND

On July 15, 2022, FCC chairwoman Jessica Rosenworcel circulated a Notice of Inquiry that would kick off the agency's annual evaluation of the state of broadband across the country and proposed increasing the national standard for minimum broadband speeds and proposed setting a long-term goal for broadband speed. <sup>64</sup> The Notice of Inquiry states that the 25/3 Mbps metric is not just behind the times, it is a harmful one because it masks the extent to which low-income neighborhoods and rural communities are being left behind and left offline. The Notice of Inquiry proposes to increase the national broadband standard to 100 megabits per second for download and 20 megabits per second for upload, and discusses a range of evidence supporting this standard, including the requirements for new networks funded by the IIJA. Further, the Notice of Inquiry proposes to set a separate national goal of 1 Gbps/500 Mbps for the future. While this new definition has yet to be adopted, it is apparent that the FCC is aware of the issues ahead and are working towards a solution.

Since the onset of the COVID-19 Pandemic, the State of California has accelerated its efforts to bridge the digital divide. This section will provide a high-level overview of some of the State's initiatives.

#### **EXECUTIVE ORDER N-73-20**

On August 2020, Governor Gavin Newsom signed Executive Order N-73-20 to advance the state's commitment to bridging the digital divide by increasing equitable, affordable access to high-speed internet service across California. <sup>65</sup> The executive order addresses the following:

- Speed: Directives to redefine California's minimum broadband speed threshold to 100/20 Mbps
- Broadband for All Plan: Authorized the development of the California Broadband for All Plan (Published in December 2020)<sup>66</sup>
- Mapping and Data: Directs agencies to gather data and develop a mapping tool which provides granular data, to the fullest extent as possible
- Public/Private Partnerships: Directs agencies to work with the private sector to project current and future demand for broadband
- **Funding:** Directs agencies to identify funding sources to support infrastructure, devices, and digital literacy programs
- Infrastructure Deployment: Directs state agencies to deploy new or bolster infrastructure to accommodate broadband to support lowincome and rural communities, emergency services, agriculture and food systems, and recommendations for low-cost broadband for public and low-income housing
- Outreach: Develop tools for qualified applicants to apply for affordable broadband plans
- Digital Literacy: Directs agencies to analyze the needs of seniors and provide literacy training

STATE OF CALIFORNIA

<sup>64</sup> Chairwoman Rosenworcel proposes increase in minimum broadband speeds. FCC. Available at: https://www.fcc.gov/document/chairwoman-rosenworcel-proposes-increase-minimum-broadband-speeds

Executive Order N-73-20. Available at: https://www.gov.ca.gov/wp-content/uploads/2020/08/8.14.20-EO-N-73-20.pdf

<sup>66</sup> California's Broadband for All Plan. Available at: https://broadbandcouncil.ca.gov/wp-content/uploads/sites/68/2020/12/BB4All-Action-Plan-Final.pdf

#### AB/SB 156 - BROADBAND BUDGET BILL

On July 20, 2021, Governor Gavin Newsom signed Assembly Bill/Senate Bill 156, also known as the Broadband Budget Bill.<sup>67</sup> At \$6 billion, the Broadband Budget Bill is the largest public infrastructure investment in the nation. The bill prioritizes the construction of broadband infrastructure in unserved and underserved communities, providing grant opportunities to support local jurisdictions, tribal governments, the education sector, digital devices, digital literacy programs and technical studies. AB/SB 156 provides:

- \$2 Billion for last-mile broadband infrastructure, which will increase connectivity to unserved and underserved low-income urban and rural communities
- 3.25 billion for a statewide, open-access, middle mile network
- \$750 million to a loan loss reserve account
- Reforms the California Advance Service Funds (CASF) which provides additional funding to bond accounts, digital literacy programs, Regional Broadband Consortiums (RBC), and technical reports<sup>68</sup>

#### CPUC BROADBAND IN SCHOOLS INITIATIVE

The CPUC and the California Department of Education (CDE) formed a partnership to distribute a total of \$30 million to support connectivity. The funds were supported were made available from the California Teleconnect Fund (CTF) and California Advanced Services Fund (CASF). Find funds provided 50 percent discounts on the cost of hotspot services and were targeted towards low-income communities, communities with high percentages of residents with limited English proficiency, and communities' high percentages of residents with limited education attainment.

#### CALIFORNIA BROADBAND MIDDLE MILE INITIATIVE

After the passage of the Broadband Budget Bill, CDT retained GoldenStateNet, a subsidiary of CENIC networks to administer open access broadband connections through middle-mile infrastructure across California.<sup>70</sup>

While California has been developing middle mile development over the past several decades, on November 18, 2021, 18 accelerated middle-mile projects were unveiled, 5 of which are in the SCAG Region (See Table 16. Middle Mile Projects in the SCAG Region and Figure 3. Broadband Middle Mile: Unserved Groups and Fiber Builds) (For County-Level Maps, please refer to Appendix C County Level Middle-Mile Projects).<sup>71</sup>

Upon completion of the middle-mile network, local jurisdictions and ISPs will have the opportunity to connect their last-mile solutions to the network and provide affordable high-speed broadband services to their communities.

#### CALIFORNIA DEPARTMENT OF TRANSPORTATION

Caltrans has recognized the importance of broadband and have been tasked to provide oversight over the construction of the middle-mile network be installed along their right of way (ROW).<sup>72</sup>

Further, Caltrans has been promoting the use of "Dig Once" policies for transportation network improvements. According to the Federal Highway Administration (FHWA), "Dig Once" refers to requirements designed to reduce the number and scale of repeated excavations for the installation and maintenance of broadband facilities in ROW.<sup>73</sup> Simply put, whenever major roadway improvements occur, an entity should take the opportunity to install conduit simultaneously, to minimize time, cost, and environmental impacts.

<sup>67</sup> AB/SB 156 – Broadband Budget Bill. Available at: https://leginfo.legislature.ca.gov/faces/bill/NavClient.xhtml?bill\_id=202120220SB156

<sup>68</sup> AB/SB 156 – Broadband Budget Bill. Available at: https://leginfo.legislature.ca.gov/faces/bill/NavClient.xhtml?bill\_id=202120220SB156

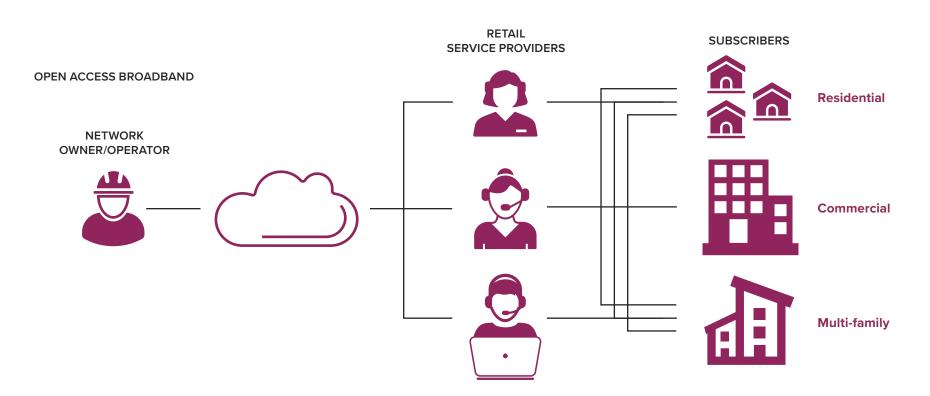
<sup>69</sup> Governor Newsom Announces Cross-Sector Partnerships to Support Distance Learning and Bridge the Digital Divide. Available at: https://www.gov.ca.gov/2020/04/20/governor-newsom-announces-cross-sector-partnerships-to-support-distance-learning-and-bridge-the-digital-divide/

<sup>70</sup> GoldenstateNet/CENIC. Available at: https://cenic.org/initiatives/goldenstatenet

<sup>71</sup> Middle Mile Broadband Initiative. CDT. Available at: https://middle-mile-broadband-initiative.cdt.ca.gov/pages/resources

<sup>72</sup> Middle Mile Broadband Initiative. CDT. Available at: https://middle-mile-broadband-initiative.cdt.ca.gov/pages/resources

<sup>73</sup> Dig Once Policy. FHWA. Available at: https://www.fhwa.dot.gov/policy/otps/policy\_brief\_dig\_once.pdf

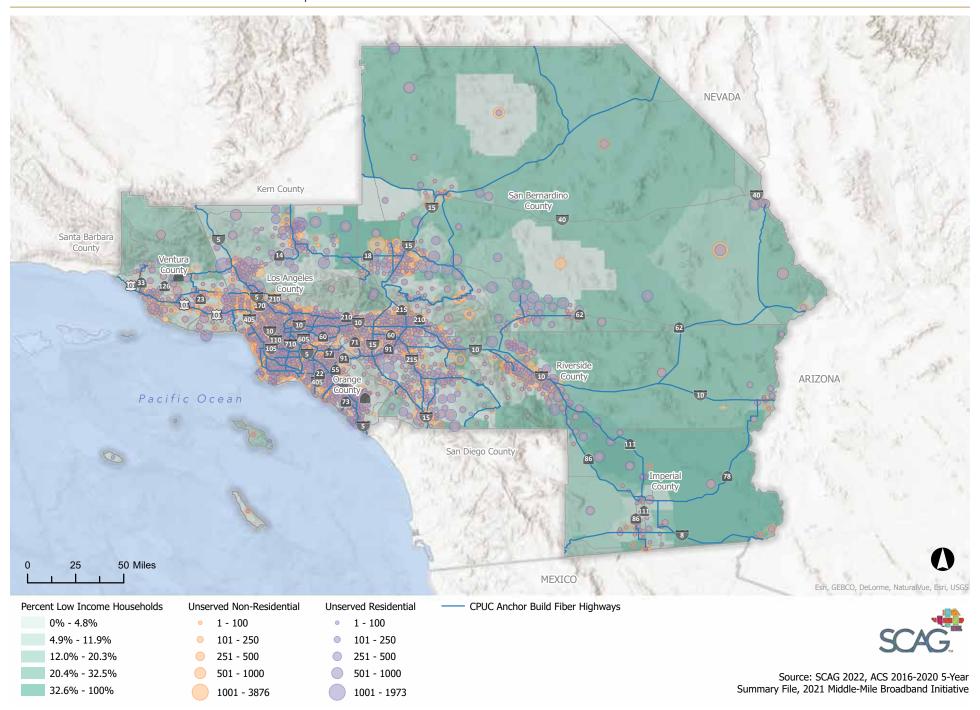


**TABLE 16** Middle Mile Projects in the SCAG Region

PROJECT NAME	DESCRIPTION	MILES (FIBER)
San Bernardino	Hwy 247, High Desert, Barstow to Thorn	47.6
Los Angeles/South Los Angeles	South Los Angeles communities including South Gate, Lynwood, Paramount, Bell Flower, Compton and Lakewood	120
Orange County	Inland Orange County communities including Buena Park, Orange Fullerton, Garden Grove and Westminster	80
Riverside County (Coachella Valley)	Palm Springs to Indio and Coachella	20.5
Riverside/San Diego County	San Diego and Riverside counties including the Cahuilla Reservation, Julian and Santee	227.8

Source: GoldenStateNet. Middle Mile Broadband Initiative. Available at: https://middle-mile-broadband-initiative.cdt.ca.gov/pages/cdt-approval-tpa-recommendations

FIGURE 3 Broadband Middle Mile: Unserved Groups and Fiber Builds



#### CALIFORNIA BROADBAND COUNCIL

The California Broadband Council (CBC) was established in 2010 by SB 1462 (Chapter 338, Statutes of 2010) to promote broadband deployment in unserved and underserved areas of the state as defined by the Public Utilities Commission, and broadband adoption throughout the state.<sup>74</sup>

The CBC identifies state resources, encourages public and private partnerships, and recommends strategic policy to establish effective structures for providing world-class high-speed Internet access throughout California. The 12-member CBC is run by CDT's Office of Broadband and Digital Literacy which provides support by managing the statewide ecosystem of individuals and organizations dedicated to closing the digital divide.

#### OTHER ENDEAVORS

**Digital Devices** – In April 2020, the state mobilized companies, business leaders and philanthropists through public-private partnerships to facilitate distance learning at school districts in need across the state. As many families of low-income households reported that they needed broadband or devices, a public-private partnership initiative was formed to connect students with mobile hotspots, laptops, Chromebooks, tablets, and other devices.<sup>75</sup>

**Digital Literacy** – On August 31, 2022, The California Department of Education announced its partnership with technology company Footsteps2Brilliance on a new bilingual digital reading and writing initiative.<sup>76</sup> The program is targeted towards solving both the language literacy and digital illiteracy issues students of minority populations face. The program is an app-based system that gamifies learning through 500 bilingual activities, from interactive books to games to songs.<sup>77</sup>

#### **LOCAL JURISDICTIONS**

Local jurisdictions play a critical, if not the most critical role for last mile access. While ISPs are design, deploy and operate, local jurisdictions guide the development of broadband through their planning efforts, permitting process and are the most knowledgeable of areas that need service. Local jurisdictions have made attempts to the bridge the divide by developing visionary plans and programs or providing service themselves. Below are two examples of local jurisdictions doing their part.



# LOS ANGELES COUNTY (INTERNAL SERVICES DEPARTMENT)

Los Angeles County has several digital equity initiatives. However, one which deserves highlighting is the Free Broadband Initiative Pilot Program proposed by the Los Angeles County Internal Services Department (ISD).<sup>78</sup> The goal is to develop a pilot program which can eventually scale to provide free wireless services to approximately 365,000 households that are either unconnected or under connected. The Plan proposes a pilot program which would:

- Develop Community Wireless Networks that utilize radio service and 5
  GHz wireless antennas mounted on County managed real estate assets
  and privately-owned sites whose owners will make their buildings
  available for the network.
- Install Radios and Routers at the homes of eligible LA County residents, initially focused on four areas of the county with some of the lowest levels of broadband adoption the neighborhoods around the I-110 Corridor, East Los Angeles, the Alameda corridor around Tweedy Boulevard, and the rural Antelope Valley and deployed in partnership with community-based organizations, generating well-paying jobs for residents in these communities whenever possible.

<sup>74</sup> California Broadband Council. CBC. Available at: https://broadbandcouncil.ca.gov/about-us/

<sup>75</sup> Governor Newsom Announces Cross-Sector Partnerships to Support Distance Learning and Bridge the Digital Divide. Available at: https://www.gov.ca.gov/2020/04/20/governor-newsom-announces-cross-sector-partnerships-to-support-distance-learning-and-bridge-the-digital-divide/

<sup>76</sup> California rolls out free bilingual digital literacy program for young students. Available at: https://spectrumnews1.com/ca/la-west/education/2022/08/31/ california-rolls-out-free-bilingual-digital-literacy-program-for-young-students

<sup>77</sup> Footsteps2Brilliance. Available at: https://www.footsteps2brilliance.com/

<sup>78</sup> Free Broadband for the Residents of the County of Los Angeles. LA County ISD. Available at: https://file.lacounty.gov/SDSInter/bos/bc/1113566\_ UtilizingExistingInfrastructureandResourcestoAccelerateDigitalEquity9-30-21.pdf

- Procure a Managed Service Provider (MSP different from an ISP)
  to provide network development and management services under
  County oversight, working in collaboration with community-based
  organizations for local hiring.
- Create an inter-agency Pilot Program Management Team supported by a professional program management team experienced with wireless network deployments, with the mandate to ensure that County real estate assets and relevant permits are secured efficiently and to monitor pilot program progress to inform its refinement and the development of further County actions.



#### RIVERSIDE COUNTY (RIVCO CONNECT)

In September 2016, the Riverside County Board of Supervisors approved the Riverside Broadband Master Plan, proposed by their Digital Equity Department (RIVCO Connect) to establish a road map that can be used by County departments to work together to develop fiber to the premises (FTTP) infrastructure. Infrastructure would consist of "dark fiber" or fiber that has yet to be activated and can be used for either the development of a municipal or privately operated network. The Broadband Master Plan lays out a vision which provides general design guidelines, is technology agnostic and is aligned with their general plan and is forward thinking (i.e., planning for smart cities initiatives).<sup>79</sup>

Over the past few years, RIVCO Connect also implemented a digital equity program (DEP) which seeks to bridge the digital divide by acting on the following strategies<sup>80</sup>:

- Broadband RIVCO Connect advocates for high-speed broadband services throughout all 87 incorporated, unincorporated, and tribal communities within Riverside County. This advocacy includes a low cost or free option for qualifying residents. High speed broadband services are the foundation of 5G cellular services, smart and intelligent communities, and connected families around our nation.
- Digital Literacy Training The DEP program has partnered with school districts throughout the county, other local government agencies, nonprofit organizations to provide computer literacy training.

<sup>•</sup> Digital Equity Program – RIVCO Connect advances digital equity by through the refurbishment, repurposing and donation of surplus computers and related technology equipment in partnership and collaboration with Community Action Partnership (CAP), the County's Department of Public Social Services (DPSS) and the Economic Development Agency (EDA), the county is working with community non-profit organizations to donate and train residents on the use of computers. Since the goal of the county is to enable resident's self-sufficiency, the DEP program also hires and trains those receiving social service benefits through DPSS to do e-waste sorting and materials handling, refurbish computers, and general warehouse operations. This training program helps those in need to gain skills and experiences that help them to qualify participants for future employment opportunities.

Riverside County Broadband Master Plan. Riverside County. Available at: https://rivcoconnect.org/ Portals/0/RivcoDocs/Broadband%20Master%20Plan%20for%20Riverside%20County.pdf
 RIVCO Connect. Riverside County. Available at: https://rivcoconnect.org/About-Us/Documents

#### **INTERNET SERVICE PROVIDERS**

ISPs can and have been playing a pivotal role in bridging the digital divide. Below are some examples of private sector initiatives.



#### AT&T

In April 2021, AT&T announced a \$2 billion investment to bridge the digital divide.<sup>81</sup> The investment will go towards discounted access for low-income families and schools:

Access Program – AT&T is providing up to 100 Mbps for \$30 per month or less. Contracts or installation fees are waived, and a Wi-Fi modem is provided at no charge. Anyone who is qualified under the ACP program is qualified for this service.<sup>82</sup>

Connected Learning – AT&T's connected learning program provides connectivity for students and teachers. The goal of this program is to assist in closing the homework gap by providing students and teachers discounted wireless data plans and free Wi-Fi hotspots. In addition, AT&T has been Investing in teacher-focused organizations across the nation and digital literacy programs to help students with special needs.<sup>83</sup>



#### COX COMMUNICATIONS

Cox communications is doing its part by offering two low-income internet options for qualifying participants through its Connect2Compete and Connect Assist Programs.

Connect2Compete – The Connect2Compete program provides affordable internet plans for households with students and offers up to 100 Mbps for \$9.95/mo. and includes a free Wi-Fi modem and no deposits or annual contracts. To qualify for this plan, participants must have at least one K-12 student in their household and have at least one member of the household enrolled in the National School Lunch Program (NSLP), Public Housing, Supplemental Nutrition Assistance Program (SNAP) or Temporary Assistance for Needy Families (TANF).84

**Connect Assist** – For households who do not qualify for the Connect2Compete program. The Connect Assist provides low-cost internet plans to households who are qualified under the ACP program.<sup>85</sup>

<sup>81</sup> AT&T Makes \$2 Billion, 3-Year Commitment to Help Bridge the Digital Divide AT&T Available at: https://about.att.com/story/2021/digital\_divide.html

<sup>82</sup> Access. AT&T. Available at: https://www.att.com/internet/access/

<sup>83</sup> ConnectedLearning, AT&T. Available at: https://about.att.com/csr/home/society/education.html

<sup>84</sup> Connect2Compete. COX Communications. Available at: https://www.cox.com/residential/internet/connect2compete.html

<sup>85</sup> Connect Assist. COX Communications. Available at: https://www.cox.com/residential/internet/low-cost-internet-plans.html



#### CHARTER SPECTRUM

Since the onset of the COVID-19 Pandemic, Charter Spectrum has worked towards bridging the digital divide by developing programs which expand digital education and digital literacy and are providing affordable internet plans to households.

**Spectrum Digital Education Program** – This program supports non-profit organizations to educate communicate community members on the benefits of broadband and provide, digital devices, digital literacy training, through a grant program. Since 2020, 48 grants have been distributed across the nation and has helped in teaching seniors' digital skills, purchasing of laptops for underserved communities, online classes to assist in homework or job support, and setting up technology labs.<sup>86</sup>

**Spectrum Internet Assist** – Spectrum is providing up to 30 Mbps for \$30 per month or less. Data caps are waived, and a modem is provided at no charge. Anyone who is qualified under the ACP program is qualified for this service.<sup>87</sup>



#### FRONTIER COMMUNICATIONS88

Frontier is doing its part by offering and promoting several programs for low-income households, disadvantaged schools, and students, and rural healthcare centers.

**Affordable Connectivity Program** – For households qualified under the ACP program, Verizon offers free or discounted fiber plans and affordable cellular plans.

**California Teleconnect Fund** – Frontier assists with the promotion of the California Teleconnect Fund, or CTF, program provides a 50% discount on advanced communication services like internet access and broadband to qualifying K-12 schools, libraries, community colleges, government-owned hospitals or clinics and community-based organizations.

**Lifeline Program** – Frontier offers services to households qualified under the lifeline program. Lifeline is a federal program dedicated to making phone and internet service more affordable for low-income households. This benefit provides eligible consumers with a monthly discount of up to \$9.25 for phone, internet or bundled services.

**Rural Healthcare Program** – Frontier offers discounted internet services to rural, non-profit, or public/non-profit health care providers

<sup>86</sup> Spectrum Digital Education Program. Spectrum. Available at: https://corporate.charter.com/digital-education

<sup>87</sup> Spectrum Internet Assist. Spectrum. Available at: https://www.spectrum.com/internet/spectrum-internet-assist

 $<sup>88\,</sup>Frontier\,Discount\,Programs.\,Available\,at:\, {\it https://frontier.com/resources/discount programs/}$ 

# verizon /

#### **VERIZON**

Verizon is doing its part by improving educational opportunities for disadvantaged students, providing low-cost internet plans to households, and expanding connectivity into rural communities.

Innovative Learning Program – In 2012, Verizon launched its Innovative Learning Program which provides free internet access and devices, and works with educational institutions, non-profits, and technology experts to develop online STEM (Science, Technology, Engineering, and Math) programs and lessons to students. Verizon's initiative goal is to assist 10 million students by 2030.<sup>89</sup>

**Fios Forward and Affordable Mobile Plans** – For households qualified under the ACP program, Verizon offers free or discounted fiber plans and affordable cellular plans.<sup>90</sup>

Rural Connectivity – Verizon is also in the process of expanding its 5G Home Internet to more areas of the U.S., including rural communities. Verizon is currently available in 31 markets, and it announced in the first quarter of 2021 that it plans to offer up to 1 Gig speeds to 250 million. Americans on its 5G network by 2024. This project will cost \$10 billion.

#### **NON-PROFITS**

Non-profits play an important role in bridging the digital divide. Public and privately funded non-profits consist of researchers and leaders who are invested in helping the public through philanthropy, research on niche topics, and grassroots efforts to advocate for the specific needs of their communities. Their expertise, deep ties to the communities, and passion to bridge the digital divide provide reach far beyond the government and private sector. Below are some non-profit initiatives:



#### CALIFORNIA EMERGING TECHNOLOGY FUND92

The California Emerging Technology Fund (CETF) is a non-profit which focuses on forging partnerships and fostering public policy to close the Digital Divide. CETF has provided seed capital to grants for non-profit organizations in three priority communities: rural and remote areas; urban disadvantaged neighborhoods; and people with disabilities. As a result, more than 100 grantees have delivered digital literacy training to more than 800,000 residents and got more than 250,000 low-income households online.

Additionally, CETF has advanced policies and initiatives such as securing the Governor's Executive Order on Digital Literacy; designing and managing School2Home, founding and funding the California Telehealth Network; leading projects to connect residents in publicly subsidized complexes; developing model policies for smart communities, and conducting annual studies with the University of Southern California assessing the adoption progress rate of California.

<sup>89</sup> Innovative Learning Program. Verizon. Available at https://www.verizon.com/about/responsibility/digital-inclusion/verizon-innovative-learning

<sup>90</sup> Fios Forward and Discounted Mobile Plans. Verizon. Available at: https://www.verizon.com/home/promo/affordable-connectivity-program/?CMP=OLA\_CON\_ NA\_22222\_NA\_20211230\_NA\_NM20210172\_00001

<sup>91</sup> Which internet providers are addressing the digital divide? AllConnect. Available at: https://www.allconnect.com/blog/which-internet-providers-are-addressing-the-digital-divide

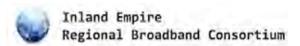
<sup>92</sup> California Emerging Technology Fund. Available at: https://www.cetfund.org/



#### NATIONAL CORE93

National CORE is a non-profit organization centered around developing and operating housing. While housing is their primary objective, National CORE also works on supporting efforts with local communities, businesses, nonprofits, and community-based organizations to advance equity across the region.

They recognize that low-income urban neighborhoods and underserved rural communities, including Tribal Lands, often lack the infrastructure to access the internet – this "digital divide" creates a huge barrier to educational and economic growth for many communities. National CORE has provided support in convening a broad coalition of leaders representing health, education, business, government, philanthropy, and other disciplines to address broadband connectivity issues throughout the Southern California region.



# INLAND EMPIRE REGIONAL BROADBAND CONSORTIUM94

The Inland Empire Regional Broadband Consortium (IERBC) is a non-profit dedicated towards addressing broadband technology access, planning, service reliability, affordability, infrastructure requirements and deployment, and needs within both San Bernardino and Riverside Counties. IERBC represents a variety of urban, suburban, rural, mountain

and desert interests in the region with strong concern and commitment to becoming a 'smart region', closing the Digital Divide, and improving broadband speed, reliability, availability, cost, and access in the Inland Empire.

IERBC is funded through the California Public Utilities Commission (CPUC) to provide collaborative broadband planning within the San Bernardino and Riverside County region. And to-date, IERBC has successfully facilitated \$55 million in CPUC California Advanced Services Fund (CASF) Broadband Infrastructure and Adoption Grants in Riverside and San Bernardino Counties.



#### BROADBAND CONSORTIUM OF THE PACIFIC COAST<sup>95</sup>

The Broadband Consortium of the Pacific Coast (BCPC) is a broadband development advocacy organization based out of Ventura County, serving Ventura, Santa Barbara, and San Luis Obispo Counties. BCPC's main objective is to communicate to stakeholders the importance of Smart City infrastructure and improving the quality of broadband in the Tri-County area. BCPC also serves as a hub of resources for stakeholders such as municipal leaders, offering guidance about broadband grants and existing county models.

 <sup>93</sup> National Core. Available at: https://nationalcore.org/about-us/commitment-to-community/
 94 Inland Empire Regional Broadband Consortium. Available at: http://www.iebroadband.com/

<sup>95</sup> Broadband Consortium of the Pacific Coast. https://pcbroadband.org/





The Southern Border Broadband Consortium (SBBC) was formed in 2016 by the Imperial Valley Economic Development Corporation (IVEDC) and aims to improve access to broadband technology for underserved communities in Imperial County and San Diego County. SBBC creates resources for local governments, such as best practice and equity models, to help municipalities accelerate adopting broadband infrastructure for unserved areas. The SBBC also promotes community engagement with their target populations by hosting events in which they help enroll residents into ACP.



#### LOS ANGELES DIGITAL EQUITY ACTION LEAGUE<sup>97</sup>

The Los Angeles Digital Equity Action League (LA DEAL) is a non-profit Regional Broadband Consortia funded and recognized by the CPUC to advance broadband initiatives in Los Angeles County. The LA DEAL Consortium convenes with community leaders and stakeholders to develop and implement an actionable roadmap to end the digital divide, including overcoming specific barriers to universal broadband access and adoption across L.A. County. LA DEAL provides tutorials and information regarding broadband grant opportunities, leads mapping initiatives, hosts workshops and task forces and works with stakeholders to develop policies directed towards bridging the digital divide.

 $<sup>96</sup> Southern\,Border\,Broadband\,Consortium.\,\textit{https://www.ivedc.com/initiatives/broadband}$ 

<sup>97</sup> Los Angeles Digital Action League. Available at: https://ladeal.org/



# LOS ANGELES/ORANGE COUNTY BROADBAND COLLABORATIVE98

The Los Angeles/Orange County Broadband Collaborative (LA/OCRBC) is a non-profit and is comprised of six sub-regional consortiums representing communities in both Los Angeles and Orange Counties.

The LA/OCRBC is responding to the pandemic by helping engage key stakeholders to address the Digital Divide, including local government officials, major employers, community leaders, and Internet Service Providers (ISPs). LA/OCRBC over the past few years have been hosting forums which discuss and advocate the need for broadband, its associated technology, and its benefits to society.

#### **PARTNERSHIPS**

As shown, there are several players working towards bridging the digital divide, all in their own unique way. Some choose to fund, some build, some provide service, some provide information, and some advocate. But there is one missing critical piece that has yet to be discussed: **Partnerships**.

Addressing all the barriers and serving the needs of millions of households spread across a vast region is an impossible task for one entity or sector to handle. The formation of partnerships across all sectors allows for a unified approach to solutions, without the expense of each party, including the household in need.

For example, a local jurisdiction and an ISP may have asymmetric goals when it comes to broadband. A local jurisdiction may want to exercise a level of control to ensure that broadband will remain responsive to community needs, and they will place higher value on advancing initiatives such as economic development, education, workforce development over profit. Whereas an ISPs primary objective is to meet revenue and return on investments. An effective partnership can enable each entity to achieve its goals.

<sup>98</sup> Los Angeles/Orange County Broadband Collaborative. Available at: https://laocrbc.org/index.php/en/about

#### PARTNERSHIP MODELS

There are several models for partnerships and no model is better than the other. A partnership should be designed to execute the project in a timely and cost-effective manner, provide an affordable high-speed service to households, and if possible, technology agnostic. The NTIA recommends that partnerships follow one of three models:<sup>99</sup>

- Private Sector Led A commercial operator (private or non-profit)
  builds, owns and operates the network. Community Anchor Institutions
  (libraries, schools, medical facilities) and economic development
  authorities support the business case by contributing planning,
  monetary and regulatory support, and by aggregating demand and
  securing customer commitments in advance.
- Government-Led and Privately Supported A public entity (e.g., state, county or city government, municipal electric utility, or rural coop) owns the network and private partners construct, operate and/ or maintain the network in exchange for financial and in-kind support, as well as the types of contributions described in the private-sector led model. The public entity may either use an existing organization, such as a municipal electric system, or create an entirely new one.
- Joint-Ownership Model A commercial operator (private or nonprofit) and the public enterprise jointly invest in the network and share capacity. Both partners also contribute a mix of financial, in-kind, and other support to the project.

These models do not apply to infrastructure projects only, they also apply to digital device, digital literacy, and equity programs as well.

#### **EQUAL PARTNERSHIP**

Regardless of which model is chosen, all parties involved should be treated as equals as each partner provides critical resources:<sup>100</sup>

- Government Federal, state, and local governments provide leadership, large scale public investments via taxes, identify community needs, develop policies and initiatives, access to public lands, right of way (ROW) access, and can host community and townhall meetings.
- Private Sector The private sector can provide materials, equipment, innovative design and engineering, private capital, customer and network support and expertise.
- Community Forces Non-profit groups can conduct research, outreach, host campaign efforts, fundraising, educate, spread awareness and work with community leaders to drive or locate demand at a grassroots level.

Leveraging all these skillsets can bring a project to fruition and those who are underserved and unserved benefit the most.

#### THE PARTNER OF ALL PARTNERS

But how do these partners connect with one another to form relationships, share resources, and reach a common goal? Who can bring everyone together?

# That is where SCAG comes in!

<sup>99</sup> The power of broadband partnerships. NTIA. Available at: https://broadbandusa.ntia.doc.gov/sites/default/files/publication-pdfs/bbusa\_power\_broadband\_partnerships.pdf

<sup>100</sup> The power of broadband partnerships. NTIA. Available at: https://broadbandusa.ntia.doc.gov/sites/ default/files/publication-pdfs/bbusa\_power\_broadband\_partnerships.pdf



# SCAG'S DIGITAL ACTION PLAN

The Digital Action Plan lays out a comprehensive set of goals, strategies, and actions that the agency will take towards bridging the digital divide. SCAG has already initiated work efforts which align with the agency's goals and the Digital Action Plan (described under *The Work We've Done So Far*). The Action Plan proposes additional work efforts, potential deliverables, associated partnerships, and a high-level timeline for each proposed deliverable. SCAG will monitor implementation, evaluate agency priorities, and update the Digital Action Plan on an annual basis to show our progress. Bridging the digital divide will require SCAG to collaborate with various stakeholders, including the federal, state, local governments, other public agencies, non-profits, the education and health sector, and industry leaders.

#### FOR THE READER

To make it easier for the reader, SCAG has provided the vision statement, goals, strategies, guiding principles and actions previously mentioned, again in this section.

#### **ABOUT SCAG**

Founded in 1965, the Southern California Association of Governments (SCAG) is a Joint Powers Authority under California state law, established as an association of local governments and agencies that voluntarily convene as a forum to address regional issues. Under federal law, SCAG is designated as a Metropolitan Planning Organization (MPO) and under state law as a Regional Transportation Planning Agency and a Council of Governments.<sup>101</sup>

The SCAG region encompasses six counties (Imperial, Los Angeles, Orange, Riverside, San Bernardino, and Ventura) and 191 cities in an area covering more than 38,000 square miles. The agency develops long-range regional transportation plans including sustainable communities' strategy and growth forecast components, regional transportation improvement programs, regional housing needs allocations and a portion of the South Coast Air Quality management plans. SCAG's governing body consists of an 86-member Regional Council to help accommodate new responsibilities mandated by the federal and state governments, as well as to provide more broadbased representation of Southern California's cities and counties.

<sup>101</sup> About SCAG. SCAG. Available at: https://scag.ca.gov/about-us

SCAG also has close ties with state agencies such as Caltrans and the California Department of Housing and Community Development (HCD) and federal agencies such as the United States Department of Transportation Federal Highway Administration (FHWA). Further, SCAG works with stakeholders from the business, environmental, and non-profit community. By leveraging our regional council, policy committees, and technical working groups, SCAG has extensive experience in bringing representatives from all sectors to develop solutions and strategies with respect to transportation, housing, climate change, and now broadband.

Just as middle-mile and last-mile infrastructure brings connectivity to public/private sectors and households to interact with one another. SCAG can serve as the "conduit" to connect various stakeholders and agencies together to educate and collaborate with one another, conduct consensus building exercises and develop actionable strategies to bridge the digital divide. However, unlike infrastructure:

# SCAG does not need to be built, we already exist and are already activated.

#### **VISION STATEMENT**

"WE ENVISION AN EQUITABLE REGION THAT FOSTERS ACCESSIBILITY AND ADOPTION OF AFFORDABLE HIGH-SPEED BROADBAND SERVICES AND DIGITAL DEVICES FOR ALL ITS RESIDENTS."

#### **GOALS**

The Digital Action Plan is divided into four major goals, each with its own strategies, guiding principles, and supporting action.

- Accessibility and Affordability Every household in the region should have access to affordable high-speed broadband services and highquality devices
- 2. **Adoption** All residents should have the confidence and skills to participate in digital activities
- 3. **Consensus** Build partnerships and reach consensus that high-quality and affordable broadband is an essential service to everyone and provides economic, environmental and safety benefits to the region
- 4. **Planning** Develop broadband technical tools and studies which provide value to the region

#### SCAG STRATEGIES

To reach our goals, we have developed four core strategies (also known as SCAG Strategies):

- Seek and Secure Seek and secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, and advance digital equity initiatives.
- Coordinate and Collaborate Coordinate, collaborate and build partnerships with public agencies, local jurisdictions, partners, and the public and align work efforts to collectively bridge the digital divide.
- Advocate and Assist Advocate for better data, Southern California's fair share in funding, open access to broadband networks and assist low-income and rural households in underserved and unserved communities.
- Gather and Gain Gather data and gain knowledge through broadband technical and strategic studies, disseminate findings and inform decision makers and the public.

#### **GUIDING PRINCIPLES**

These are the principles which drive our strategies and actions to fulfil our goals and overall vision:

- Break. Breakdown barriers which inhibit the deployment of broadband infrastructure
- **Resilience.** Plan or advocate for networks that are efficient and assists in resiliency for communities and infrastructure
- Invest. Invest in communities affected by the digital divide
- Data Driven. Collect and share data to determine opportunity zones and solutions
- **Grassroots.** Use a bottom-up approach and listen to and prioritize a community's needs
- **Expedite.** Develop solutions which can be quickly implemented and efficiently
- **Determine.** Determine funding opportunities and potential partnerships
- Innovate. Promote at atmosphere which allows for healthy competition, innovative solutions which are speed driven, while remaining technologically agnostic
- Visionary. Plan or advocate for networks that are scalable, sustainable and accommodates future needs and innovative technology
- Integrate. Integrate findings into traditional disciplines of transportation and land use planning
- Dependable. Promote transparency and gain the trust of the public, other agencies, and stakeholders
- Educate. Educate the public, policy makers and stakeholders and build consensus for collective action

#### **BEYOND THE DIVIDE**

The need for better broadband infrastructure goes beyond bridging the digital divide. The future of transportation will rely on digital infrastructure, as communications infrastructure facilitates the flow of images and data required for state-of-the-art transportation management and safety improvements, including connected and autonomous vehicles, reliance on big data, and expanded use of technology which would support emergency services. These improvements are aligned with State of California's Climate Action plan as for Transportation Infrastructure (CAPTI)<sup>102</sup> and initiatives such as Vizion which aim to support safe and efficient mobility for all transportation system users, including freight and transit operators. At the local scale, smart cities initiatives such as signal synchronization and smart utilities (water, gas, and electricity) require systems to be able to communicate with one another and will be reliant on high-speed fiber and wireless towers. Further, as telework increases in adoption, the way we look at land-use development will also change. While data is not readily available, there is a likelihood that our housing needs, peak traffic (due to shifts in travel patterns), commerce and other factors will change over the decades.

#### SCAG'S CORE VALUES

Broadband is a new and exciting program for SCAG, and there is a lot of work ahead of us. Bridging the digital divide appears to be a daunting task but our core values provide a solid foundation for the program's success.

**SCAG's Strategic Plan** – In early 2018, SCAG adopted a new strategic plan which guides the agency to work toward a brighter future for Southern California.<sup>103</sup> The strategic plans mission and vision statements, core agency values and set of goals and objectives, allows SCAG to pursue a strategic path that prioritizes innovation, collaboration, and solutions to improve the quality of life for all Southern Californians.

 <sup>102</sup> CAPTI: Climate Action for Transportation Infrastructure. Available at: https://calsta.ca.gov/-/media/calsta-media/documents/capti-july-2021-a11y.pdf
 103 SCAG's Strategic Plan. SCAG. Available at: https://scag.ca.gov/post/strategic-plan

As such, our work in broadband and the Digital Action Plan is consistent with the following goals:

- Goal 1 Produce innovative solutions that improve the quality of life for Southern Californians
- Goal 2 Advance Southern California's policy interests and planning priorities through regional, statewide, and national engagement and advocacy
- Goal 3 Be the foremost data information hub for the region
- Goal 5 Provide innovative information and value-added services to enhance member agencies' planning and operations and promote regional collaboration
- Goal 7 Secure funding to support agency priorities to effectively and efficiently deliver work products

Resolution No. 20-623-2, SCAG's Commitment to Equity – In July 2020, SCAG's Regional Council adopted Resolution 20-623-2, affirming its commitment to advancing justice, equity, diversity, and inclusion throughout Southern California. The resolution called for the formation of an ad hoc Special Committee on Equity and Social Justice to further develop SCAG's response to advancing equity. The Committee met on a quarterly basis starting on September 20, 2020, and concluding in March 2021, culminating in the development of a Racial Equity Early Action Plan.

AS CENTRAL TO SCAG'S WORK, RACIAL EQUITY DESCRIBES THE ACTIONS, POLICIES, AND PRACTICES THAT ELIMINATE BIAS AND BARRIERS THAT HAVE HISTORICALLY AND SYSTEMICALLY MARGINALIZED COMMUNITIES OF COLOR, TO ENSURE ALL PEOPLE AN BE HEALTHY, PROSPEROUS, AND PARTICIPATE FULLY IN CIVIC LIFE. Racial Equity Early Action Plan – On May 6, 2021, SCAG's Regional Council adopted the Racial Equity Early Action Plan (Early Action Plan), which seeks to guide and sustain SCAG's regional leadership in service of equity and social justice over the years to come. The Early Action Plan provides a definition of equity and establishes goals, strategies, and a set of "early actions" to advance racial equity through SCAG's policies, practices, and activities.

The framework of the Early Action Plan includes four goals:

- Shift Organizational Culture Focus SCAG's internal work and practices on inclusion, diversity, equity, and awareness
- Center Racial Equity in Regional Policy & Planning Bring equity into SCAG's regional planning functions
- Encourage Racial Equity in Local Planning Practices Promote racial equity in efforts involving local elected officials and planning professionals
- Activate and Amplify Communicate broadly SCAG's commitment to racial equity and join with others in different fields and sectors to amplify impact

Resolution No. 21-629-2, SCAG's commitment to Bridging the Digital Divide – SCAG's regional council adopted Resolution No. 21-629-2 on February 2, 2021, which pledges SCAG to assist in bridging the digital divide in underserved and unserved communities.<sup>105</sup> The resolution calls for staff to engage in the following key tasks:

- Develop an Action Plan
- Collect and invest in broadband data and develop detailed broadband maps and determine broadband opportunity zones
- Conduct studies which propose solutions and/or strategies to assist in the rapid deployment of broadband infrastructure, evaluate the efficacy of broadband as a "green strategy"
- Incorporate broadband planning into SCAG's programs, including the development of future Regional Transportation Plan/Sustainable Communities Strategies (RTP/SCS or Connect SoCal)

<sup>104</sup> Resolution No. 20-623-2. SCAG. Available at: https://scag.ca.gov/sites/main/files/file-attachments/rcresolution206232.pdf?1604640361

<sup>105</sup> Resolution No. 21-629-2. Available at: https://scag.ca.gov/sites/main/files/file-attachments/resolution\_ no.\_21-629-2\_-\_support\_to\_increase\_broadband\_access.pdf?1646942018

#### THE WORK WE'VE DONE SO FAR

Staff across the agency have worked on several projects to address the digital divide or work related to broadband (directly and indirectly) conducted by the Broadband Planning team and other Departments. Some of our work efforts are but not limited to the following:

Advocacy, Coordination and Partnerships – Since the beginning of the COVID-19 Pandemic, SCAG has conducted advocacy exercises, coordinated with stakeholders and agencies, and formed partnerships. Examples include but are not limited to:

- Southern California (SoCal) Transformation SoCal Transformation is a working group which consists of representatives from multiple sectors: government, non-profits, education, health, ISPs, and other private sectors. The group meets every two weeks to discuss the current state of Broadband, legislature related to broadband, funding sources, presentation on respective work efforts and a discussion of solutions/actions to bridge the digital divide. Since its inception, SCAG has been a key player and partner to the working group and have shared its work products, announced opportunities, and provided presentations.
- Joining forces with San Diego Association of Governments (SANDAG)

   SCAG has joined forces with SANDAG to collaborate and align on our work efforts. Over the past several years, both SCAG and SANDAG have worked in unison on tracking and applying for funding, advocacy and comment letters to state and federal agencies, workshops, resolutions, proposals, and reports.
- Partnership with California Emerging Technology Fund (CETF)
   SCAG has formed a partnership with CETF to conduct several work efforts such as our VMT (Vehicle Miles Traveled) report, permit streamlining efforts, and promotion of the ACP campaign.
- Caltrans and Caltrans Equity Leadership Group SCAG has been in close communication with Caltrans, tracking the progress of the middle-mile construction and has been an active supporter and participant of their Equity Leadership Group.

- Big 4 MPOs SCAG has collaborated with the Big 4 MPOs which include, SCAG, SANDAG, Sacramento Area Council of Governments (SACOG) and Metropolitan Transportation Commission (MTC) to advocate for transportation agencies to be involved the development and access to CDTs middle-mile network. Access to the network would assist in modernizing California's transportation network as it would allow for the implementation of emerging technologies.
- Advocacy for our Member Jurisdictions and Stakeholders SCAG
  has conducted outreach exercises and submitted comment letters to
  various governmental agencies (federal and state), requesting that
  Southern California get its fair share of broadband funding.

Sample Resolution and Model Policy for Local Jurisdictions to support Broadband – SCAG developed a sample resolution and model policy paper for local jurisdictions to use as a template. Like SCAG's Resolution No 21-629-2, the sample resolution recognizes digital divide and commits its member jurisdiction to solving the crisis. Four (Imperial, Orange, San Bernardino, Ventura) out of the six Counties used this template to develop their own resolution and all have been approved and adopted. The model policy paper for local jurisdiction staff to use as a roadmap for their own digital equity or broadband plan. The policy paper lays out governance structure and a list of best management practices.

Request for Qualifications for Prospective Partnerships – SCAG and SANDAG conducted a joint request for qualifications to seek partnerships (RFQPP) to deploy broadband infrastructure and provide high-quality and affordable broadband service to residents, businesses, public agencies, educational institutions, and tribes in the Southern California region. The goal of the RFQPP is to secure funding from state or federal sources for ISPs, constructors, engineer firms and non-profits to partner with local jurisdictions for planning efforts, construction and operation of last mile services, and advocacy efforts for digital literacy. A pool of 20 qualified candidates were selected and funding and work efforts must go towards serving unserved or underserved communities. The RFQPP is an experimental exercise and first in the nation, which has become a template for other agencies or partnerships to model after.

<sup>106</sup> Sample Resolution and Model Policy Paper. SCAG. Available at: https://scag.ca.gov/sites/main/files/ file-attachments/attach4\_sampleresolutionandpolicypaper\_local\_jurisdictions.pdf?1646942032

VMT Report – In early 2022, SCAG released a report titled Transportation Broadband Strategies to Reduce VMT and GHGs (vehicle miles traveled and greenhouse gases, respectively). The study used the first year of the COVID-19 pandemic's "shelter in place" orders to study some impacts on the transportation system. With travel restrictions in place, many people were forced to participate in a trial run of "tele-everything" which includes teleworking, tele-medicine, remote learning, e-commerce, etc. As such, SCAG decided to use the observed traffic patterns in conjunction with online surveying to analyze potential impacts of broadband on VMT and GHGs.

The topline results for the analysis year of 2045 showed that targeted improvements to broadband infrastructure in areas where there is low adoption (under 50% of households and higher concentration of essential workers) would potentially yield a 1-2% reduction in VMT over baseline conditions, while regionwide improvements paired with expanded telework policies could yield a 15% reduction in VMT. Increased broadband adoption could be a significant tool to reduce VMT and congestion, and many low-income households and essential workers, while usually not having jobs that allow for telework, would still reduce non-work trips if they had broadband service.

ACP/Go Human – To provide access to affordable internet to unserved and underserved areas across the region, SCAG is partnering with the California Emerging Technology Fund (CETF) for a Digital Equity Call for Action to leverage and bolster their existing campaign for the Affordable Connectivity Program (ACP). Millions of Californians are eligible for assistance by the ACP, but relatively few are aware of the program. SCAG seeks to explore opportunities to support the promotion of the ACP in alignment with SCAG's Vehicles Miles Traveled (VMT) reduction goals and equity commitments, as established in SCAG's commitment to racial equity in the July 2020 Resolution and the adopted Racial Equity Early Action Plan. This pilot is also in support of SCAG's "Go Human Evolution" project.

The program will develop a Toolkit and provide direct support to communities in the SCAG region to implement strategies to increase applications to the ACP and thus adoption of broadband in underserved communities. The Toolkit will also serve as a resource to eligible areas more broadly, promoted through targeted outreach and partner engagement. The program will also develop cohorts of "Digital Navigators" in counties across the region to lead ACP enrollment in their communities and implement strategies outlined in the Toolkit. Lastly, this pilot will include a sponsorship program to bolster the campaign and local engagement efforts. In coordination with CETF, SCAG will conduct outreach to internet service providers and members of the Business Community to raise funding to increase support for the campaign initiatives and awareness of the ACP.

Permit Streamlining – SCAG is coordinating with SANDAG to develop streamlined broadband permitting practices that are regionally consistent. This includes identifying regional or local policies or legislation that may inhibit broadband deployment, developing regional permitting standards and practices, coordinating local efforts with state initiatives, and more. To develop these standards, SANDAG has convened the Regional Digital Infrastructure Taskforce (ReDIT), which consists of local agency staff and technical experts (representing the SANDAG and SCAG Region) involved in digital infrastructure permitting and services.<sup>107</sup>

Leveraging the findings from SANDAG's taskforce, SCAG is developing a permit streamlining report, model permit and ordinance template that can be readily adopted by local jurisdictions within the SCAG region. The report will identify streamlined broadband permitting practices that may lead to lower cost of entry and operation of broadband systems, reduce the risk of delays during the planning, permitting and construction phases, provide opportunities for increasing revenue, and create new avenues for competitive entries.

<sup>107</sup> ReDIT Taskforce. SANDAG. Available at: https://www.sandag.org/index.asp?committeeid=124&fuseaction=committees.detail

SoCal Transformation Workshop on Broadband and Housing – On October 21, 2021, SCAG and SANDAG in partnership with a coalition of stakeholders, hosted a workshop on "Connecting Publicly Subsidized Housing Complexes to High-Speed Internet". The purpose of the workshop was to discuss opportunities to bridge the digital divide in public housing that would ultimately: (a) connect all residents in publicly subsidized housing complexes to high-speed internet service; (b) help residents acquire affordable computing devices; and (c) provide digital literacy training to ensure that residents can utilize the internet to improve their lives. The workshop featured a roundtable discussion among affordable housing developers & administrators, internet service providers (ISPs), and state and federal agencies.

Connect SoCal – As part of the upcoming 2024 Connect SoCal Plan (Regional Transportation Plan/Sustainable Communities Strategies), SCAG is developing on-model strategies and language which incorporates broadband based or tele-everything assumptions. Strategies are aimed towards supporting travel demand management, improve travel efficiency and reducing GHG emissions for the SCAG region.

UC Davis Study – SCAG partnered with researchers at the University of California at Davis to investigate the temporary and longer-term Impacts of the COVID-19 pandemic on mobility. They found that remote work was most widespread in Fall 2020. Physical commutes had partially rebounded by Summer 2021, but workers are increasingly adopting a hybrid work model. In Summer 2021, 29% of survey respondents reported working a hybrid schedule (versus 15% pre-pandemic), and in Summer 2021, only 14% of survey respondents commuted to the office every day (versus 44% pre-pandemic). A significant portion of workers expect to continue some form of remote or hybrid work after the pandemic. However, low-income workers are less likely to work remotely, and higher incomes correlate with higher likelihood of remote/hybrid work. Additionally, Hispanic workers were more likely to continue to commute to physical job sites at the beginning of the pandemic, but the gap between Hispanic and non-Hispanic groups shrank as time went on.

SCAG has done a lot of work and has made progress, but this is not enough,

SCAG needs to take further action.

<sup>108</sup> Connecting Publicly Subsidizing Housing Complexes to High-Speed Internet. SCAG. Available at: https://scag.ca.gov/sites/main/files/file-attachments/socal\_transformation\_affordable\_housing\_ workshop.pdf?1646941873



### Goal 1: Accessibility and Affordability.

Every household in the region has access to affordable high-speed broadband services and high-quality devices.

#### **STRATEGIES**

- Advocate and Assist Advocate for better data, Southern California's fair share in funding, open access to broadband networks and assist low-income and rural households in underserved and unserved communities.
- Seek and Secure Seek and secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, and advance digital equity initiatives.
- Coordinate and Collaborate Coordinate, collaborate and build partnerships with public agencies, local jurisdictions, partners, and the public and align work efforts to collectively bridge the digital divide.

#### **GUIDING PRINCIPLES**

- Break. Breakdown barriers which inhibit the deployment of broadband infrastructure
- Dependable. Promote transparency and gain the trust of the public, other agencies, and stakeholders
- Determine. Determine funding opportunities and potential partnerships
- Innovate. Promote an atmosphere which allows for healthy competition, innovative solutions which are speed driven, while remaining technologically agnostic
- Invest. Invest in communities affected by the digital divide

#### SCAG'S STRATEGIC PLAN:

 Goal 7 – Secure funding to support agency priorities to effectively and efficiently deliver work products

#### SUPPORTING ACTIONS AND DELIVERABLES FOR GOAL 1

#### **Action 1.1 – Monitor Funding Rulemakings**

Under Action 1.1 SCAG will track and actively participate in state and federal rulemakings related to broadband funding. Rulemaking sources may include but are not limited to:

- California Advanced Services Fund (CASF)
- California Public Utilities Commission (CPUC)
- National Telecommunications and Information Administration (NTIA)
- Federal Communications Commission (FCC)
- SB 156, AB 4, and AB 14

Tracking State and Federal rulemakings will provide SCAG a better overview on funding sources support deployment of a statewide open access middle-mile, last-mile broadband infrastructure, and programming for digital adoption and literacy.

#### **Action 1.1 – Proposed Deliverables**

• Track and monitor rulemakings

#### **Action 1.2 – Track and Secure Grant Funding Opportunities**

Under Action 1.2, SCAG will pursue grant funding opportunities and seek partnerships to assist in bridging the digital divide. The primary goal for funding is to directly inject capital for broadband infrastructure in areas of greatest needs (underserved communities). Primary sources of funding would come from California's Broadband Budget Bill (AB/SB 156), which commits \$6 billion to broadband and the Infrastructure Investment and Jobs Act, which commits \$65 billion towards broadband expansion.

Other sources of funding which support programs outside of infrastructure (digital literacy and equity) will also be pursued and sources may include the FCC Funds to support the ACP Campaign (\$100 million), Connecting Minority Communities (CMC) Pilot Program and other sources such as the CPUC and CASF.

#### **Action 1.2 – Proposed Deliverables**

 Secure State and Federal grants for local jurisdictions, stakeholders, and partners

#### **Action 1.3 – Request for Qualifications for Prospective Partnerships**

– To support Action 1.2, SCAG will continue to advance the Request for Qualifications for Prospective Partnerships (RFQPP). SCAG and SANDAG conducted a joint request for qualifications to seek partnerships (RFQPP) to establish a bench of partners who can improve broadband accessibility to underserved and unserved households in Southern California. Selected partners for the RFQPP included Internet Service Providers (ISPs), broadband infrastructure developers, broadband consortia, local jurisdictions, and others.

By leveraging the RFQPP, it is the intent of SANDAG and SCAG to determine opportunity areas and innovative projects, select a partner and local jurisdiction, and co-author competitive grant applications with the goal of obtaining funding from State (Broadband Budget Bill) and Federal Sources (IIJA) to deploy infrastructure and/or provide high-quality and affordable broadband service to residents, businesses, public agencies, educational institutions, and tribes in the Southern California region.

Potential Scope of Services\* may include but are not limited to:

- Grant development
  - Developing future state, federal, and other grant applications to obtain funding for projects to deploy broadband projects.
- Middle Mile Deployment
- Last Mile Deployment
- Determine Opportunity Zones and Data Sharing (subject to Non-Disclosure Agreement (NDA))

The RFQPP is an experimental exercise and first in the nation, which has become a template for other agencies or partnerships to model after.

\*Please note that distribution of funding and initiatives proposed by SCAG will adhere to SCAG's procurement policy and manual.

#### **Action 1.3 – Proposed Deliverables**

- Build partnerships amongst the selected pool of applicants with local jurisdictions
- Grant Applications
- Opportunity Zones
- Funding for projects which would serve unserved and underserved communities

#### **Action 1.4 – Sponsorship Opportunities**

Under Action 1.4, SCAG will seek out funding opportunities or sponsorships from the private sector (i.e., ISPs) to promote campaign programs such as the ACP and/or to provide funds to non-profits to establish digital literacy programs. To assist with task SCAG will develop a sponsorship work plan to layout strategies to approach ISPs.

#### Action 1.4 – Proposed Deliverables

• Secure Sponsorship Funding to support Digital Divide Programs

#### Action 1.5 - Support Letters and Grant Application Assistance

Under Action 1.5, SCAG will provide support letters to local jurisdictions, subregional COGs, RBCs, and other partners for their grant applications. Letters of support will be tailored to the partners need and will be provided to the partner is an expedited manner. Further, and upon request and dependent on resources, SCAG will provide grant application support (outside of the RFQPP process) for SCAG's partners. Support may include data analysis, mapping, and general guidance.

#### **Action 1.5 – Proposed Deliverables**

- Support Letters to Partners and Stakeholders
- Grant application support

#### **Action 1.6 – Market Grant Opportunities**

SCAG will promote grant opportunities to local jurisdictions and stakeholders. Grant opportunities will be posted on SCAGs website, via email blasts and newsletters.

#### **Action 1.6 – Proposed Deliverables**

- Market Grant Opportunities using:
  - Website
  - Executive Directors Report
  - Monday Mondays
  - Other Newsletters



# Goal 2: Adoption.

All residents have the confidence and skills to participate in digital activities.

#### **STRATEGIES**

- Advocate and Assist Advocate for better data, Southern California's fair share in funding, open access to broadband networks and assist low-income and rural households in underserved and unserved communities.
- Coordinate and Collaborate Coordinate, collaborate and build partnerships with public
  agencies, local jurisdictions, partners, and the public and align work efforts to collectively bridge
  the digital divide.

#### **GUIDING PRINCIPLES**

- **Dependable.** Promote transparency and gain the trust of the public, other agencies, and stakeholders
- Invest. Invest in communities affected by the digital divide
- Grassroots. Use a bottom-up approach and listen to and prioritize a community's needs

#### SCAG'S STRATEGIC PLAN

• Goal 2 – Advance Southern California's policy interests and planning priorities through regional, statewide, and national engagement and advocacy

#### SUPPORTING ACTIONS AND DELIVERABLES FOR GOAL 2

#### Action 2.1 – Digital Literacy and Accessibility Tool Kit

Under Action 2.1, SCAG will develop a digital literacy toolkit which identifies priority issue areas and solutions to solve the digital literacy problems that many Southern Californians are facing. The toolkit will be written at a 4th grade level and provide solutions to common problems associated with connectivity and devices. SCAG will also work with internal and external equity working groups to identify and promote the use of digital accessibility tools for people with disabilities to use technology and use digital literacy.

Assuming funding is secured under Action 1, SCAG will work with non-profits and CBOs to fund and/or develop digital literacy programs for children, seniors, and immigrants.

#### **Action 2.1 – Proposed Deliverables**

- Digital Literacy Program Guide and/or Accessibility Tool Kit for Local Jurisdictions
- Work with CBOs to support Digital Literacy Programs

#### **Action 2.2 – Promotion and Outreach Campaigns**

SCAG will work with our partners to conduct promotion and outreach campaigns which assist in broadband subscription or digital device adoptions. Specifically, under this task, SCAG will work with CETF to promote the ACP program, develop marketing materials and toolkit to assist unserved and underserved households to gain federal subsidies (\$30 a month) for affordable broadband subscription and subsides for digital devices; develop cohorts of "Digital Navigators" across the region to lead ACP enrollment and basic digital literacy training.

#### Action 2.2 - Proposed Deliverables

- Promotion of ACP Campaign
- Digital Ambassadors Program (Adoption, Literacy and Accessibility)

#### Action 2.3 - Cheat Sheet for Elected Officials

Under this task, SCAG will develop a cheat sheet for elected officials which minimizes technical jargon and will assist with the decision-making process when broadband policies are presented at SCAG's regional council, policy committees or their respective City Council/Supervisor meetings.

#### Action 2.3 – Proposed Deliverables

Cheat sheet for Elected Officials

# Action 2.4 – Best Practices Toolkit for Elected Officials and Local Jurisdictions

Under this task, SCAG will develop and distribute best management practices guide for local jurisdictions. The toolkit will provide 25-30 Best Practices that constitute the most essential actions in a "critical path" to achieve digital equity.

#### **Action 2.4 – Proposed Deliverables**

Best Practices for Implementation Toolkit



### GOAL 3: Consensus.

Build partnerships and reach consensus that high-quality and affordable broadband is an essential service to residents and provides economic, environmentally and safety benefits to the region.

#### **STRATEGIES**

- Advocate and Assist Advocate for better data, Southern California's fair share in funding, open access to broadband networks and assist low-income and rural households in underserved and unserved communities.
- Coordinate and Collaborate Coordinate, collaborate and build partnerships with public
  agencies, local jurisdictions, partners, and the public and align work efforts to collectively bridge
  the digital divide.

#### **GUIDING PRINCIPLES**

- Break. Breakdown barriers which inhibit the deployment of broadband infrastructure
- Educate. Educate the public, policy makers and stakeholders and build consensus for collective action
- Dependable. Promote transparency and gain the trust of the public, other agencies, and stakeholders
- Grassroots. Use a bottom-up approach and listen to and prioritize a community's needs
- Innovate. Promote an atmosphere of which allows for innovative solutions which are speed driven, while remaining technologically agnostic
- Integrate. Integrate findings into traditional disciples of transportation and land use planning
- Resilience. Plan or advocate for networks that are efficient and assist in resiliency
- **Visionary.** Plan or advocate for networks that are scalable, sustainable and accommodates future needs and innovative technology

#### SCAG'S STRATEGIC PLAN

- Goal 1 Produce innovative solutions that improve the quality of life for Southern Californians
- Goal 2 Advance Southern California's policy interests and planning priorities through regional, statewide, and national engagement and advocacy
- Goal 5 Provide innovative information and value-added services to enhance member agencies' planning and operations and promote regional collaboration

#### SUPPORTING ACTIONS AND DELIVERABLES FOR GOAL 3

#### **Action 3.1 – Partnerships**

SCAG will develop new and bolster existing partnerships. Under Action 3.1 SCAG will explore opportunities to work with Federal and State agencies, ISPs, schools, special districts, utilities, public/private health providers, housing advocates and others to cooperate on joint venture broadband deployment projects and adoption plans. Through the formation of partnerships, SCAG and its partners can have a discussion and/or reach consensus on various subjects such as:

- Opportunity areas (unserved and underserved communities)
- Infrastructure (middle and last-mile initiatives)
- Broadband funding opportunities
- Baseline conditions or the state of the region
- Tele-everything (medicine, work, commerce)
- Emergency services
- Broadband and affordable housing
- Outreach campaigns regarding adoption and literacy

#### **Action 3.1 – Proposed Deliverables**

- Foster existing or develop partnerships with the following (but not limited to):
  - Federal and State Agencies
  - Tribal Governments
  - MPOs
  - ISPs
  - Non-Profits
  - Chambers of Commerce
  - Education, Public Health, and Emergency Sectors

#### **Action 3.2 – Working Groups**

To support Action 3.1, under Action 3.2, SCAG will participate and/or convene working groups which will serve as a venue for all partners to discuss priority subject matter or needs regarding the digital divide. Working groups will also serve as an important venue for all partners to align work efforts in unison to provide unserved and underserved with high-speed broadband access and devices.

#### Action 3.2 - Proposed Deliverables

- Participate in the following working groups:
  - SoCal Transformation
  - SANDAG's Digital Divide Task Force
  - SANDAG's Regional Digital Infrastructure Task Force (ReDIT)
  - Middle Mile Advisory Committee
  - Caltrans Equity Leadership Group
  - SCAG Equity Working Group

If needed and as time and resources allow, SCAG can incorporate broadband into existing technical advisory committees and working groups that are hosted by SCAG:

- Aviation Technical Advisory Committee (ATAC)
- Modeling Task Force (MTF)
- Regional Planning Working Groups (RPWG)
- Regional Transit Technical Advisory Committee (RTTAC)
- Technical Working Group (TWG)

If needed and as time and resources allow, SCAG will consider convening the following:

- SCAG's Digital Divide Task Force
- Taskforce involving various partners and subject matter (environment, public health, education, emergency services)

#### Action Item 3.3 – Legislative and Rulemaking Support

Under Action 3.3, SCAG will take a pro-active approach to review and support bills (with or without suggested revisions) and projects that allow for expedited broadband deployment and funding. Further, SCAG will also provide comments, feedback, and submit advocacy letters (regarding funding) to rulemakings issued by the State or Federal Government.

#### Action 3.3 - Proposed Deliverables

- Track legislative bills and rulemakings regarding broadband
- Propose bills to Legislative/Communications and Membership Committee for support (upon request and as needed)
- Conduct advocacy or lobbyist activities for SCAG's fair share of funding and other support at the request of SCAG's board and leadership team
- Submit comment letters and suggest revisions to bills and rulemaking, as needed

#### Action 3.4 – Agency Alignment and Coordination

Under Action 3.4, SCAG will work with and coordinate with sister MPOs, County Transportation Commissions (CTCs), Subregional Council of Governments (COGs), and local jurisdictions; align our messaging and work efforts and ask Federal and State agencies to:

- Involve MPOs, transportation agencies and local jurisdictions regarding the design and implementation of middle-mile and last-mile infrastructure
- Allow transportation agencies to gain access to the middle-mile network to accommodate technology which would enhance the safety and security of the state and regional transportation system
- Request funding for planning support

#### **Action 3.4 – Proposed Deliverables**

- Convene meetings with interested agencies and align work efforts
- Submit joint comment letters as needed and as required
- Advocate to Federal and State agencies (NTIA, FHWA, Caltrans, CPUC, CDT and others) asking transportation agencies to have:
  - Input on design of the network
  - Access to the middle-mile network
  - Funding for Planning Support

#### Action 3.5 – Regional Council, Policy Committees and Sub-Committees

Under Action 3.5, SCAG will provide the members of Regional Council, Policy Committees, and Sub-Committees updates on the programs initiatives such as:

- Update on the State of the Region regarding broadband
- Broadband Data and Mapping
- Technical Studies
- Funding

SCAG will request feedback and input on broadband policies recommended by SCAG for integration into Connect SoCal and/or other programs. Examples of policies may include but are not limited to:

- Advocate and adopt a definition of "broadband" for the region that reflects the goal of 100/20 Mbps (per Governor's Executive Order 73-20)
- Support for "Dig Once Dig Smart" Policies
- Guiding principles or policies related to the Connect SoCal Plan (RTP/SCS)

If requested, SCAG will invite subject matter experts to provide presentations to SCAG's elected officials. And all items regarding the spending of funds and advancing policy will be subject to approval by SCAG's policy committees and Regional Council.

#### **Action 3.5 - Proposed Deliverables**

- Annual state of the Region Update
- Develop regional policy and integration into Connect SoCal and/or other programs





### Goal 4: Planning.

Develop broadband technical tools and studies which provide value to the region.

#### **SCAG STRATEGIES**

• **Gather and Gain** – Gather data and gain knowledge through broadband technical and strategic studies, disseminate findings and inform decision makers and the public

#### **GUIDING PRINCIPLES**

- Break. Breakdown barriers which inhibit the deployment of broadband infrastructure
- Data Driven. Collect and share data to determine opportunity zones and solutions
- Educate. Educate the public, policy makers and stakeholders and build consensus for collective action
- Expedite. Develop solutions which can be quickly implemented
- Innovate. Promote and atmosphere which allows for healthy competition, innovative solutions which are speed driven, while technologically agnostic
- Resilience. Plan or advocate for networks that are efficient and assist in resiliency
- **Visionary.** Plan or advocate for networks that are scalable, sustainable and accommodates future needs and innovative technologies

#### SCAG STRATEGIC PLAN

- Goal 1 Produce innovative solutions that improve the quality of life for Southern Californians
- Goal 5 Provide innovative information and value-added services to enhance member agencies' planning and operations and promote regional collaboration

#### SUPPORTING ACTIONS AND DELIVERABLES FOR GOAL 4

#### Action 4.1 – Data and Analysis

Under Action 4.1, SCAG will use this opportunity to bolster the Agency's GIS database to accommodate broadband data and analysis. As mentioned previously, broadband data is lacking due to flawed methodology and granularity. To fill these gaps SCAG will also monitor and track broadband initiatives from the State (CPUC and CDT) and Federal (FCC and NTIA) government and procure data as it becomes available. State and Federal Data sources may include but not limited to:

- NTIA National Broadband Availability Map (NBAM), Indicators of Broadband Need (IBN)
- FCC -The Broadband Data Collection (BDC) program
- CPUC/CDT Broadband Implementation for California, Middle-Mile Broadband Initiative

SCAG will also work with data providers, universities, education and public health sectors, local jurisdictions, Caltrans, and sister MPOs to procure broadband data. Due to proprietary issues, it is unlikely that SCAG will be able acquire address level broadband data. As such, using available data, SCAG will develop a methodology to triangulate and determine opportunity zones.

Upon acquiring necessary data, SCAG will conduct the following exercises:

- Determining areas of need to develop broadband infrastructure
- Story Maps
- Regional Data Platform (RDP) Integration
- Annual updates to maps assessing the state of the Region
- Integration of Broadband into Local Profiles (Bi-Annual)

#### Action 4.1 – Proposed Deliverables

- Broadband Data
- Mapping Methodology
- Opportunity Zones
- Annual update on the State of the Region (Data and Maps)
- Story Maps
- Local Profiles integration
- Regional Data Platform (RDP) Integration

#### Action 4.2 - Permit Streamlining

Under Action 4.2, SCAG will develop a permit streamlining report, model permit and ordinance template that can be readily adopted by local jurisdictions within the SCAG region. The report will identify streamlined broadband permitting practices that may lead to lower cost of entry and operation of broadband systems, reduce the risk of delays during the planning, permitting and construction phases, provide opportunities for increasing revenue, and create new avenues for competitive entries. Work efforts will include:

- Permit Streamlining Report:
  - Interviews with Local Jurisdictions and ISPs
  - Baseline Assessment of current zoning and permitting practices and requirements
  - Identification of barriers with respect to permit processing (timeframe, fees, workflow), regulatory constraints
  - Development of design standards and best management practices (BMP)
  - Toolkit for consensus building
  - Priority projects which will advance digital equity
  - Flowchart and roadmaps to guide expedited permitting
  - Solutions for a centralized permitting service
- Streamlined Model Permit, Policy, and Ordinance

#### **Action 4.2 – Proposed Deliverables**

- Permit Streamlining Report
- Streamlined Model Permit, Policy, and Ordinance

#### Action 4.3 – Connect SoCal

For future Connect SoCal Plans, SCAG will work towards integrating broadband policy, modeling data, ordinances and other strategies to bolster the analysis and Plan assumptions. SCAG will update its technical reports (i.e., Mobility Technical Report, Environmental Justice Report), and main book for future Connect SoCal Plans and provide improvements to the narrative. Subject matter may include but are not limited to smart city initiatives, teleworks impact on reducing or shifting VMT, Connected Autonomous Vehicles (CAV), Intelligent Transportation Systems (ITS) and others.

#### **Action 4.3 – Proposed Deliverables**

- Tele-everything/Smart Cities Strategies (Off and On Model)
- Develop broadband policy and outcomes to support technical reports and mainbook

#### Action 4.4 - Technical Studies

The future of transportation will rely on digital infrastructure, as communications infrastructure facilitates the flow of images and data required for state-of-the-art transportation management and safety improvements, including connected and autonomous vehicles, reliance on big data, and expanded use of technology which would support emergency services. Under Action 4.4, SCAG will go beyond assisting in bridging the digital divide and if the opportunity allows, conduct technical studies which evaluates broadband technology and its role in shaping land use development patterns and the transportation network.

#### Action 4.4 - Proposed Deliverables\*

- Broadband/VMT Report 2.0
- Broadband and its effect on Transportation/Pedestrian Safety
- Evaluation of Broadband as a "Green Strategy"
- Infrastructure and speed assessment studies to support Smart Cities initiatives
- Needs study to support Vehicle to Everything (V2X) and Connected Automated Vehicle (CAV) Technology
- Evaluation of tele-everything trends within the SCAG Region

<sup>\*</sup>Please note that technical studies are dependent upon available funding and other resources (State or Federally approved or grant funded).

#### Action 4.5 - Integrate Broadband into SCAG's Programs

Under Action 4.5, SCAG will take this opportunity for cross-departmental/ division collaboration, as broadband can assist in VMT reduction, smarter housing, greater benefits to public health, commerce, equity, trade, and transportation. This exercise can also assist in the development of future Connect SoCal Plans (See Action 4.3). Broadband is currently a key component of the Smart Cities and Job Centers Key Connection strategy and provides a foundation for other Key Connections including REAP Go Zones and Shared Mobility/Mobility as a Service. Programs may include but are not limited to the following:

- Aviation Planning
- Clean Cities
- Connect SoCal
- Equity
- Go Human
- Goods Movement
- Local Profiles
- Housing
- Regional Economic Recovery and Strategy
- REAP 2.0
- Transportation Improvements and Finance
- Transit and Transportation Safety
- Smart Cities

#### **Action 4.5 – Proposed Deliverables**

• Program Integration (As needed)



# Goal 1: Accessibility and Affordability.

Every household in the region has access to affordable highspeed broadband services and high-quality devices.

	ACT	ΓΙΟΝ	DELIVERABLES	START	END
	1.1	Monitor Funding Rulemakings	Track and monitor rulemakings  nd  Grant g  Secure state and federal grants		On-Going
	1.2	Track and Secure Grant Funding Opportunities			On-Going
		Request for	Determine Prospective Partners	Q1 2021	Q3 2021 (Complete)
_	1.3	1.3 Qualifications for Prospective	Grant Applications		On-Going
ACTION		Partnerships	Funding for projects (unserved/ underserved communities	Initiated	On-Going
ACT	1.4	Sponsorships	Secure Sponsorship Funding to support Digital Divide Programs	Q3 2023	Q1 2024
	1.5	Support Letters and Grant	Support Letters to Partners and Stakeholders	Q1 2021	On-Going
	1.0	Application Assistance	Grant Application Support	Q1 2021	On-Going
			Website	Q1 2021	On-Going
	1.6	Market Grant	Executive Director's Report	Q1 2021	On-Going
	1.0	Opportunities	Money Mondays	Q3 2022	On-Going
			Other Newsletters	Q1 2021	On-Going

The high-level nature of the deliverables outlined in this section was intentional. This is because broadband planning is a dynamic process and often requires flexibility due to resource constraint (i.e., grant funded). Therefore, Staff will make amendments to the plans as needed and provide updates on data and deliverables to the Regional Council and policy committees on an annual basis.

Goal 2: Adoption.

All residents have the confidence and skills to participate in digital activities.

	ACT	ΓΙΟΝ	DELIVERABLES	START	END
	24	Digital Literacy	Digital Literacy Guide and/or Accessibility Tool Kit for Local Jurisdictions	Q1 2023	Q4 2023
	2.1	and Accesibility	Work with CBOs to support Digital Literacy Programs	Q1 2023	On-Going
7		Promotion	Promotion of ACP Campaign	Q1 2023	Q4 2025
	2.2	and Outreach Campaigns	Digital Ambassadors Program (Adoption, Literacy and Accessibility)	Q1 2023	Q4 2025
ACTION	2.3	Cheat sheet for elected Officials	Cheat sheet for elected officials	Q1 2023	Q4 2023
	2.4	Best practices toolkit for elected officials and local jurisdictions	Best practices for implementation toolkit	Q1 2023	Q2 2023

Goal 3: Consensus.

Build partnerships and reach consensus that high-quality and affordable broadband is an essential service to residents and provides economic, environmentally and safety benefits to the region.

ACTION		ΓΙΟΝ	DELIVERABLES	START	END
	Federa Tribal G MPOs  3.1 Partnerships ISPs Non-Pr Chamb Educat			Q1 2021	On-Going
ACTION 3			Participate in existing working groups:  SoCal Transformation  SANDAG's Digital Divide Task Force  SANDAG's Regional Digital Infrastructure Taskforce  Middle Mile Advisory Committee  Caltrans Equity Leadership Group	Q1 2021	On-Going
	3.2	Working Groups	Incorporate broadband into existing TACs and working groups:  Avation Technical Advisory Committee (ATAC)  Modeling Task Force (MTF)  Regional Planning Working Groups (RPWG)  Regional Transit Technical Advisory Committee (RTTAC)  Technical Working Group (TWG)	Q1 2021	On-Going
			Create or convene working groups:  SCAG's Digital Divide Task Force  Other taskforces as needed	Upon request and as needed	Upon request and as needed

Goal 3: Consensus.

Build partnerships and reach consensus that high-quality and affordable broadband is an essential service to residents and provides economic, environmentally and safety benefits to the region.

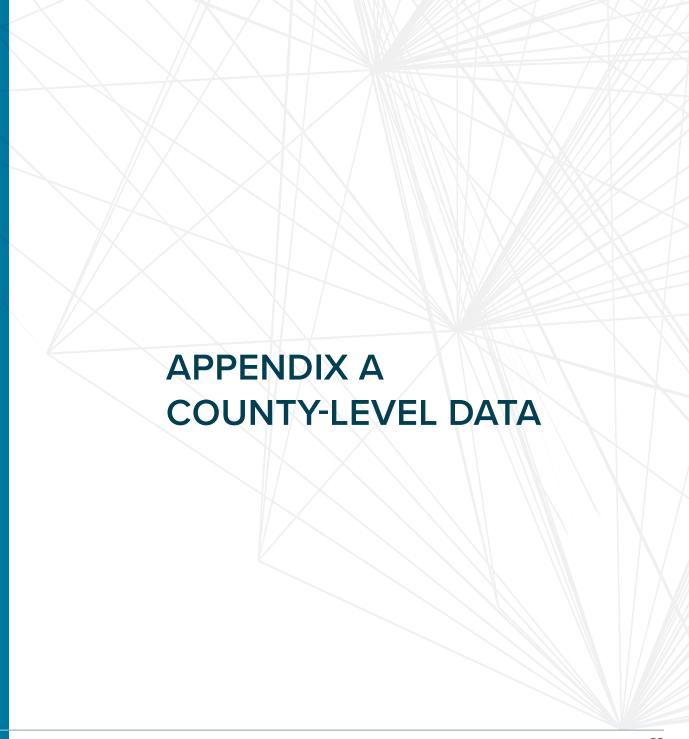
ACTION		TION	DELIVERABLES	START	END
			Track legislative bills and rulemakings	Q1 2021	On-Going
			Propose bills to LCMC (as needed)	Q1 2021	On-Going
	3.3	Legislative and Rulemaking Support	Conduct advocacy and lobbyist activities for SCAG's fairshare of funding and other support (as requested and needed)	Q1 2021	On-Going
			Comment letters and suggested revisions to bills (as needed)	Q1 2021	On-Going
<u>π</u>		Agency 3.4 Alignment and Coordination	Convene meetings with interested parties and align work efforts	Q1 2021	On-Going
0			Joint comment letters	Q1 2021	On-Going
ACTION	3.4		Advocate to Federal and State Agencies:		On-Going
Ă			Input on network design	Q1 2021	
			Access to middle mile network	Q12021	On-Going
			Funding for planning support		
	3.5	Regional Council, Policy Committees and Sub- Committees	Annual State of the Region Update	Q3 2023	Annual
	3.3		Develop Regional Policy and integration into Connect SoCal and other programs	Q1 2023	Per Plan Cycle

Goal 4: Planning.

Develop broadband technical tools and studies which provide value to the region.

	ACTION		DELIVERABLES	START	END
			Broadband Data	Q1 2021	On-Going
			Mapping Methodology	Q1 2021	On-Going
			Determine Opportunity Zones	Q1 2022	On-Going
	4.1	Data and Analysis	Annual Update on the State of the Region (Data and Maps)	Q2 2023	On-Going
		·	Development of Story Maps	Q1 2021	On-Going
			Integration of Broadband into Local Profiles (Bi-Annual)	Q1 2023	Per Update Cycle
			Regional Data Platform (RDP) Integration	Q3 2023	Q3 2025
	4.2	Permit Streamlining	Streamlinined Model Permit, Policy and Ordinance	Q4 2022	Q4 2023
4	4.2	4.3 Connect SoCal	Tele-everything/Smart Cities (Off Model and On-Model)	Per Plan Cycle	Per Plan Cycle
ACTION 4	4.3	Connect Socal	Develop broadband policy and outcome to support technical reports and mainbook	Per Plan Cycle	Per Plan Cycle
CT			Broadband/VMT Report 2.0	Q2 2024	Q3 2025
⋖			Broadbands role in bolstering Transportation/Pedestrian Safety	Q4 2024	Q1 2026
			Evaluation of Broadband as a "Green Strategy"	Q4 2024	Q1 2026
	4.4	Technical Studies	Infrastructure and speed assessment studies to support Smart Cities initiatives	Q1 2025	Q1 2027
			Needs study to support Vehicle to Everything (V2X) and Connected Automative Vehicle (CAV) Technology	Q1 2025	Q1 2027
			Evaluation of tele-everything trends within the SCAG region	Q2 2025	Q2 2027
	4.5	Integrate Broadband into SCAG's Programs	Program Integration (As needed)	Q1 2021	On-Going





APPENDIX A - TABLE 1 Populations (Age, Race and Educational Attainment) in Imperial County without Broadband or a Computer

	POPULATION	WITH BROADBAND	WITHOUT BROADBAND	WITHOUT BROADBAND (PERCENT)	NO COMPUTER	NO COMPUTER (PERCENT)
TOTAL POPULATION IN HOUSEHOLDS	170,517	149,865	8,923	5.2%	11,412	6.7%
AGE						
Under 18 years	51,735	48,406	1,734	3.4%	1,542	3.0%
18 to 64 years	95,757	85,998	5,009	5.2%	4,558	4.8%
65 years and over	23,025	15,461	2,180	9.5%	5,312	23.1%
RACE						
White	101,161	88,655	6,230	6.2%	6,003	5.9%
Black or African American	2,610	2,164	253	9.7%	193	7.4%
Native American/Indigenous	1,940	1,480	190	9.8%	237	12.2%
Asian	2,352	2,266	53	2.3%	33	1.4%
Hispanic/Latino	146,368	129,067	7,445	5.1%	9,569	6.5%
EDUCATIONAL ATTAINMENT						
Household population 25 years and over	101,954	85,866	6,530	6.4%	9,294	9.1%
Less than high school graduate or equivalency	29,169	20,796	2,713	9.3%	5,626	19.3%
High school graduate	55,953	49,336	3,220	5.8%	3,212	5.7%
Bachelor's degree or higher	16,832	15,734	597	3.5%	456	2.7%

APPENDIX A - TABLE 2 Populations (Age, Race and Educational Attainment) in Los Angeles County without Broadband or a Computer

	POPULATION	WITH BROADBAND	WITHOUT BROADBAND	WITHOUT BROADBAND (PERCENT)	NO COMPUTER	NO COMPUTER (PERCENT)
TOTAL POPULATION IN HOUSEHOLDS	9,858,119	8,824,138	631,669	6.4%	388,863	3.9%
AGE						
Under 18 years	2,173,094	1,984,489	141,058	6.5%	45,855	2.1%
18 to 64 years	6,352,776	5,801,185	384,312	6.0%	160,804	2.5%
65 years and over	1,332,249	1,038,464	106,299	8.0%	182,204	13.7%
RACE						
White	4,702,718	4,212,444	279,791	5.9%	201,712	4.3%
Black or African American	778,623	665,340	65,138	8.4%	47,513	6.1%
Native American/Indigenous	76,021	67,747	4,849	6.4%	3,348	4.4%
Asian	1,462,589	1,368,993	53,392	3.7%	38,365	2.6%
Hispanic/Latino	4,801,406	4,184,898	407,322	8.5%	204,616	4.3%
EDUCATIONAL ATTAINMENT						
Household population 25 years and over	6,802,101	6,025,812	437,119	6.4%	328,401	4.8%
Less than high school graduate or equivalency	1,361,234	1,065,005	154,500	11.3%	140,026	10.3%
High school graduate	3,136,072	2,761,431	216,242	6.9%	152,321	4.9%
Bachelor's degree or higher	2,304,795	2,199,376	66,377	2.9%	36,054	1.6%

APPENDIX A - TABLE 3 Populations (Age, Race and Educational Attainment) in Orange County without Broadband or a Computer

	POPULATION	WITH BROADBAND	WITHOUT BROADBAND	WITHOUT BROADBAND (PERCENT)	NO COMPUTER	NO COMPUTER (PERCENT)
TOTAL POPULATION IN HOUSEHOLDS	3,126,693	2,931,456	119,457	3.8%	71,198	2.3%
AGE						
Under 18 years	696,133	663,714	23,866	3.4%	7,830	1.1%
18 to 64 years	1,974,052	1,874,968	69,625	3.5%	27,438	1.4%
65 years and over	456,508	392,774	25,966	5.7%	35,930	7.9%
RACE						
White	1,797,620	1,693,892	56,909	3.2%	43,944	2.4%
Black or African American	51,921	47,840	2,340	4.5%	1,611	3.1%
Native American/Indigenous	15,308	14,259	630	4.1%	419	2.7%
Asian	660,137	627,670	20,830	3.2%	11,057	1.7%
Hispanic/Latino	1,059,447	969,140	58,052	5.5%	30,241	2.9%
EDUCATIONAL ATTAINMENT						
Household population 25 years and over	2,155,505	2,006,540	84,820	3.9%	60,587	2.8%
Less than high school graduate or equivalency	298,600	255,499	22,399	7.5%	20,167	6.8%
High school graduate	961,041	888,331	41,200	4.3%	29,705	3.1%
Bachelor's degree or higher	895,864	862,710	21,221	2.4%	10,715	1.2%

APPENDIX A - TABLE 4 Populations (Age, Race and Educational Attainment) in Riverside County without Broadband or a Computer

	POPULATION	WITH BROADBAND	WITHOUT BROADBAND	WITHOUT BROADBAND (PERCENT)	NO COMPUTER	NO COMPUTER (PERCENT)
TOTAL POPULATION IN HOUSEHOLDS	2,399,905	2,204,195	120,596	5.0%	72,686	3.0%
AGE						
Under 18 years	612,679	575,181	28,905	4.7%	8,362	1.4%
18 to 64 years	1,439,969	1,337,728	68,923	4.8%	32,194	2.2%
65 years and over	347,257	291,286	22,768	6.6%	32,130	9.3%
RACE						
White	1,339,385	1,230,681	61,558	4.6%	45,246	3.4%
Black or African American	153,129	139,724	8,431	5.5%	4,834	3.2%
Native American/Indigenous	18,494	16,701	920	5.0%	862	4.7%
Asian	159,897	153,985	4,206	2.6%	1,652	1.0%
Hispanic/Latino	1,189,653	1,076,982	73,467	6.2%	38,400	3.2%
EDUCATIONAL ATTAINMENT						
Household population 25 years and over	1,565,094	1,420,169	81,449	5.2%	61,445	3.9%
Less than high school graduate or equivalency	266,480	218,163	24,900	9.3%	22,933	8.6%
High school graduate	931,429	849,981	47,127	5.1%	33,129	3.6%
Bachelor's degree or higher	367,185	352,025	9,422	2.6%	5,383	1.5%

APPENDIX A - TABLE 5 Populations (Age, Race and Educational Attainment) in San Bernardino County without Broadband or a Computer

	POPULATION	WITH BROADBAND	WITHOUT BROADBAND	WITHOUT BROADBAND (PERCENT)	NO COMPUTER	NO COMPUTER (PERCENT)
TOTAL POPULATION IN HOUSEHOLDS	2,110,605	1,901,118	143,749	6.8%	63,346	3.0%
AGE						
Under 18 years	570,118	522,800	39,530	6.9%	7,441	1.3%
18 to 64 years	1,296,559	1,187,149	81,964	6.3%	26,312	2.0%
65 years and over	243,928	191,169	22,255	9.1%	29,593	12.1%
RACE						
White	1,184,441	1,066,610	74,671	6.3%	41,100	3.5%
Black or African American	166,986	146,499	13,737	8.2%	6,727	4.0%
Native American/Indigenous	17,612	15,643	1,356	7.7%	588	3.3%
Asian	157,451	150,408	4,268	2.7%	2,675	1.7%
Hispanic/Latino	1,143,676	1,016,705	95,291	8.3%	30,631	2.7%
EDUCATIONAL ATTAINMENT						
Household population 25 years and over	1,329,462	1,182,603	91,424	6.9%	53,561	4.0%
Less than high school graduate or equivalency	250,563	199,647	31,808	12.7%	18,697	7.5%
High school graduate	789,065	707,354	50,543	6.4%	29,976	3.8%
Bachelor's degree or higher	289,834	275,602	9,073	3.1%	4,888	1.7%

APPENDIX A - TABLE 6 Populations (Age, Race and Educational Attainment) in Ventura County without Broadband or a Computer

	POPULATION	WITH BROADBAND	WITHOUT BROADBAND	WITHOUT BROADBAND (PERCENT)	NO COMPUTER	NO COMPUTER (PERCENT)
TOTAL POPULATION IN HOUSEHOLDS	832,500	761,388	35,831	4.3%	34,249	4.1%
AGE						
Under 18 years	193,509	178,690	9,439	4.9%	5,295	2.7%
18 to 64 years	509,766	475,266	20,183	4.0%	13,968	2.7%
65 years and over	129,225	107,432	6,209	4.8%	14,986	11.6%
RACE						
White	629,263	570,876	28,101	4.5%	29,433	4.7%
Black or African American	14,285	13,537	394	2.8%	300	2.1%
Native American/Indigenous	6,789	5,256	950	14.0%	583	8.6%
Asian	60,526	58,533	957	1.6%	969	1.6%
Hispanic/Latino	356,841	310,299	24,954	7.0%	21,357	6.0%
EDUCATIONAL ATTAINMENT						
Household population 25 years and over	566,630	514,734	23,362	4.1%	27,631	4.9%
Less than high school graduate or equivalency	80,802	62,658	8,284	10.3%	9,787	12.1%
High school graduate	292,874	266,008	11,402	3.9%	14,930	5.1%
Bachelor's degree or higher	192,954	186,068	3,676	1.9%	2,914	1.5%

**APPENDIX A – TABLE 7** Low Income Households in Imperial County Without Internet

HOUSEHOLD INCOME AND SUBSCRIPTION	HOUSEHOLDS
LESS THAN \$10,000 TO \$50,000	24,448
With dial-up Internet subscription alone	55
With a broadband Internet subscription	17,439
Without an Internet subscription	6,954
\$50,000 TO \$74,999	6,788
With dial-up Internet subscription alone	0
With a broadband Internet subscription	6,143
Without an Internet subscription	645
\$75,000 OR MORE:	14,532
With dial-up Internet subscription alone	47
With a broadband Internet subscription	13,871
Without an Internet subscription	614
Total Low Income Households	24,448
Total Households (No Internet)	8,213
Total Low income Households (No Internet)	6,954
Concentration Rate of all Digital Divide (Low-Income Households)	85%
Low Income Households Experiencing Digital Divide	28%

Note: The average household size is three. Low-income households are those with annual income below \$50,000; this is roughly 225% of the federal poverty line for a household with three persons (\$51, 818)

**APPENDIX A – TABLE 8** Low Income Households in Los Angeles County Without Internet

HOUSEHOLD INCOME AND SUBSCRIPTION	HOUSEHOLDS
LESS THAN \$10,000 TO \$50,000	1,206,218
With dial-up Internet subscription alone	3,160
With a broadband Internet subscription	898,768
Without an Internet subscription	304,290
\$50,000 TO \$74,999	527,863
With dial-up Internet subscription alone	1,195
With a broadband Internet subscription	473,209
Without an Internet subscription	53,459
\$75,000 OR MORE:	1,598,423
With dial-up Internet subscription alone	2,101
With a broadband Internet subscription	1,526,049
Without an Internet subscription	70,273
Total Low Income Households	1,206,218
Total Households (No Internet)	428,022
Total Low income Households (No Internet)	304,290
Concentration Rate of all Digital Divide (Low-Income Households)	71%
Low Income Households Experiencing Digital Divide	25%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

Note: The average household size is three. Low-income households are those with annual income below \$50,000; this is roughly 225% of the federal poverty line for a household with three persons (\$51, 818)

### **APPENDIX A – TABLE 9** Low Income Households in Orange County Without Internet

HOUSEHOLD INCOME AND SUBSCRIPTION	HOUSEHOLDS
LESS THAN \$10,000 TO \$50,000	270,173
With dial-up Internet subscription alone	943
With a broadband Internet subscription	220,475
Without an Internet subscription	48,755
\$50,000 TO \$74,999	147,146
With dial-up Internet subscription alone	447
With a broadband Internet subscription	135,153
Without an Internet subscription	11,546
\$75,000 OR MORE:	622,682
With dial-up Internet subscription alone	585
With a broadband Internet subscription	601,155
Without an Internet subscription	20,942
Total Low Income Households	270,173
Total Households (No Internet)	81,243
Total Low income Households (No Internet)	48,755
Concentration Rate of all Digital Divide (Low-Income Households)	60%
Low Income Households Experiencing Digital Divide	18%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

Note: The average household size is three. Low-income households are those with annual income below \$50,000; this is roughly 225% of the federal poverty line for a household with three persons (\$51, 818)

**APPENDIX A – TABLE 10** Low Income Households in Riverside County Without Internet

HOUSEHOLD INCOME AND SUBSCRIPTION	HOUSEHOLDS
LESS THAN \$10,000 TO \$50,000	263,005
With dial-up Internet subscription alone	712
With a broadband Internet subscription	208,706
Without an Internet subscription	53,587
\$50,000 TO \$74,999	124,844
With dial-up Internet subscription alone	178
With a broadband Internet subscription	114,678
Without an Internet subscription	9,988
\$75,000 OR MORE:	348,564
With dial-up Internet subscription alone	283
With a broadband Internet subscription	334,431
Without an Internet subscription	13,850
Total Low Income Households	263,005
Total Households (No Internet)	77,425
Total Low income Households (No Internet)	53,587
Concentration Rate of all Digital Divide (Low-Income Households)	69%
Low Income Households Experiencing Digital Divide	20%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

Note: The average household size is three. Low-income households are those with annual income below \$50,000; this is roughly 225% of the federal poverty line for a household with three persons (\$51, 818)

**APPENDIX A – TABLE 11** Low Income Households in San Bernardino County Without Internet

HOUSEHOLD INCOME AND SUBSCRIPTION	HOUSEHOLDS
LESS THAN \$10,000 TO \$50,000	241,608
With dial-up Internet subscription alone	529
With a broadband Internet subscription	185,062
Without an Internet subscription	56,017
\$50,000 TO \$74,999	117,304
With dial-up Internet subscription alone	204
With a broadband Internet subscription	106,235
Without an Internet subscription	10,865
\$75,000 OR MORE:	281,178
With dial-up Internet subscription alone	315
With a broadband Internet subscription	268,480
Without an Internet subscription	12,383
Total Low Income Households	241,608
Total Households (No Internet)	79,265
Total Low income Households (No Internet)	56,017
Concentration Rate of all Digital Divide (Low-Income Households)	71%
Low Income Households Experiencing Digital Divide	23%

Note: The average household size is three. Low-income households are those with annual income below \$50,000; this is roughly 225% of the federal poverty line for a household with three persons (\$51, 818)

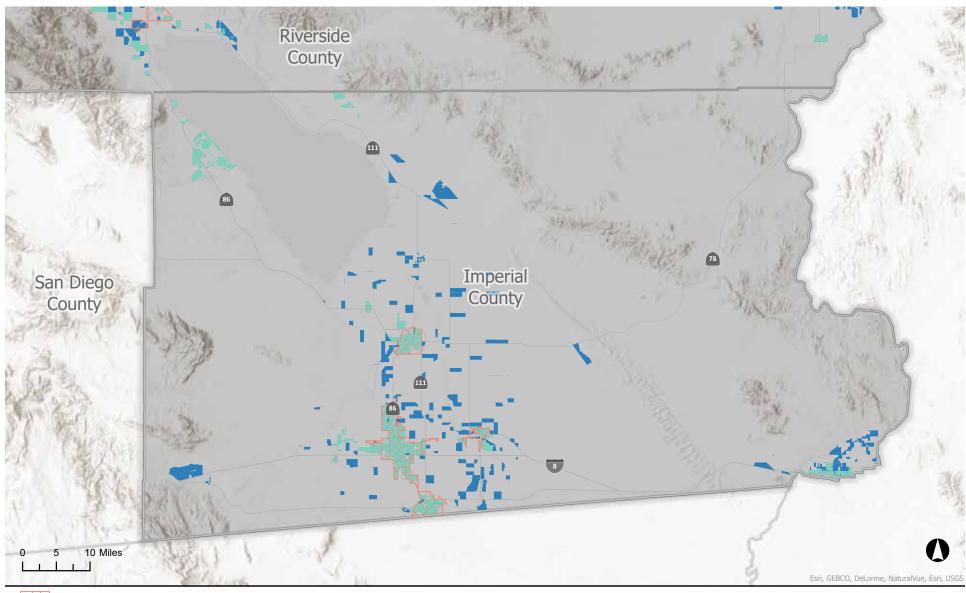
APPENDIX A – TABLE 12 Low Income Households in Ventura County Without Internet

HOUSEHOLD INCOME AND SUBSCRIPTION	HOUSEHOLDS
LESS THAN \$10,000 TO \$50,000	73,376
With dial-up Internet subscription alone	325
With a broadband Internet subscription	55,226
Without an Internet subscription	17,825
\$50,000 TO \$74,999	39,048
With dial-up Internet subscription alone	97
With a broadband Internet subscription	34,864
Without an Internet subscription	4,087
\$75,000 OR MORE:	159,215
With dial-up Internet subscription alone	119
With a broadband Internet subscription	153,240
Without an Internet subscription	5,856
T	70.076
Total Low Income Households	73,376
Total Households (No Internet)	27,768
Total Low income Households (No Internet)	17,825
Concentration Rate of all Digital Divide (Low-Income Households)	64%
Low Income Households Experiencing Digital Divide	24%

Source: U.S. Census Bureau, 2016-2020 ACS 5-Year Estimates

Note: The average household size is three. Low-income households are those with annual income below \$50,000; this is roughly 225% of the federal poverty line for a household with three persons (\$51, 818)





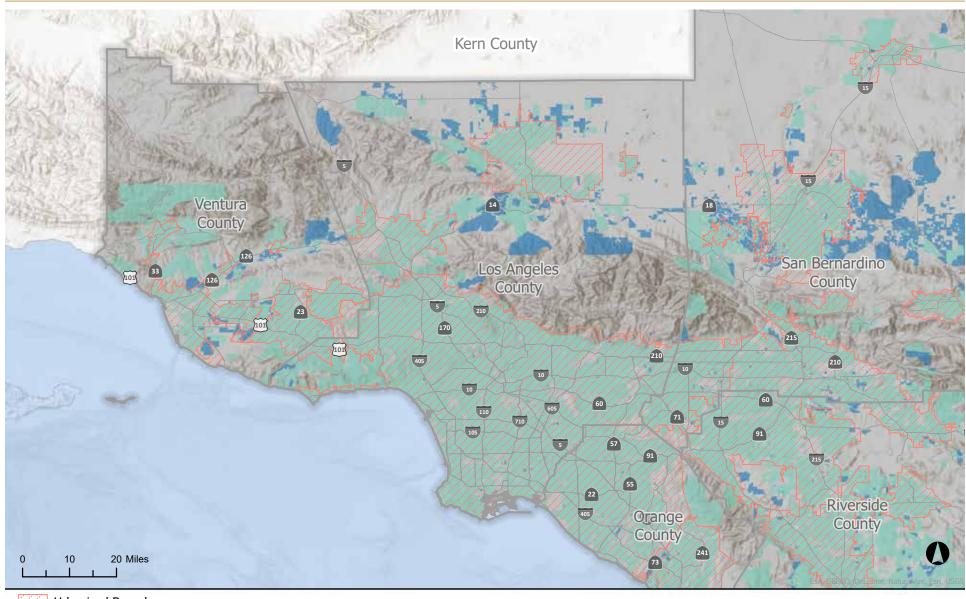
SCAG Fixed Consumer Deployment

Below Federal Threshold

Meets Federal Threshold



Source: SCAG 2022, FCC Open Data 2022



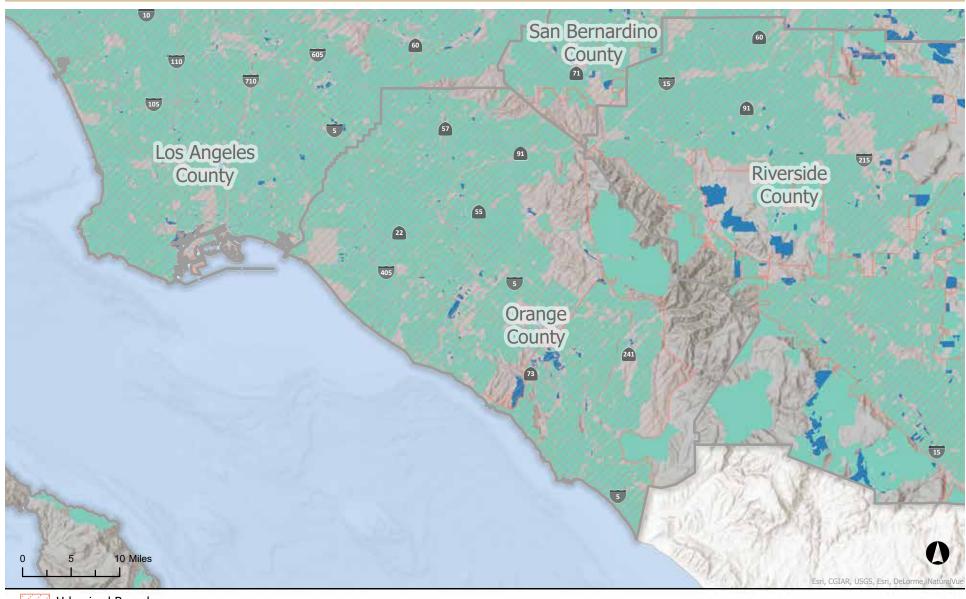
SCAG Fixed Consumer Deployment

Below Federal Threshold

Meets Federal Threshold



Source: SCAG 2022, FCC Open Data 2022



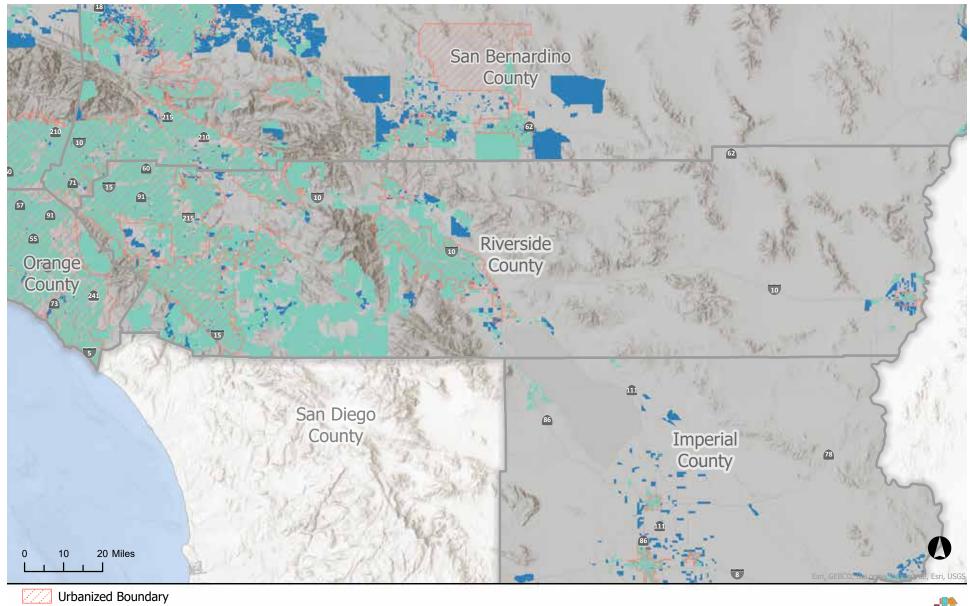
SCAG Fixed Consumer Deployment

Below Federal Threshold

Meets Federal Threshold



Source: SCAG 2022, FCC Open Data 2022



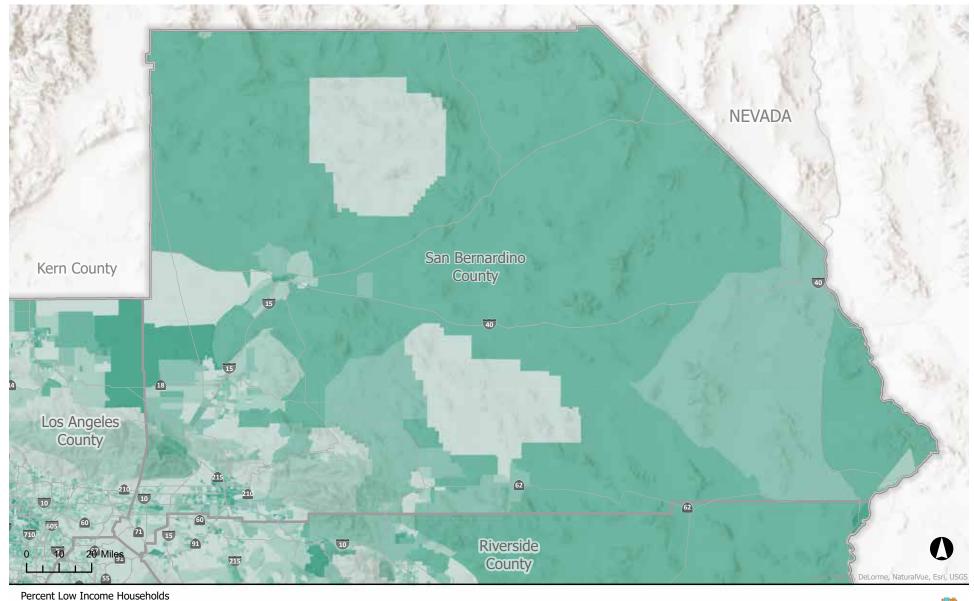
SCAG Fixed Consumer Deployment

Below Federal Threshold

Meets Federal Threshold



Source: SCAG 2022, FCC Open Data 2022



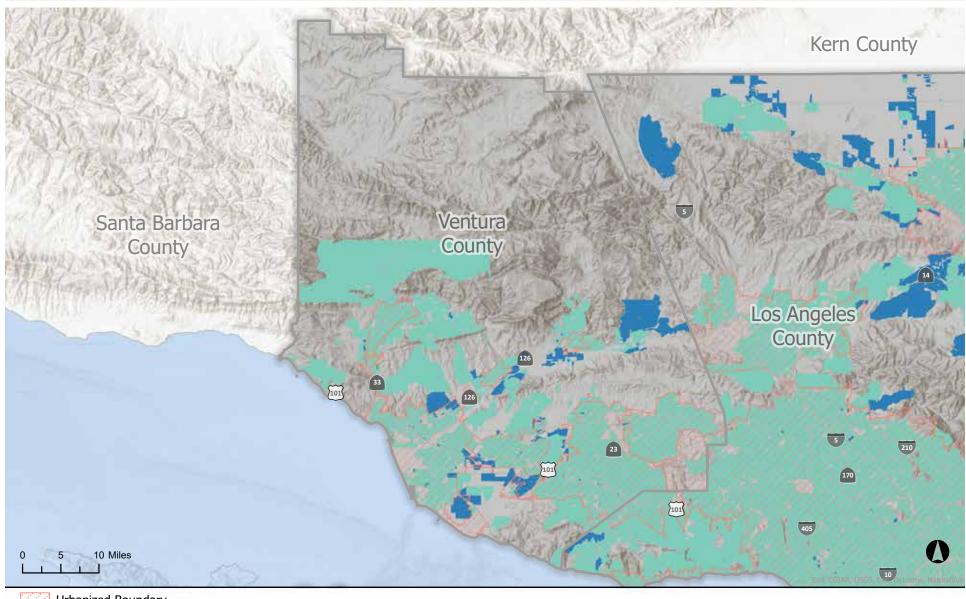
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20.4% - 32.5%

32.6% - 100%





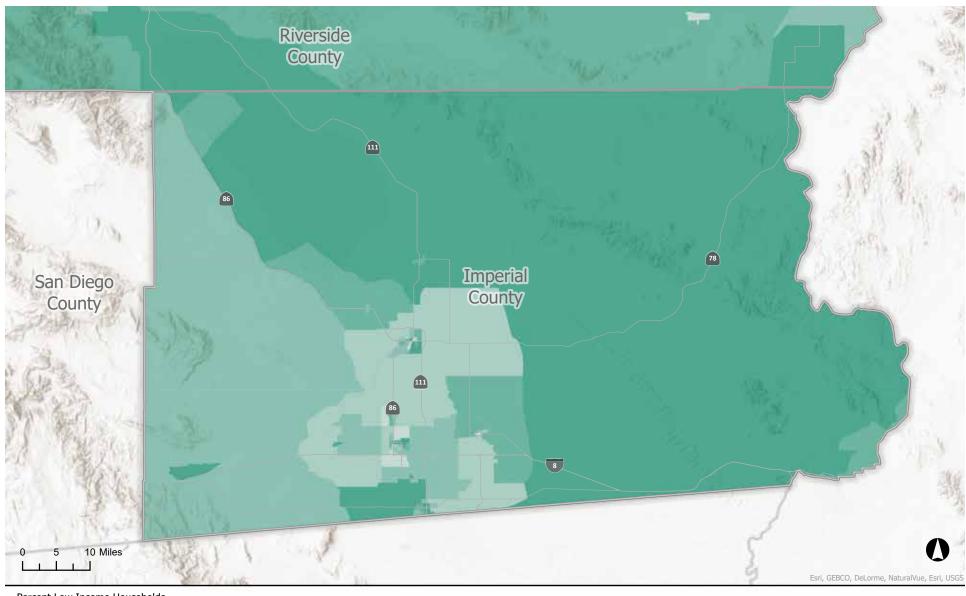
SCAG Fixed Consumer Deployment

Below Federal Threshold

Meets Federal Threshold



Source: SCAG 2022, FCC Open Data 2022



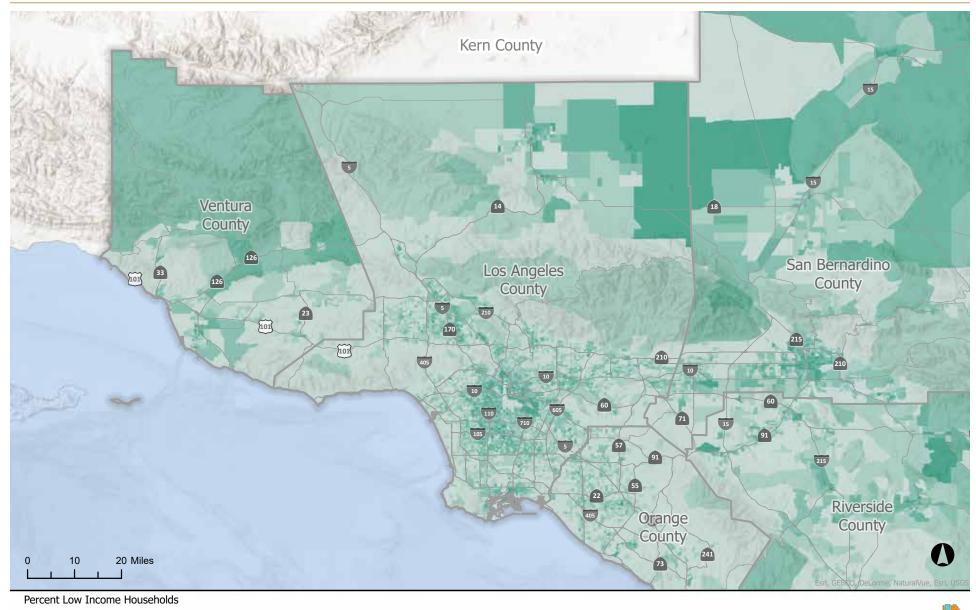


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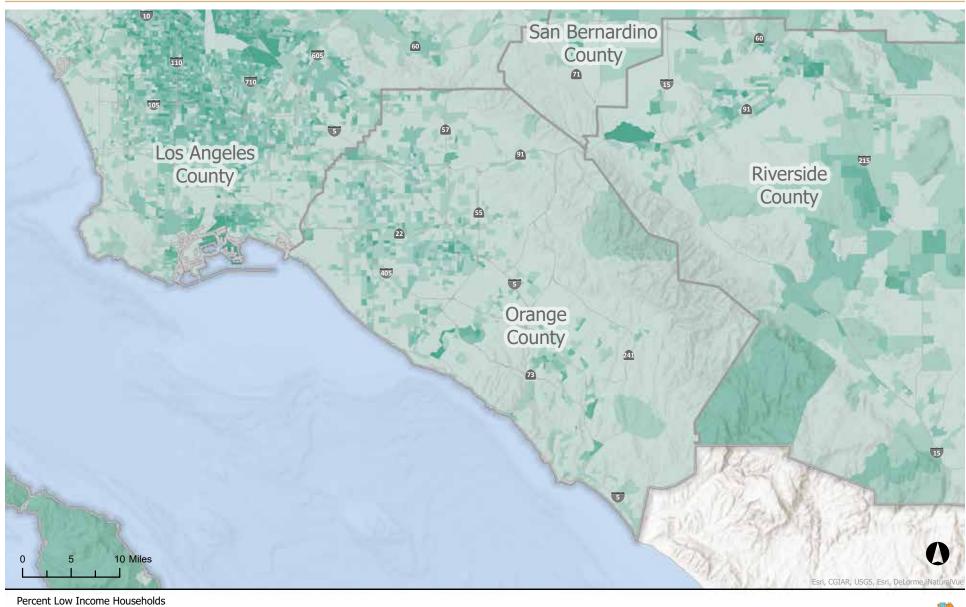


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Source: SCAG 2022, FCC Open Data 2022



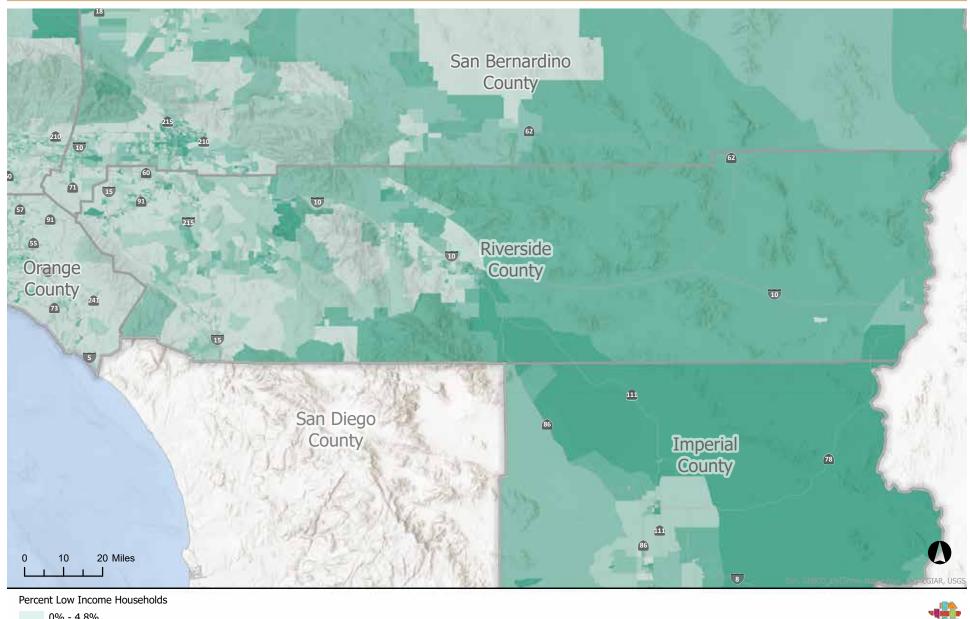
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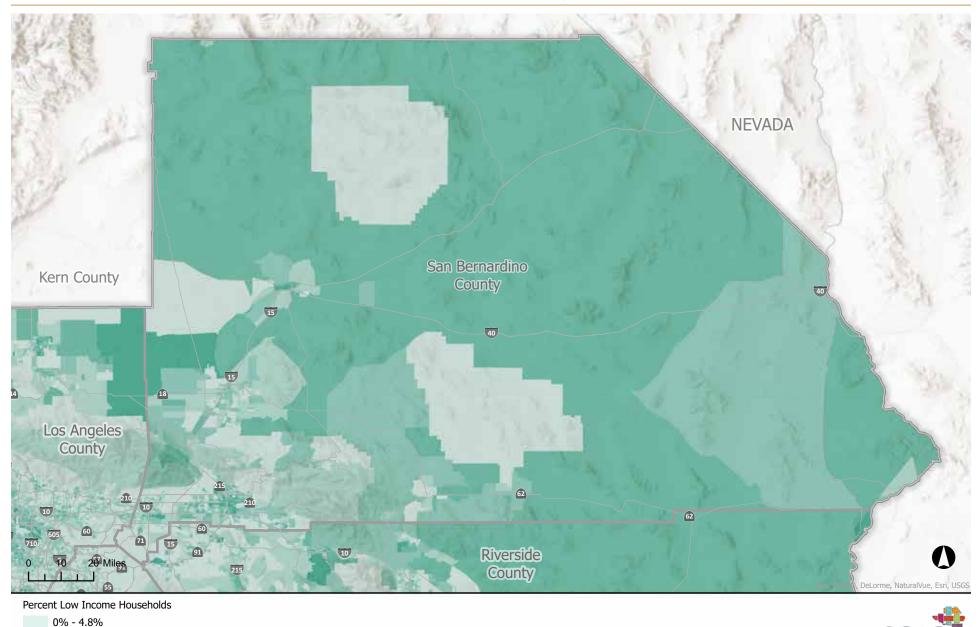




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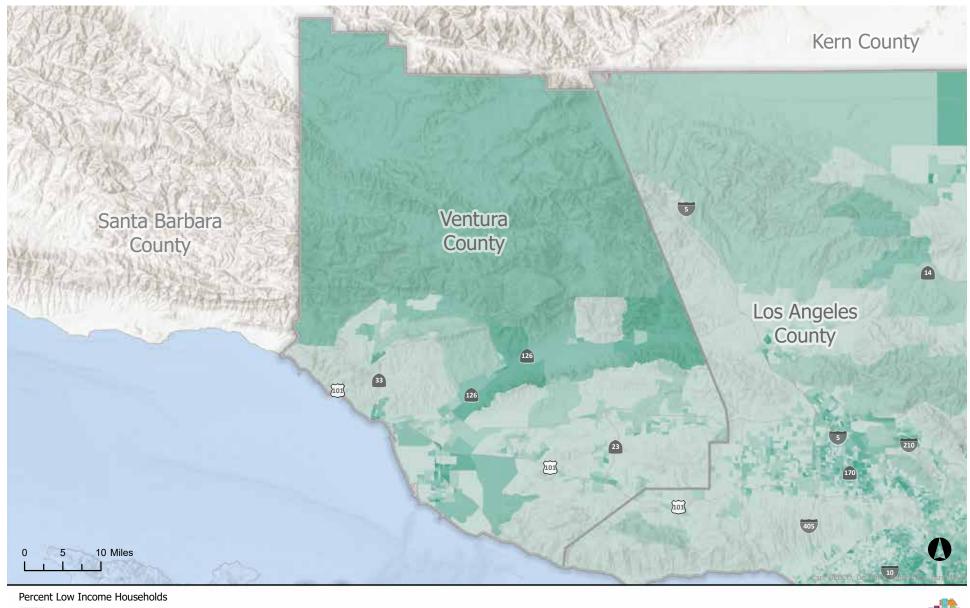
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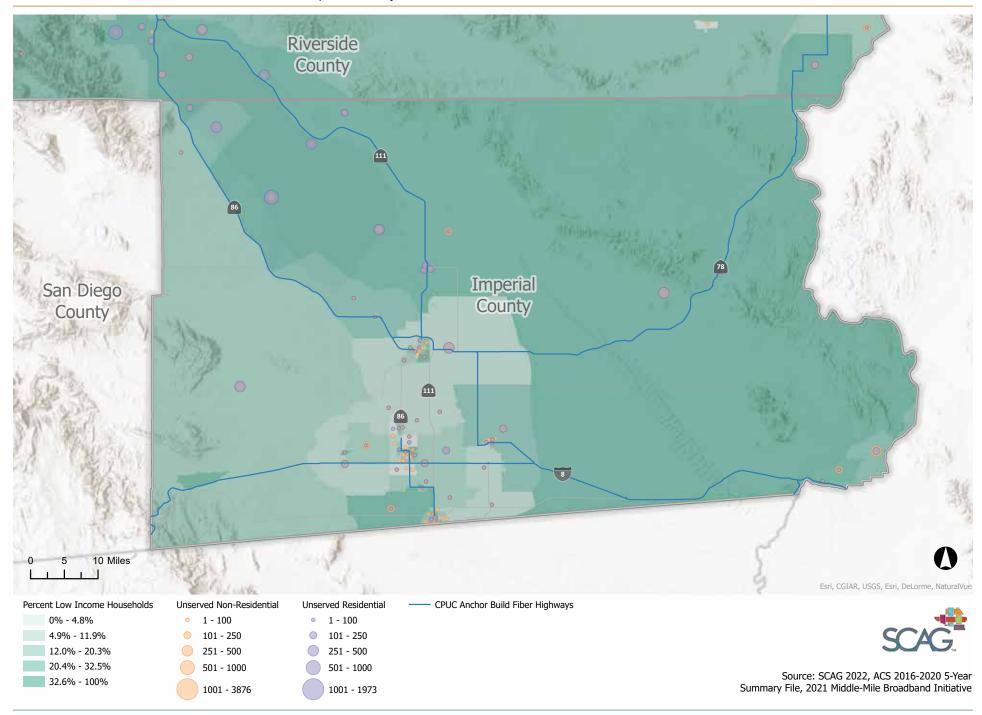
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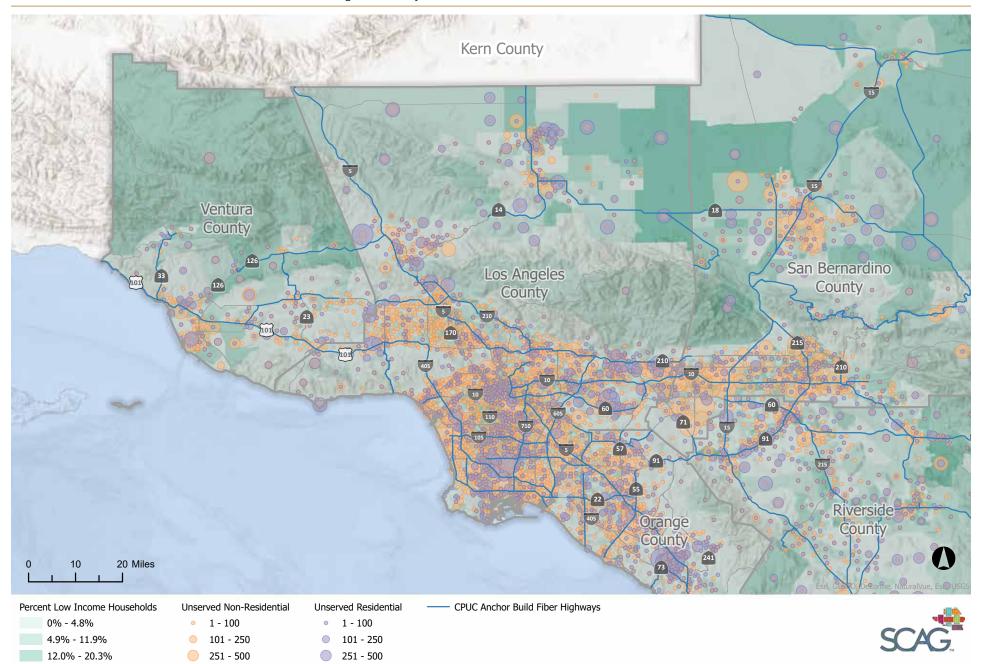


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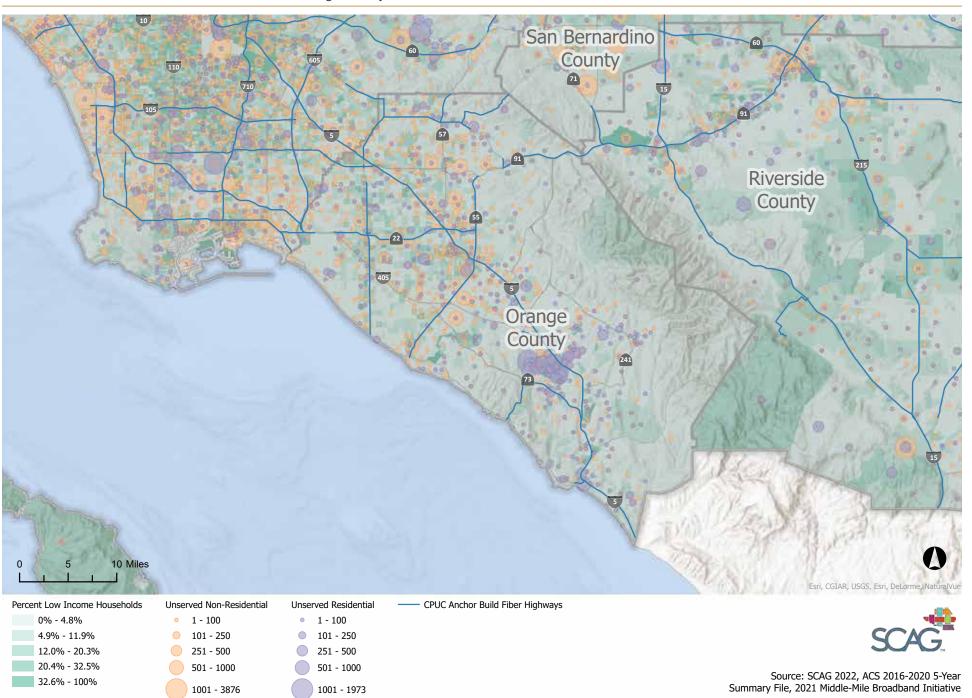
DIGITAL ACTION PLAN

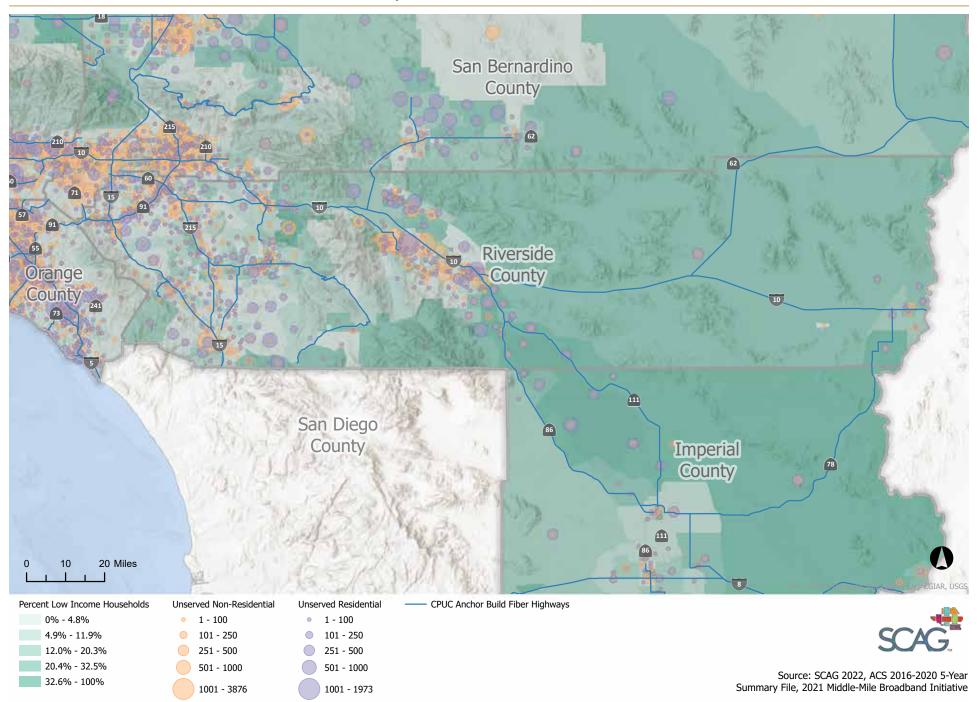
Source: SCAG 2022, ACS 2016-2020 5-Year

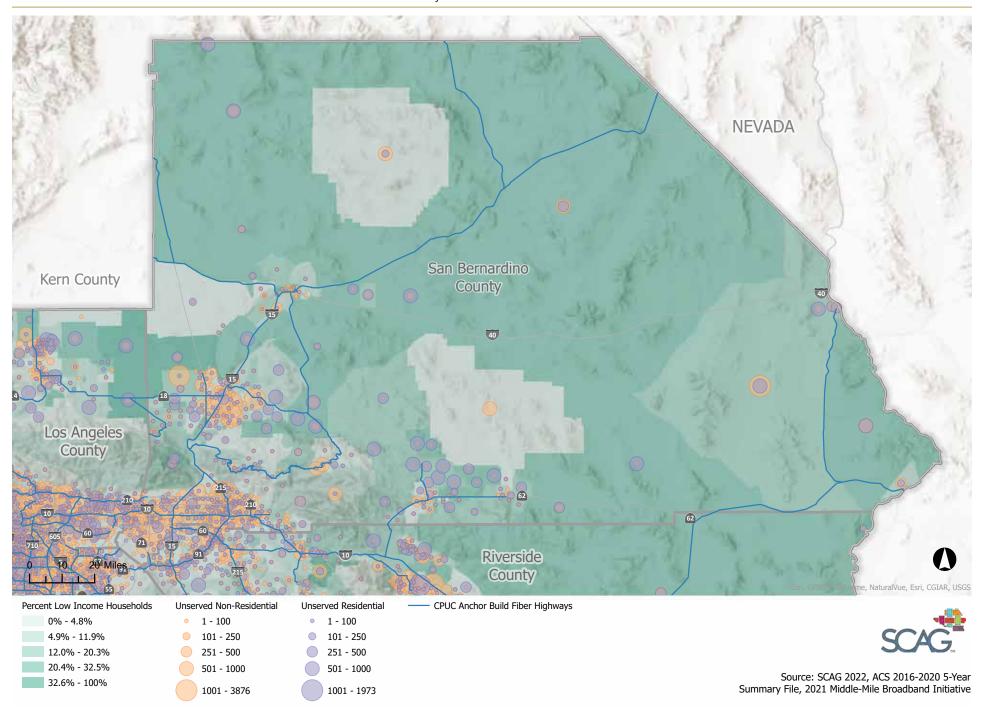
Summary File, 2021 Middle-Mile Broadband Initiative

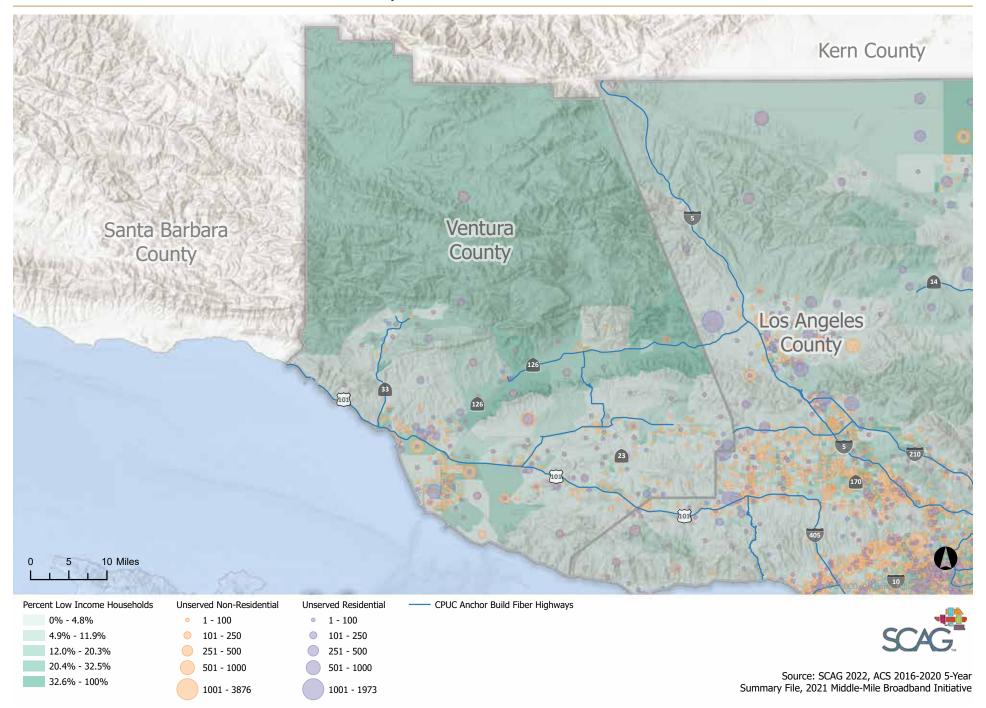
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